



Webinar Presentation
**Introduction to
Active Trader Pro®**



Presented by
Trading Strategy Desk®

Disclosures

- Options' trading entails significant risk and is not appropriate for all investors. Certain complex options strategies carry additional risk. Before trading options, please read [Characteristics and Risks of Standardized Options](#), and call 800-544- 5115 to be approved for options trading. Supporting documentation for any claims, if applicable, will be furnished upon request.
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- Examples in this presentation do not include transaction costs (commissions, margin interest, fees) or tax implications, but they should be considered prior to entering into any transactions.
- The information in this presentation, including examples using actual securities and price data, is strictly for illustrative and educational purposes only and is not to be construed as an endorsement, recommendation.

Goal of this webinar:

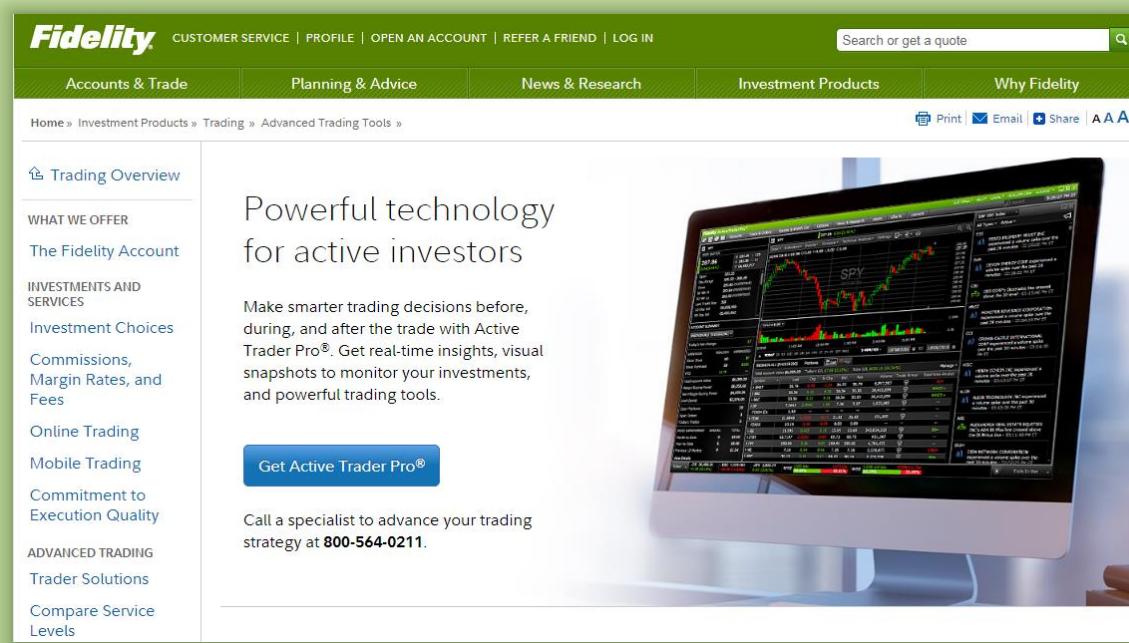
To give traders an overview of the tools, features, and functionality of the Active Trader Pro® platform from Fidelity.

What we will cover:

- How to access the Active Trader Pro® Platform
- Overview of the tools available in the platform
- How to setup and create a layout

How to Download Active Trader Pro®

<https://www.fidelity.com/ATP>



The screenshot shows the Fidelity website's "Investment Products" section, specifically the "Trading" page. The main content area features a large image of a computer monitor displaying the Active Trader Pro software interface, which includes multiple charts, data tables, and trading tools. To the left of the monitor, there is a descriptive text block and a "Get Active Trader Pro®" button. The left sidebar contains a navigation menu with links to various trading-related topics.

