



Webinar Presentation Charting in Active Trader Pro®

BROKERAGE: ATP



Understand Real-Time Analytics



Customize your
Charting Experience

Take Advantage of
Technical Analysis

Agenda

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Trading Overview

WHAT WE OFFER

- The Fidelity Account
- INVESTMENTS AND SERVICES
- Investment Choices
- Commissions, Margin Rates, and Fees
- Online Trading
- Mobile Trading
- Commitment to Execution Quality
- ADVANCED TRADING
- Trader Solutions
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Customize your
Charting Experience

Charting in ATP



Overview

Charting can be a decisive tool for evaluating investment opportunities

- Evaluate historical and intra-day price movements
- Understand trading ranges and patterns
- Determine possible entry and exit points



Customize your Chart Display



Time periods

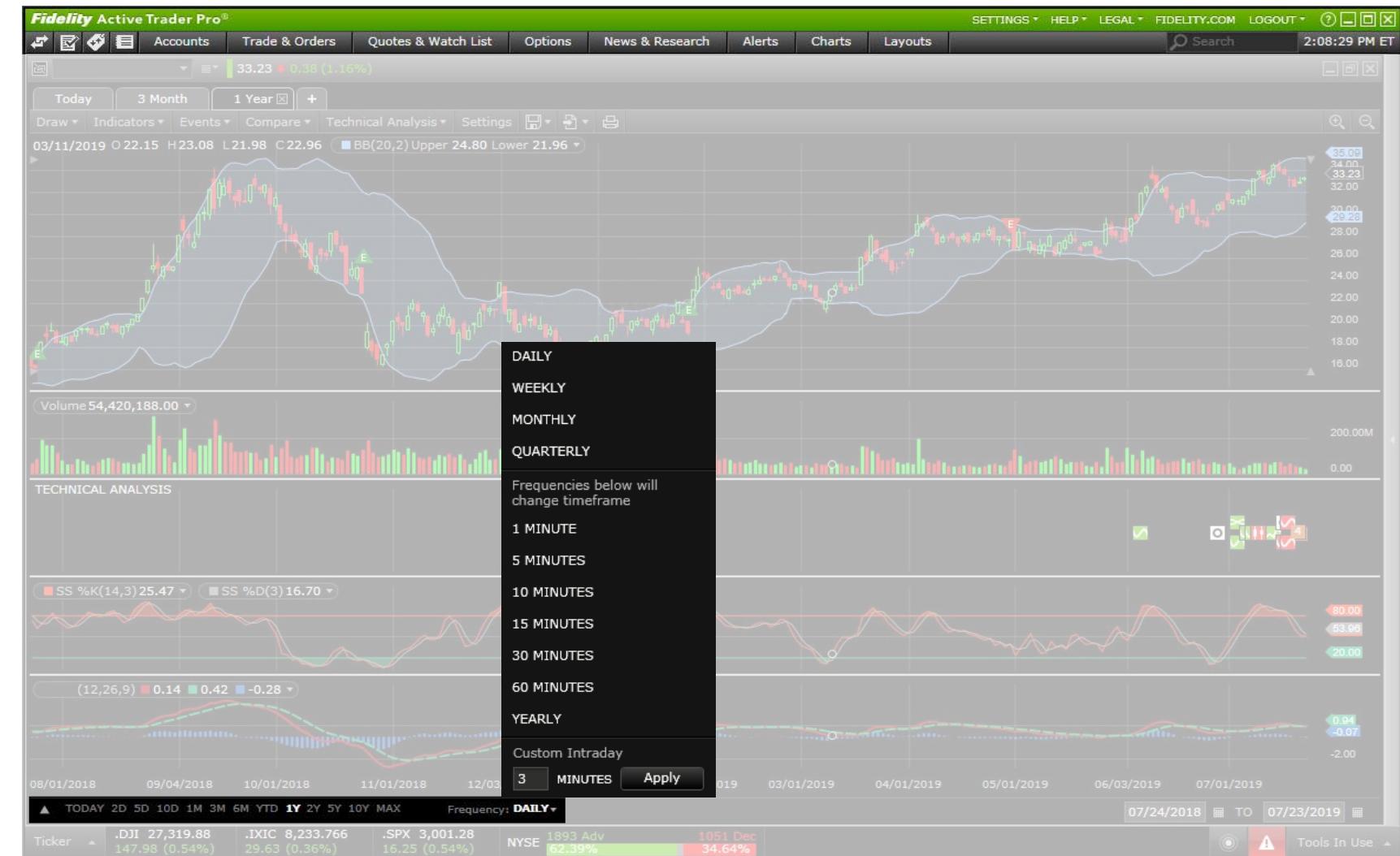
Use to view price and volume for a security from today up to more than 30 years ago, coupled with a range of frequencies

