

Written Statement of Unauthorized Debit

Use this form to request the return of an unauthorized, revoked, incomplete, or improper third-party debit from your Fidelity account. Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information or signatures, make a copy of this page.

1. Account Owner

To dispute debit(s) from more than one Fidelity account, you must complete a separate form per account.

Name	Fidelity Brokerage Account Number
Primary Phone	

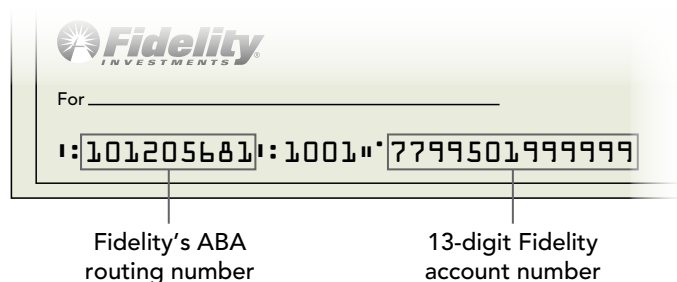
2. Unauthorized Debit(s) Information

Dollar Amount	Date of Unauthorized Debit	Payee Company Name, if known, and Intended Payee Name, if different
Dollar Amount	Date of Unauthorized Debit	Payee Company Name, if known, and Intended Payee Name, if different
Dollar Amount	Date of Unauthorized Debit	Payee Company Name, if known, and Intended Payee Name, if different
Total Dollar Amount Disputed	Fidelity Account Number 13-to-17-digit number referenced below	

To locate your 13-to-17-digit Fidelity Account Number, please reference the instructions below.

Option 1—Use Your Checkbook

If you have the checkwriting feature, the information can be found at the bottom of your check.



Fidelity's ABA routing number 13-digit Fidelity account number

Option 2—Determine Your Account Number

If you don't have the checkwriting feature, or if you don't have a check available, you can determine your account number by following these instructions:

If your account type is:	When asked for the account number:
Nonretirement brokerage account beginning with X, Y, or Z	Use 39900000 followed by your Fidelity brokerage account number. Substitute the following numbers for the letters in your account number:
	For X, use number 5
	For Y, use number 6
	For Z, use number 7

Account Number
3 9 9 0 0 0 0 0 5
Account Number
3 9 9 0 0 0 0 0 6
Account Number
3 9 9 0 0 0 0 0 7

Option 2—Determine Your Account Number continues on next page. ►►

Any other brokerage account including
529 College Savings Plan and ABLE accounts

39900001 followed by your 9-digit account number

Account Number								
3	9	9	0	0	0	0	1	

Fidelity Funds (mutual fund only) retirement
or nonretirement account

392 followed by the 5-digit fund number and your 9-digit mutual fund account number.
For example, for Fidelity Government Cash Reserves Fund 00055 and mutual fund number
2AA123456, enter 392 00055 2AA123456.

Account Number								
3	9	2						

3. Dispute Reason

Check only one
to indicate the reason
you are disputing the
ACH debit.

To dispute debits
with different dispute
reasons, you must
complete a separate
form per reason.

- ☐ **The ACH debit was unauthorized.** An ACH debit can be considered unauthorized if you never authorized the ACH debit entry from this account; you authorized an ACH debit from this account, but the debit amount is different from the amount authorized; or the debit was posted earlier than the date authorized.
- ☐ **The authorization for the ACH debit was revoked.** You authorized the ACH debit, but revoked the authorization in accordance with your agreement with the Payee Company named above, and prior to the date the debit posted to your account.
- ☐ **Other**

Indicate Reason

4. Signature and Date

By signing below, you:

- Warrant and represent that the unauthorized debit transaction was not initiated with fraudulent intent by you or by any person acting in concert with you.
- Warrant and represent that all information you provided herein is true and correct.
- Warrant and represent that you are either (i) the owner of the account identified above, or (ii) an authorized signer or have corporate authority to act on such account.

PRINT OWNER NAME

OWNER SIGNATURE

SIGN **X**

DATE MM/DD/YYYY

For faster processing, complete, sign, and submit using the digital uploading process:

1. Complete the form, sign, and gather any necessary documents.
2. Scan or take a digital photo of the ENTIRE form and any required documents.
3. Scan the QR code **OR** go to [Fidelity.com/upload-written-state-unauth-debit](https://www.fidelity.com/upload-written-state-unauth-debit) to submit your files or photos.



If you are unable to utilize the digital uploading process and require mailing instructions, please visit [Fidelity.com/customer-service/mailling-address](https://www.fidelity.com/customer-service/mailling-address).

On this form, "Fidelity" means Fidelity Brokerage Services LLC and its affiliates. Brokerage services are provided by Fidelity Brokerage Services LLC, Member NYSE, SIPC. 764132.3.0 (10/25)