

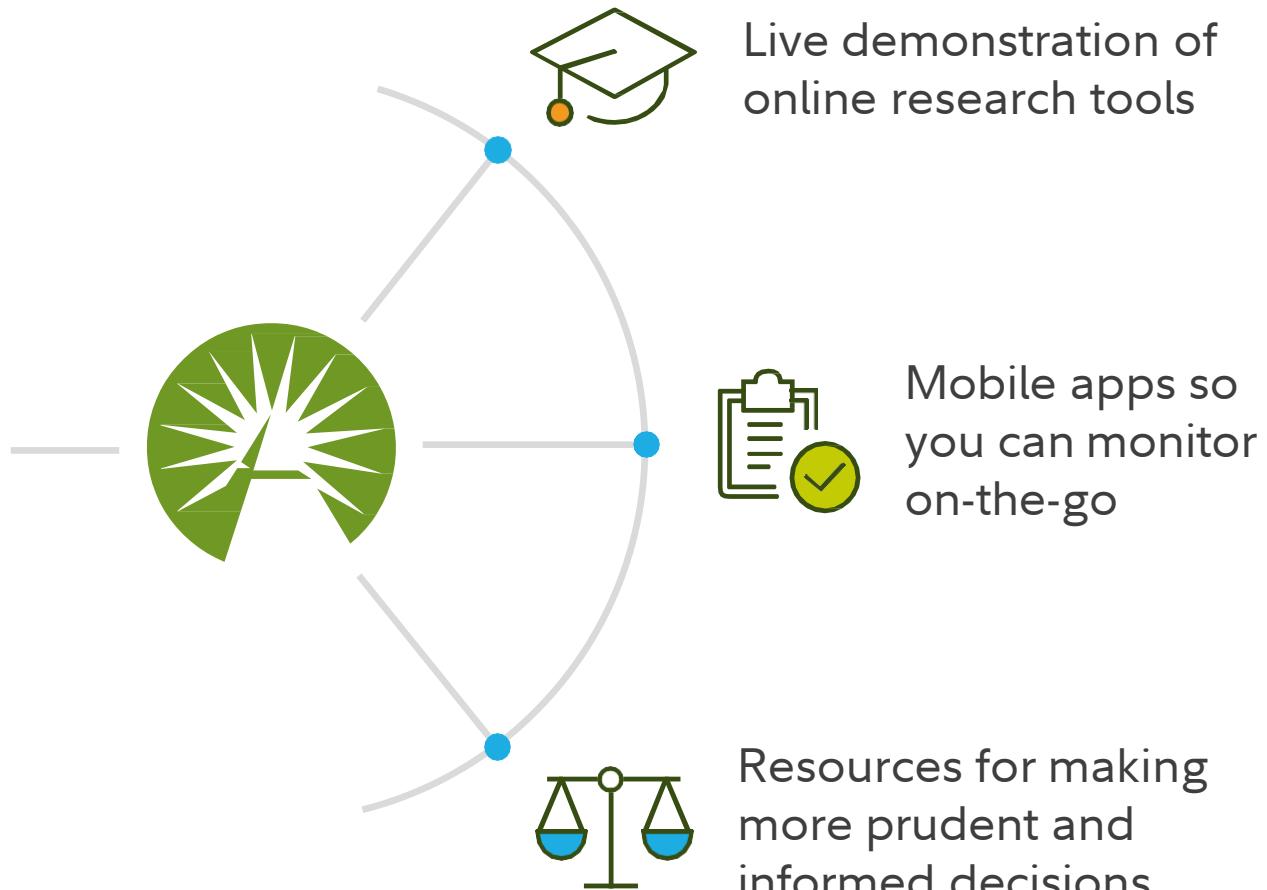


Searching
for Stock Ideas
on Fidelity.com



By better understanding Fidelity's online research tools, you can make more confident and informed stock investment decisions.

Develop an Ongoing Strategy with Fidelity





Common Questions

1

Where can I
find individual
equity ideas?

2

Have you used
Fidelity.com's
stock screener?

3

Have you
used Fidelity's
mobile app?



Today's Agenda

Finding Stocks

Use the
Stock Screener



Bottom-Up
Approach

Top-Down
Approach

Stock Screener

Criteria [Hide](#)

No criteria applied
Start a new screen by selecting criteria below.

ADD CRITERIA:

OR [View All](#)

Most Popular (15 Criteria)
Represents the most popular criteria used on the Fidelity.com Stock Screener last month.