Settings

Draw menu

Indicators menu

Saving the chart



Customize your Chart Display



Time periods

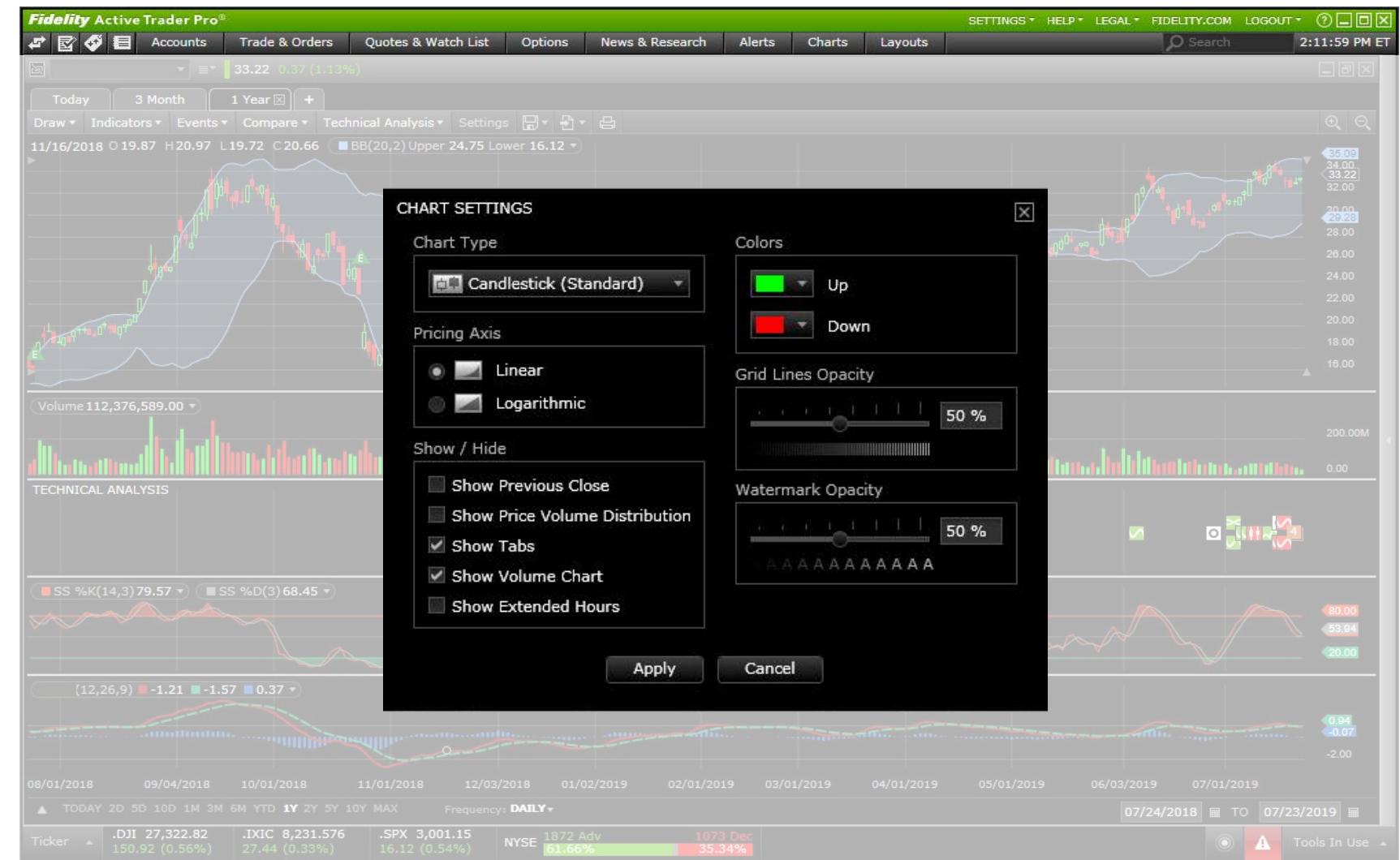
Settings

Use to select your preferred chart type and style, choose colors that work for you or decide what to show/hide