Fidelity CUSTOMER SERVICE | PROFILE | OPEN AN ACCOUNT | REFER A FRIEND | LOG IN

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Accounts & Trade | Planning & Advice | News & Research | Investment Products | Why Fidelity

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Home » Investment Products » Trading » Advanced Trading Tools »

Trading Overview

WHAT WE OFFER

The Fidelity Account

INVESTMENTS AND SERVICES

Investment Choices

Commissions, Margin Rates, and Fees

Online Trading

Mobile Trading

Commitment to Execution Quality

ADVANCED TRADING

Trader Solutions

Compare Service Levels

Powerful technology for active investors

Make smarter trading decisions before, during, and after the trade with Active Trader Pro®. Get real-time insights, visual snapshots to monitor your investments, and powerful trading tools.

Get Active Trader Pro®

Call a specialist to advance your trading strategy at **800-564-0211**.

Active Trader Pro®



Active Trader Pro® – For Illustrative Purposes Only



Settings

- **The settings tab is one of the primary tabs in Active Trader Pro®**
 - It is used for updating system settings such as:
 - Color Scheme
 - Default Accounts
 - Zoom
 - Trading
 - Display preferences

Settings

Fidelity Active Trader Pro®

SETTINGS ▾ HELP ▾ LEGAL ▾ FIDELITY.COM 

Accounts Trade & Orders Quotes & Watch List Options News & Research Alerts Charts Layouts  Search 11:02:12 AM ET

General

Default Account 

Sort By Account Name Account Number

View Accounts, Account Groups, and Watch Lists as a Grouped menu Single list menu

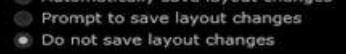
Market Data Update Frequency 

THEME COLOR 

SIDEBARS None Left Right Both

ZOOM  Show Market Ticker

Show Alternating Row Colors

AUTO SAVE LAYOUT 

SETTINGS ▾ HELP ▾ LEGAL ▾ FIDELITY.COM 

General

Trade

Directed Trade

Orders

Positions / Watch Lists

Options (Underlying, Expiration & Strategy)

History

Option Chain

News

Alerts

Accounts

- **The Accounts tab holds all of the account specific tools including:**
 - Positions
 - Balances
 - Options Summary
 - Account History

Accounts

Fidelity Active Trader Pro®

SETTINGS ▾ HELP ▾ LEGAL ▾ FIDELITY.COM 

 Accounts Trade & Orders Quotes & Watch List Options News & Research Alerts Charts Layouts  Search 11:02:12 AM ET

Accounts	Trade & Orders
Positions	
Options by Underlying	
Options by Strategy	
Options by Expiration	
Closed Positions	
Balances	
History	
Account Summary	
Find Position in All Accounts	
Portfolio Summary	
Portfolio Performance	
Statements	
Transfer Money	
BillPay	
Full View	
Account Features	▶

History ▾

Last 90 Days ▾ All Activity ▾ Symbol

05/18/2016 DIVIDEND RECEIVED

05/1 As of 05/31/2016 09:47 AM ET

05/0

05/0 TOTAL ACCOUNT VALUE \$7,845.02

04/2 Account Equity Percentage 100.00

04/2 Cash 128.27 -0.95 -0.74 4,556 93.27 584.40 -4.33 -0.74 159.46 37.52

04/2 Cash (core) 5.53 0.13 2.41 1 12.32 5.53 0.13 2.41 -6.79 -55.11

04/2 Cash Credit/Debit 99.48 -0.81 -0.81 2.23 42,443 221.84 -1.81 -0.81 127.19 134.38

03/1 Securities Held in Cash 43.45 -0.28 -0.46 1,065 35,117 46.27 -0.21 -0.46 8.87 23.73

03/1 Margin 30.13 0.01 0.03 8,812 41,657 265.51 0.09 0.03 -101.58 -27.67

03/1 Margin Credit/Debit 737.30 4.64 0.63 4 203,347 2,949.20 18.56 0.63 2,135.81 262.58

03/1 Securities Held in Margin 750.85 3.25 0.43 4 204,532 3,003.40 13.00 0.43 2,185.27 267.11

