

Classroom Session 1: Setting up Active Trader Pro® – Homework

The homework consists of a set of activities for you to complete in Active Trader Pro® and will help you with getting acquainted with the platform. We will review these steps in the next class.

1. Start by changing the theme color and adjust the zoom to your liking
2. Create a new layout and name it “Homework”
3. Add a positions window to the layout
4. Switch between accounts on the positions window
5. Add a custom column on the positions window for “dividend”
6. Add a quote window to the layout
7. Set the link on the quote window to “Link to Gray Tools”
8. Add a new symbol to the custom ticker list at the bottom of the screen
9. Save the layout you created

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