Draw menu

Indicators menu

Saving the chart



Customize your Chart Display



Time periods

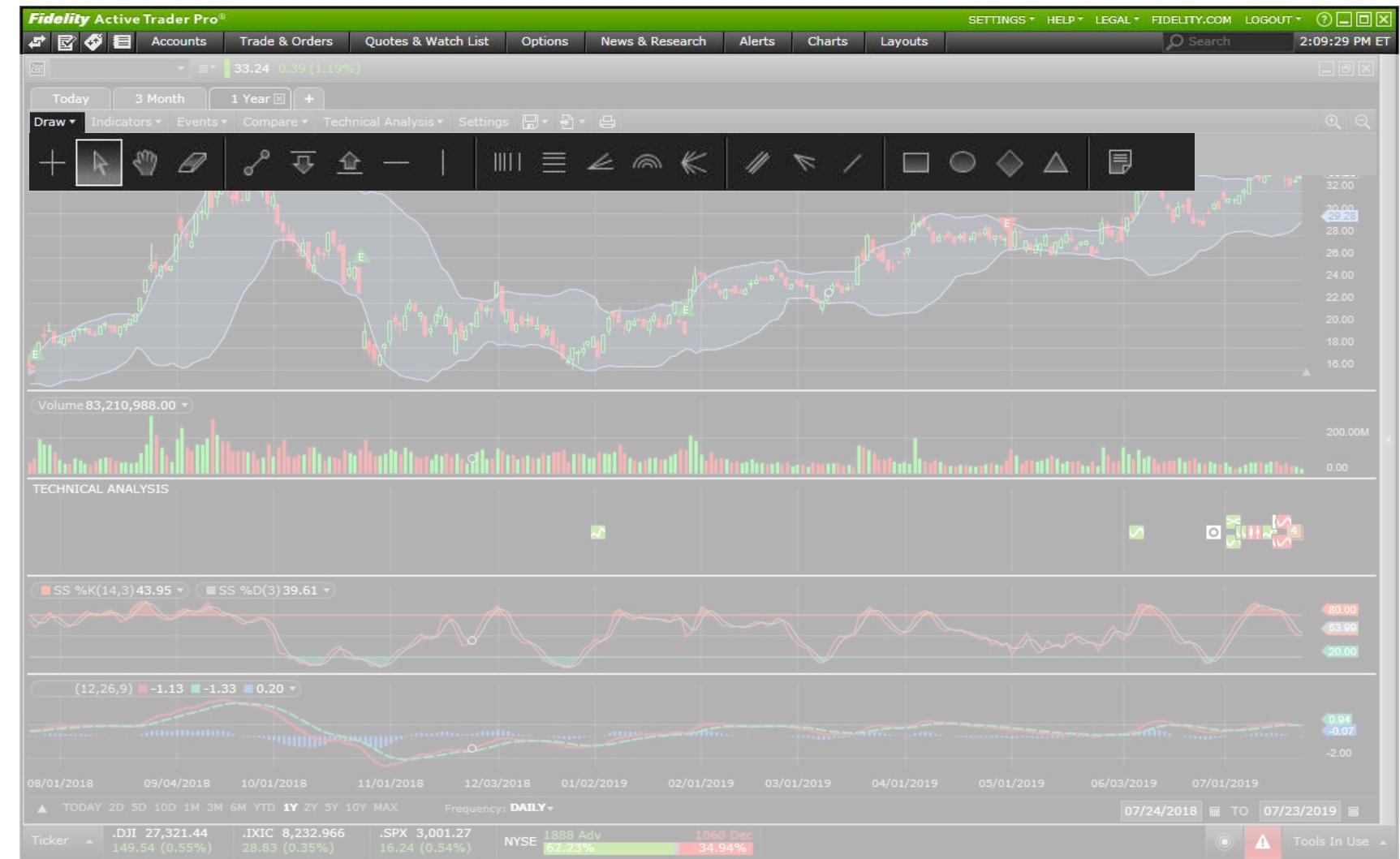
Settings

Draw menu

Use to add notes,
draw trend, support,
or resistance lines,
Fibonacci retracement
and more

Indicators menu

Saving the chart



Customize your Chart Display



Time periods

Settings

Draw menu

Indicators menu

Use to choose from over 60 indicators, like Moving Average Convergence Divergence (MACD) and Relative Strength Index (RSI)