03/0 Margin Interest Rate 79.89 -1.80 -2.28 1,076 76,189 85.96 -1.94 -2.20 3.98 4.86

03/0 Margin Interest Accrued 52.28 -0.04 -0.08 1,111 30,162 58.08 -0.04 -0.08 24.57 73.33

03/0 Margin Interest Accrued (month to date)

Short:

Short Credit 1.00 -- -- 211.24 -- 211.24 -- -- --

Securities Held Short 39,095 0.105 0.27 2,081 37,851 81.36 0.22 0.27 2.59 3,28

Daily Mark to Market 59.79 0.15 0.25 1,142 81.69 68.28 0.17 0.25 -25.01 -26.81

42.80 0.12 0.28 1,162 106,497 49.73 0.14 0.28 -74.02 -59.81

15.44 0.00 0.00 4,187 13,799 64.65 0.00 0.00 6.87 11.89

TOTALS 7,778.26 24.48 0.32 4,430.02 141.22

AVAILABLE TO TRADE

Margin Buying Power (\$ Fully Marginable Securities) \$8,5

Non-Margin Buying Power (Options, Mutual Funds, Penny Stocks) 4,7

Committed to Open Orders \$0.00

Available to Trade without Margin Impact \$277.95 \$0.00

AVAILABLE TO WITHDRAW

Cash Only (Cash + Other Money Markets) \$211.24

Cash & Borrowing on Margin \$4,201.20

ADDITIONAL BALANCES

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 **Fidelity**
INVESTMENTS

Trade & Orders

- **The Trade & Orders Tab holds all of the trading tickets including:**
 - Standard Trade Ticket
 - Directed Trading and Extended Hours Trading Ticket
 - Conditional Trade Ticket
 - Trade Armor®

Trade & Orders

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Accounts Trade & Orders Quotes & Watch List Options News & Research Alerts Charts Layouts  Search 11:02:12 AM ET

Trade & Orders Quotes & Watch

Trade

- Multi-Trade
- Multi-Leg Option Trade
- Directed Trade & Extended Hours
- Directed Trade Options
- Conditional Trade
- Fixed Income Trade
- International Trade

Trade Armor

Orders

Margin Calculator 

TRADE Resistance (40 Day)  

	219.64	215.88	212.12	210.68	208.37	204.61	200.86	197.10	193.35	189.59	185.83
Margin Buying Power	\$8,567.02										
Non-Margin Buying Power	\$4,283.51										
Symbol	<input type="text"/>										
Action	Buy										
Quantity	100										
Order Type	Market										
TIF	Day										
Type	Margin										

Preview Clear All

210.62	B 210.62 x 42	A 210.63 x 9	V 9.768.936
0.38(0.18%)			

210.68 * B 210.67 x 34
0.44(0.21%) A 210.68 x 410
V 10.339.924

LATEST HEADLINES

- S&P 500 edges above resistance at 2100 (TheFlyOnTheWall) THEFLYONTHEWALL - 9:41 AM ET
- ETF Preview: ETFs, Futures Set to Open Higher Following Upbeat Consumer, Inflation and Housing Data MIDNIGHTTRADER - 9:27 AM ET
- SPDR S&P 500 ETF Trust: Pivot points (TheFlyOnTheWall) THEFLYONTHEWALL - 8:45 AM ET
- On The Fly: Weekly technical notes for S&P 500 (TheFlyOnTheWall) THEFLYONTHEWALL - 1:54 PM ET 05/27/2016
- Mid-Day ETF Update: ETF Stocks Higher

Positions News Research Options

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Quotes & Watch List

- **The Quotes and Watch List tab holds the historical information tools including:**
 - Quote windows
 - Time & Sales
 - Watch Lists

Quotes & Watch List

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Accounts Trade & Orders Quotes & Watch List Options News & Research Alerts Charts Layouts Search 11:02:12 AM ET

- Quotes & Watch List
- Quote
- Time & Sales
- Watch List
- Filters
- Find a Symbol

