5. Keep a Pulse on Your Account
5 Steps to Develop a Trading Plan

1. Create Strategy
2. Find Ideas
3. Prepare for a Trade
4. Place a Trade
5. Monitor Post-Trade
What to do After You Place a Trade

Review your trading performance in order to refine your process and improve your overall strategy

Keep it in context:

Track against the goals you set
Evaluate performance between comparable trades
Keep a Pulse on Your Account

Use your portfolio summary to:
- Monitor your positions
- Review your balances
- Track your open orders
- Evaluate your performance

<table>
<thead>
<tr>
<th>Symbol</th>
<th>Today's Gain/Loss</th>
<th>Last Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>NE</td>
<td>$0.08 (2.25%)</td>
<td>$1.520</td>
</tr>
<tr>
<td>NKE</td>
<td>$332.36 (0.96%)</td>
<td>$357.64</td>
</tr>
<tr>
<td>AMD</td>
<td>$290.00 (0.57%)</td>
<td>$310.68</td>
</tr>
<tr>
<td>FSNX</td>
<td>$0.41 (-0.15%)</td>
<td>$13.43</td>
</tr>
<tr>
<td>INTC</td>
<td>$7.53 (-0.55%)</td>
<td>$473.90</td>
</tr>
<tr>
<td>AAPL</td>
<td>-$2,582.12 (-2.11%)</td>
<td>$199.914</td>
</tr>
</tbody>
</table>

*Indicates that the security has not been priced today. Some securities, such as mutual funds, are not priced until after the nearest close.

AS OF 07/08/2019 12:13 PM ET

Your Asset Allocation

The current asset allocation of your selected accounts most closely resembles an Aggressive Growth mix.

![Asset Allocation Chart]

Learn more about your asset allocation.

Unsettled trades may materially impact information displayed and render this information unreliable.
Try it at home

Monitor your account:

- Visit your Portfolio Summary to review your positions, balances, performance, and more
- Set a price alert, if you haven’t already done so
- Continue your education by visiting the Fidelity Learning Center
Thank you!

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