Saving the chart



Customize your Chart Display



Time periods

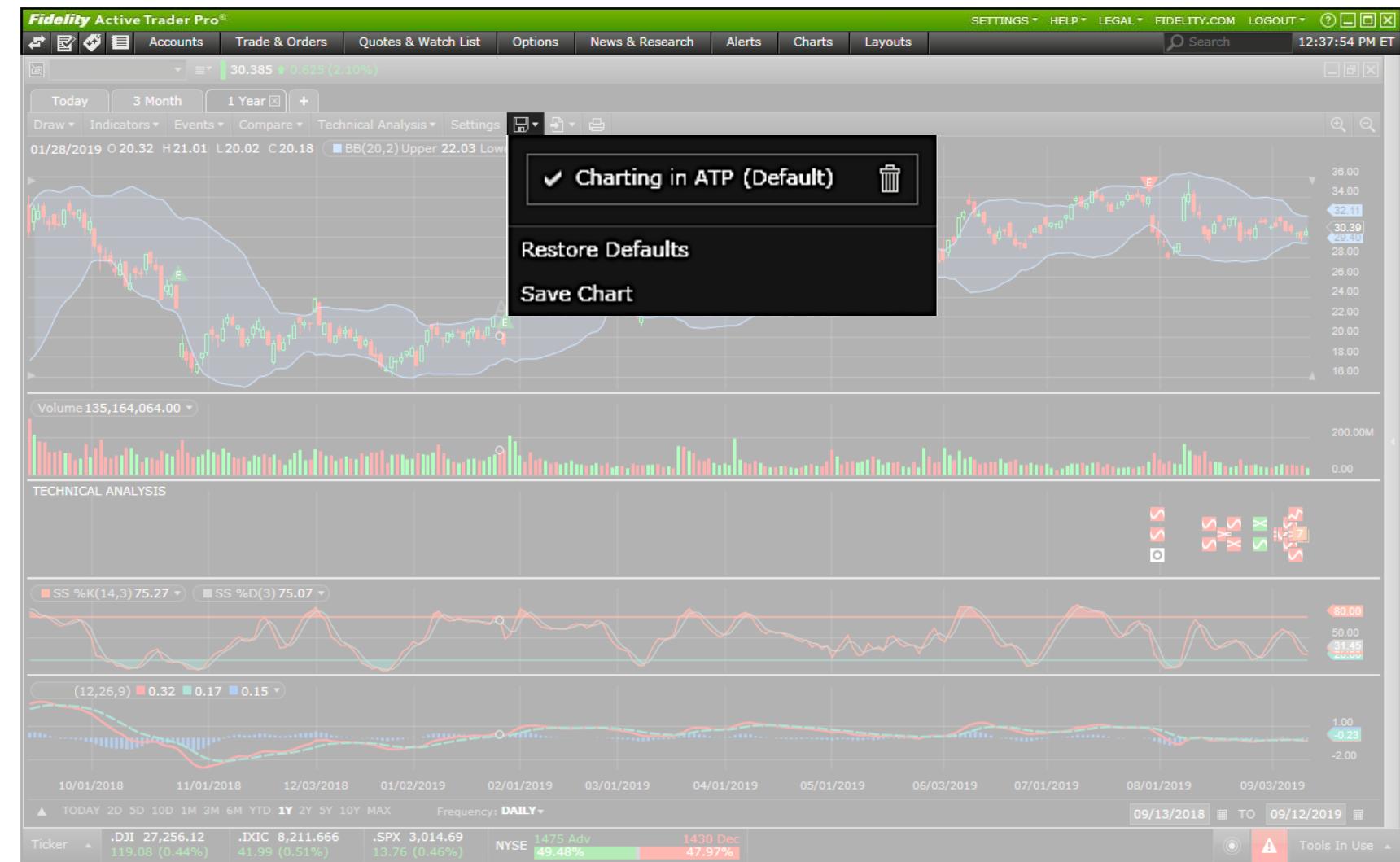
Settings

Draw menu

Indicators menu

Saving the chart

Name the chart and select which settings, indicators, events and/or timeframes saved with the template; you may make this chart your default view