210.60 B 210.59 x 94
A 210.60 x 11
V 10,583,155

Date 05/31/2016 Hours Market Hours
Prices All Prices Exchange All exchanges
Size All trade sizes

FILTERS

Markets Technicals Options

Most Actives ▾ Across All Markets ▾

Symbol	Last	Chg	% Chg	Bid	Ask	Volume
	4.26	1.19	38.76	4.25	4.26	21,279,355
	29.9605	12.4305	70.91	29.96	29.97	19,603,278
	14.955	0.075	0.50	14.95	14.96	17,375,731
	33.21	0.13	0.39	33.20	33.21	17,433,489
	22.6424	0.3624	1.63	22.64	22.65	12,424,277
	210.57	0.33	0.16	210.56	210.57	11,116,308
	12.44	0.13	1.06	12.44	12.45	10,584,154
	13.41	-0.175	-1.29	13.40	13.41	10,302,018
	2.3701	-0.0699	-2.86	2.37	2.38	9,624,637
	10.57	-0.2808	-2.59	10.57	10.58	8,480,569
	33.315	0.475	1.45	33.31	33.32	8,150,443
	11.33	0.19	1.71	11.33	11.34	7,380,075
	99.9999	-0.3501	-0.35	99.99	100.00	7,268,250
	5.98	0.14	2.40	5.97	5.98	7,157,985
	4.56	-0.04	-0.87	4.56	4.57	6,978,448
	4.32	0.16	3.85	4.32	4.33	6,677,950
	23.89	0.08	0.34	23.89	23.90	6,508,443
	15.29	0.19	1.26	15.29	15.30	6,463,978
	4.06	0.08	2.01	4.06	4.07	6,519,212

V 10,778,845

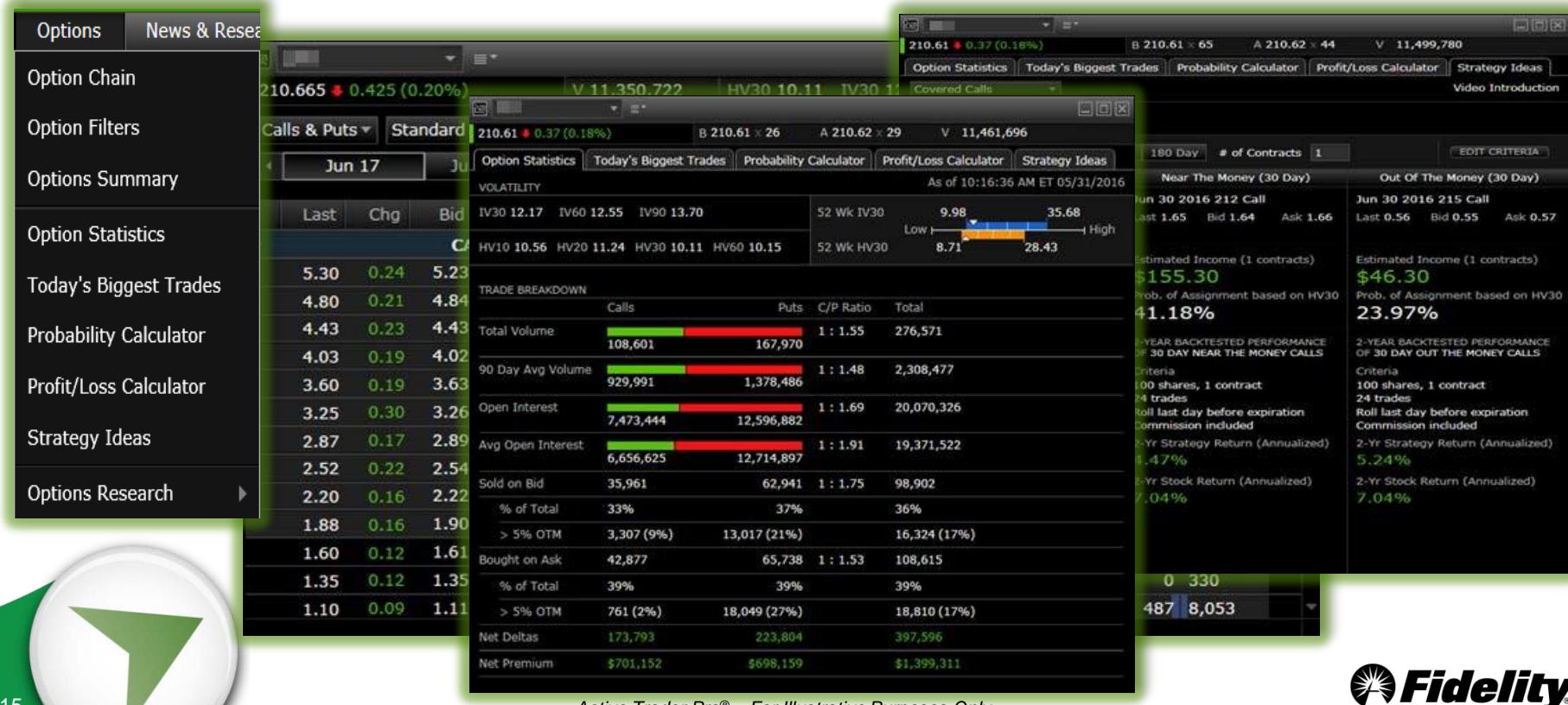
Bid Exchange	Ask Price	Ask Size	Ask Exchange	Trade Condition
P	210.58	33	P	--
P	210.58	33	TH	--
P	210.58	33	TH	--
P	210.58	33	TH	--
P	210.58	33	P	--
P	210.58	33	P	--
P	210.58	33	P	--
P	210.58	33	P	--
P	210.58	33	P	--
P	210.58	33	P	--
P	210.58	110	P	--
P	210.58	111	P	--
P	210.58	111	P	--
P	210.58	112	P	--
P	210.58	109	P	--
P	210.58	109	P	--
P	210.58	107	P	--
P	210.58	49	P	--
P	210.58	49	P	--
P	210.58	37	Z	--
P	210.58	32	TH	--
P	210.58	31	TH	--
P	210.58	2	DEX	--
P	210.58	2	DEX	--

