



3. Build a Plan for Your Trade

5 STEP TRADING PLAN



5 Steps to Develop a Trading Plan



When is the Right Time to Buy?



Entry strategy: a plan for **when you'll get into** a position and can help you more **efficiently use the money** in your account.

Indicators can help plan your entry:

Upcoming events

Analyst ratings

Technical indicators

When is the Right Time to Sell?



Exit strategy: a plan for **when you'll get out of** a position and can help to **avoid your emotions** getting in the way.

A few ways to plan your exit:

Target profit/loss ratio

1% rule

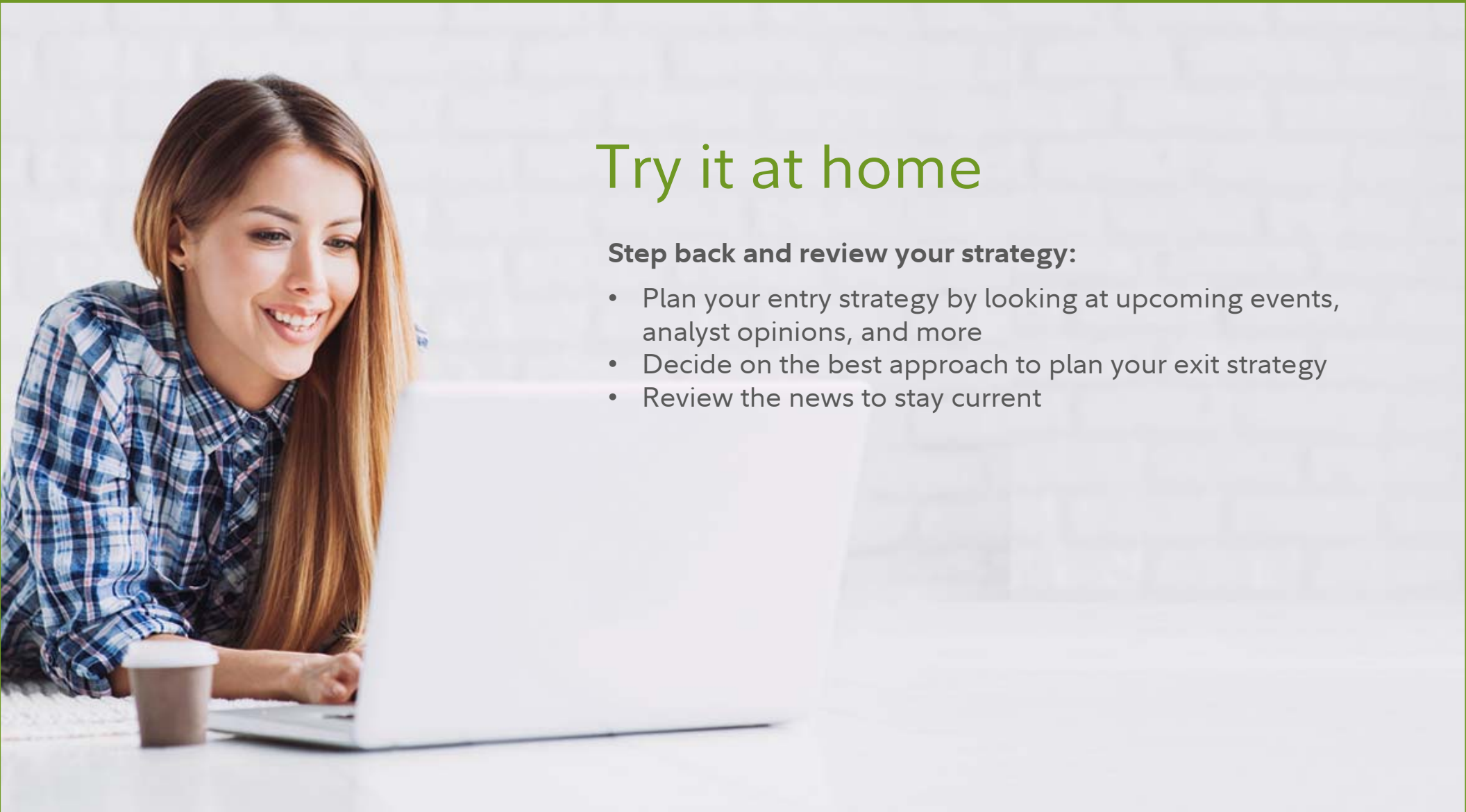
What's my time horizon?

Does this trade align with my strategy?

How much risk can I afford on this trade?



ASK YOURSELF



Try it at home

Step back and review your strategy:

- Plan your entry strategy by looking at upcoming events, analyst opinions, and more
- Decide on the best approach to plan your exit strategy
- Review the news to stay current

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