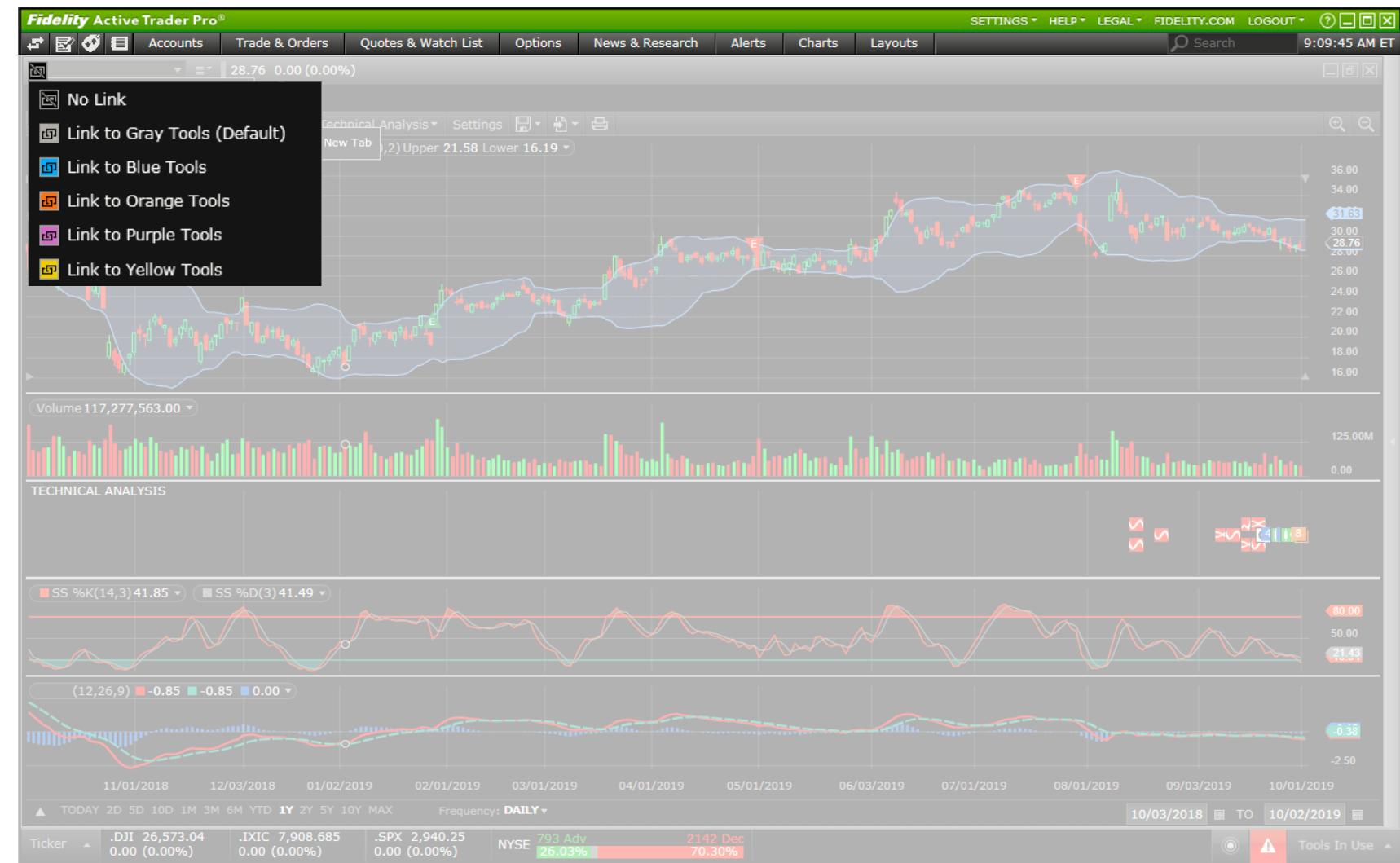


Work Efficiently with Chart Features



Tips and Tricks

- Use the link tool to allow data in one tool to automatically update the other
- Create up to 10 different tabbed views within a single chart for a symbol
- Be sure to save your chart
- Use the Indicator menu to add, modify, or delete an indicator



Work Efficiently with Chart Features



Tips and Tricks

- Select a pre-defined time period from today up to 30 years, or enter a custom time period
- Right-click on a Chart to access a variety of options including: Style, Setting, and quick links to place a trade