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Options

- **The Options tab holds all of the options specific tools including:**
 - Option Chain
 - Options Statistics
 - Profit/Loss Calculator
 - Probability Calculator
 - Strategy Ideas

Options



News & Research

- The News & Research tab contains all of the news and research tools available in both Active Trader Pro® & Fidelity.com
- Available directly in Active Trader Pro® are:
 - News
 - Daily Dashboard
 - Bloomberg TV

News & Research

Fidelity Active Trader Pro®

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Accounts Trade & Orders

Quotes & Watch List

Options

News & Research

Alerts

Charts

Layouts

Search

11:02:12 AM ET

News & Research Alerts C

News

Bloomberg TV

Daily Dashboard

In the Money

Viewpoints

Notebook

My Research

Stocks

ETFs

Mutual Funds

IPOs

Fixed Income

Annuities

Markets & Sectors

Economic Calendar

MarketWatch MarketPulse

Additional Resources

Strategy Testing

Fidelity Investor Community

Wealth Lab Community

NEWS

New Search ▾ My News ▾ Saved Searches ▾

81.47 0.04 (0.05%) V 614,698 Filters: OFF ▾

Form 4 PROCTER & GAMBLE Co For: May 27 Filed by: TASTAD CAROLYN M EDGAR SEC FILINGS - 9:46 AM ET

These dividend 'kings' have had average annual returns of up to 21% for 25 years MARKETWATCH - 8:03 AM ET

Headline News Filters: OFF ▾

Market Chatter: Toyota Motor Corp Gains on Reports It's Close To Buying Google's Boston Dynamics Ur MIDNIGHTTRADER - 10:17 AM ET

Press Release: The Conference Board Consumer Confidence Index Declined Again in May DJ BUSINESS NEWS - 10:15 AM ET

