

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

IRC sections 368(a), 354(a) and 358(a)

Treas. Reg. section 1.358-2

18 Can any resulting loss be recognized? ▶ No loss can be recognized as a result of this event.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ None

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 10/30/17

Print your name ▶ Jonathan Davis Title ▶ Assistant Treasurer

Paid Preparer Use Only

| | | | | |
|----------------------------|----------------------|------|---|------|
| Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| Firm's name ▶ | Firm's EIN ▶ | | Phone no. | |
| Firm's address ▶ | | | | |

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Merger Details

| Fidelity Retirement Government Money Market II Portfolio (“Acquired Fund”) Shares Surrendered | | | Fidelity Government Money Market Portfolio (“Acquiring Fund”) Shares Received | | | | | |
|--|-----------|--------|--|--------|-----------|--------|----------|--------------|
| Ticker | CUSIP | Class | NAV | Ticker | CUSIP | Class | NAV | Merger Ratio |
| FRTXX | 316191600 | Retail | 1.000000 | SPAXX | 31617H102 | Retail | 1.000000 | 1.000000 |

NAVs shown are as of immediately prior to the merger.
 Merger Ratio is the number of Acquiring Fund shares received per one Acquired Fund share surrendered.