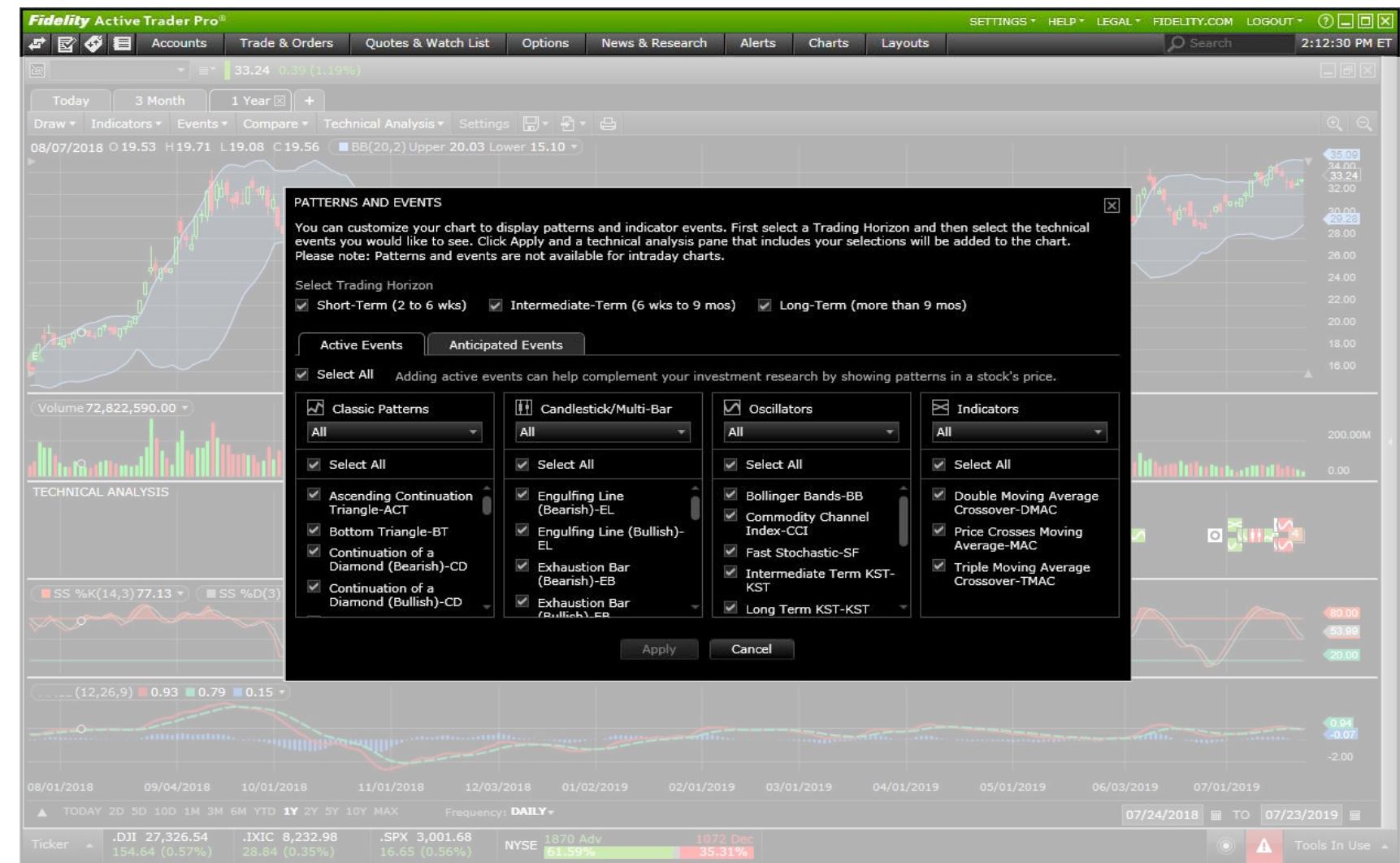
Take Advantage
of Technical
Analysis

Recognia's Chart Pattern Recognition



Overview

- Navigate to the Technical Analysis tab and select Patterns and Events
- Gain access to expert chart pattern recognition, automated by Recognia
- Recognia is an asset to anyone just beginning to learn technical analysis