U.S. stocks open slightly higher after strong economic data MARKETWATCH - 10:14 AM ET

Position News (All Acc) Filters: OFF ▾

Net Asset Value(s) BUSINESS WIRE - 10:18 AM ET

Market Chatter: Toyota Motor Corp Gains on Reports It's Close To Buying Google's Boston Dyr MIDNIGHTTRADER - 10:17 AM ET

S&PGR Rates Dutch ABS Deal VCL Master Netherlands DJ REALTIME NEWS - 10:08 AM ET

RECORDATI ACQUIRES THE ITALIAN PHARMACEUTICAL COMPANY ITALCHIMICI

Watch List News (All L) Filters: OFF ▾

Market Chatter: Toyota Motor Corp Gains on Reports It's Close To Buying Google's Boston Dyr MIDNIGHTTRADER - 10:17 AM ET

Icahn Takes Stake in Allergan DJ BUSINESS NEWS - 10:15 AM ET

Exxon has restarted hydrotreater at Torrance, CA refinery REUTERS - 10:12 AM ET

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INVESTMENTS

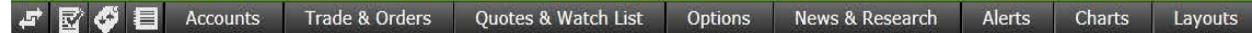
Alerts

- **The Alerts tab contains the alert generation tools:**
 - Price Alerts
 - Message Center
 - Real-Time Analytics

Alerts

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 Accounts Trade & Orders Quotes & Watch List Options News & Research Alerts Charts Layouts

 Search

11:02:12 AM ET

Alerts Charts Layout

Set Price Alert

Message Center

Real-time Analytics **Enhanced**

Communication Center

Manage Alerts

All Types ▾ Active ▾

26  SEMPRA ENERGY's stock price has reached a new 26 week high - 10:20:59 AM ET

 Over the past 30 minutes CSX CORPORATION is out-performing the INDUSTRIAL sector - 10:20:02 AM ET

 Over the past 30 minutes CSX CORPORATION is out-performing the S&P 500 - 10:20:02 AM ET

 CSX CORPORATION is trading above its normal trading range - 10:20:02 AM ET

 CSX CORPORATION experienced a volume spike over the past 30 minutes - 10:19:18 AM ET

 Over the past 30 minutes BIOGEN INC is out-performing the NASDAQ 100 - 10:10:14 AM ET

52  JACOBS ENGINEERING GROUP INC's stock price has reached a new 52 week high - 10:07:34 AM ET

 Over the past 30 minutes BIOGEN INC is out-performing the HEALTH CARE sector - 10:04:30 AM ET

 Over the past 30 minutes DEVON ENERGY CORP is out-performing the ENERGY sector - 10:03:32 AM ET

 Alert **Price Movement**

Rises Above \$

Falls Below \$

Update Delivery Options

Set Alert **Clear All**

210.62 B 210.61 x 53
0.38 (0.18%) A 210.62 x 8
V 12.191.522

Charts

- **The Charts tab allows you to access the chart and all of its features.**
 - This tab also allows you to view and load saved charts

Charts

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Accounts Trade & Orders Quotes & Watch List Options News & Research Alerts Charts Layouts

Search

11:02:12 AM ET

- Charts
- Layouts
- 1
- 50 & 200 (Default)
- aer
- Compare of SPY and AAPL
- copyChart
- Default Chart
- Default Chart 1
- Default Chart 2
- Default Chart 3
- Default Chart 4
- Demo chart
- extended no tab
- JBLU
- John
- my chart
- vegas
- New Chart



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 **Fidelity**
INVESTMENTS

Introduction to Active Trader Pro®

This concludes today's presentation

Thank you for attending!

Please join the Trading Strategy Desk® for our upcoming webinars:

To register, please visit the Fidelity.com Learning Center <https://www.fidelity.com/webinars>

For additional support, please contact a Fidelity representative at (877) 907-4429.