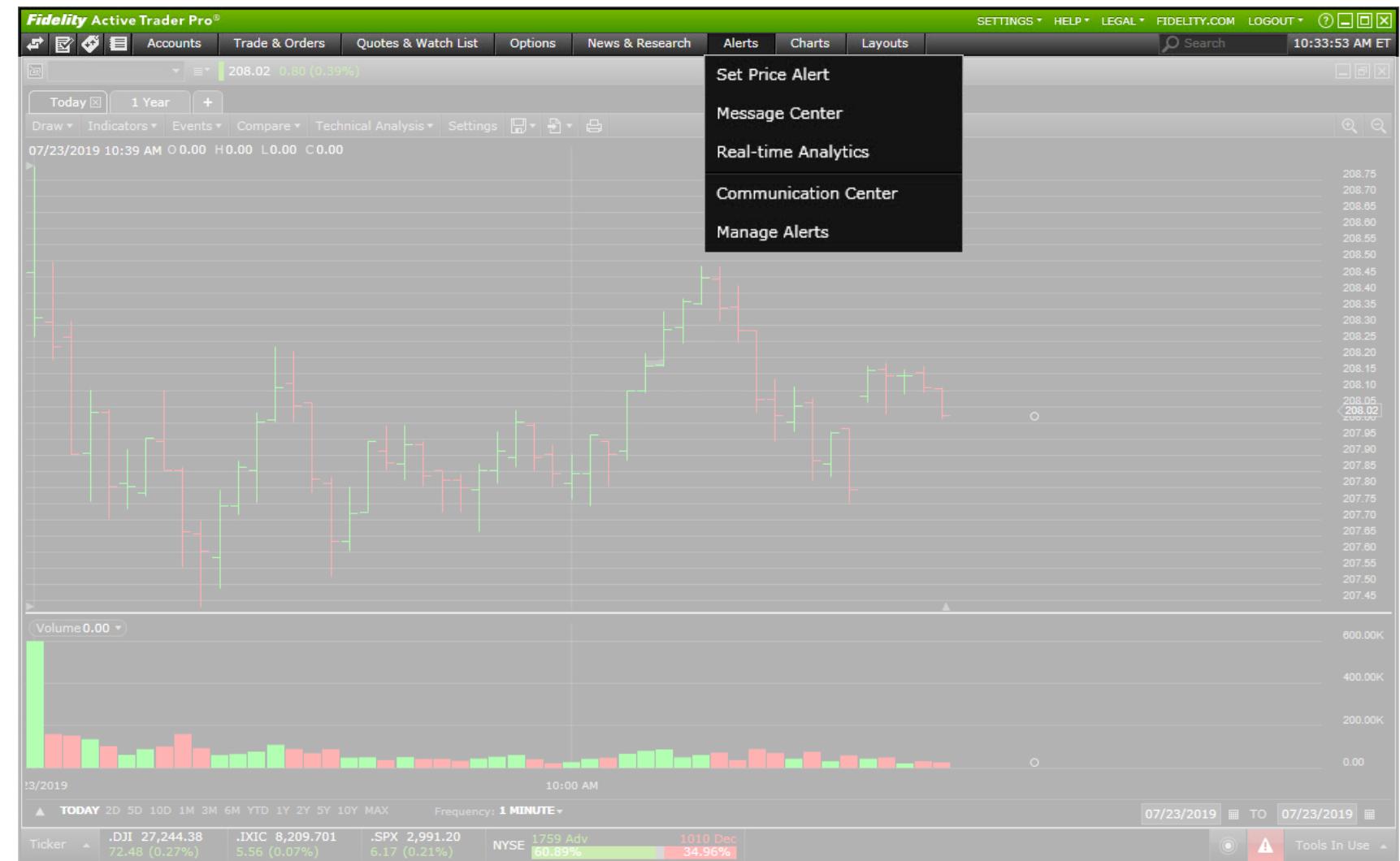
Understand Real-Time Analytics

About Real-Time Analytics



Overview

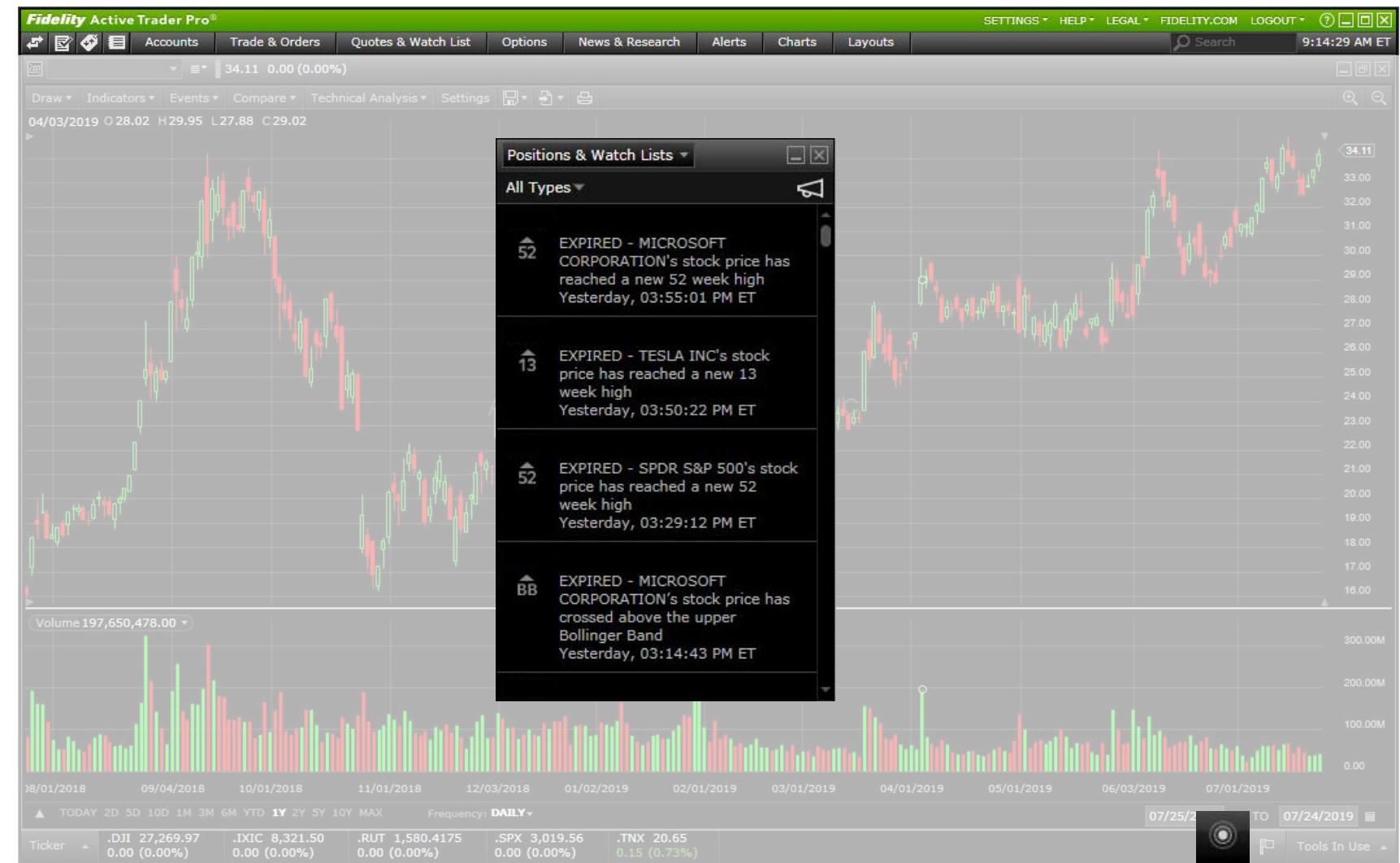
- Real-time Analytics automatically scans your positions, watch list, and index
- It sends alert signals when technical events and patterns are met in real-time
- Navigate to the Alerts menu and select Real-time Analytics



Real-Time Analytics Features



- Multiple ways to filter by signal, Nasdaq, S&P, watchlist, positions in account, or even individual symbols
- When the bullseye icon turns blue, there is an active signal
- Expand each signal for description along with links to quote, chart, and trade ticket
- Chart will prefill with signal that was triggered
- Signals available from 9:30AM to 4:00PM ET





Visit the Fidelity Learning Center



Learn more about putting ATP to work for you

Use the Technical Indicator Guide: Learn more about the indicators and overlays available on Fidelity's platform

Watch Videos: Complete the *Making the Most of Active Trader Pro* course online

Attend Seminars: Register for a seminar at your local investor center or attend monthly webinars

Thank You



Please join us for our
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Questions? Call a trading specialist at
800-564-0211.

Disclosures



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System availability and response times may be subject to market conditions.

Investing involves risk, including risk of loss.

Real-time analytics uses historical information to generate alerts about potential opportunities. It should be used in conjunction with your own research and should not be the sole basis on which to make investment decisions. Past performance is no guarantee of future results.

Technical analysis focuses on market action – specifically, volume and price. Technical analysis is only one approach to analyzing stocks. When considering what stocks to buy or sell, you should use the approach that you're most comfortable with. As with all your investments, you must make your own determination whether an investment in any particular security or securities is right for you based on your investment objectives, risk tolerance, and financial situation. Past performance is no guarantee of future results.

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