- [Security Price](#)
- [Market Capitalization](#)
- [Security Type](#)
- [Sector/Industry/Sub-Industry](#)
- [Dividend Yield](#)
- [Equity Summary Score from Thomson Reuters StarMine](#)
- [% Price Change Today](#)
- [Volume \(90 Day Avg\)](#)
- [Price Performance \(5 Days\)](#)
- [P/E \(Price/TTM Earnings\)](#)
- [PEG Ratio](#)
- [Price Performance \(4 Weeks\)](#)

Start your stock screen by applying filters to the left

OR

Strategies | **Themes**

Themes offer another way to start your stock research process. These themes have been identified as areas that may be of interest to our customers and have not been selected based on their investment potential. Companies within themes have varying levels of exposure to the theme, ranging from research and development to generating revenue. Themes include companies that vary in size and type, including growth stocks, which are subject to certain risks and may not be appropriate for all investors. Themes are provided by independent companies not affiliated with Fidelity and the views and values reflected therein may not be reflective of Fidelity's views. [More about risks.](#)

Picking stocks with a thematic approach	3-D Printing 22 stocks	Artificial Intelligence 68 stocks	Big Data 48 stocks
			
			
Cloud Computing 67 stocks	Construction Machinery 20 stocks	Data Services 39 stocks	Drones 32 stocks
			
Environmental Services 16 stocks	FinTech 52 stocks	Founder Run 98 stocks	Health Care Facilities 14 stocks

Use the Stock Screener

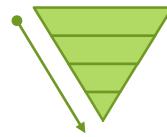
A great resource to help you easily match your ideas with potential investments

 [News & Research > Stock > Stock Screener](#)

Screenshot is for illustrative purposes only.

Top-Down Approach





Stock Screener

Using **strategies** within this tool provides a top-down approach



The screenshot displays the Fidelity Stock Screener interface. At the top, there are tabs for Accounts & Trade, Planning & Advice, News & Research, Investment Products, and Why Fidelity. A banner at the top left introduces 'Themes' as a new way to start the stock research process. The main area is titled 'Stock Screener' and features two main sections: 'Themes' (Beta) and 'Strategies'.

Themes (Beta)

The 'Themes' section allows users to start their stock screen by applying filters to the left. It includes a 'Most Popular' section and a 'Growth' section, which is highlighted with a green box. Other sections include Dividends, Earnings, Company Value, Company Growth, Management & Growth, Performance & Volatility, Trading Characteristics, Technicals, and Analyst Opinions.

Strategies

The 'Strategies' section also allows users to start their stock screen by applying filters to the left. It includes a 'Growth' section, which is highlighted with a green box, and a 'Growth' section for 'Big Buys / Best Bargains', 'Dividend Growers', 'Earnings Growth, Rating Upgrades and Positive Surprises', and 'Finding Real Surprises'. Other sections include 'Growth at a Reasonable Price (GARP)', 'Increasing Sales and Margins', 'Large Cap Growth', 'Mid Cap Growth', 'Mo Plus Grow', 'Small Cap Growth', 'Thank you PEG', 'Top 20% Large Cap Growth Stocks', 'Top 20% Mid Cap Growth Stocks', and 'Top 20% Small Cap Growth Stocks'.

Enter Name or Symbol

DJIA: 25,417.71 +92.72 (0.37%) | NASDAQ: 7,670.145 +23.121 (0.30%) | S&P 500: 2,822.64 +10.77 (0.38%) — Markets close in 6 hrs 7 mins

Sectors & Industries Overview

[Snapshot](#) [Performance](#) [Weighting Recommendations](#) [Business Cycle](#) [Find Investments](#)

Performance

SECTOR | INDUSTRY

Take a guided tour of Fidelity's sector and industry research. 

Chart Performance

Sector [Expand All](#) | [Collapse All](#)

	Last % Change AS OF 09:52 AM ET 05/14/2019	Market Cap 05/13/2019	1-Year % Change 05/13/2019
+ Communication Services 5 Industries	+0.04%	\$4.47T	+9.23%
+ Consumer Discretionary 11 Industries	+0.02%	\$5.00T	+8.14%
+ Consumer Staples 6 Industries	+0.49%	\$3.53T	+14.99%
+ Energy 2 Industries	+0.73%	\$3.33T	-17.88%
+ Financials 7 Industries	+0.36%	\$6.97T	-5.62%
+ Health Care 8 Industries	+0.62%	\$5.17T	+5.10%
+ Industrials 14 Industries	+0.32%	\$3.95T	-0.68%
+ Information Technology 8 Industries	+0.61%	\$7.77T	+4.83%
+ Materials 5 Industries	+0.17%	\$1.77T	-8.51%
+ Real Estate 2 Industries	+0.29%	\$1.31T	+14.90%
+ Utilities 5 Industries	-0.11%	\$1.36T	+16.34%
S&P 500 ® Index	+0.38%	--	+3.08%

Sectors & Industries Overview

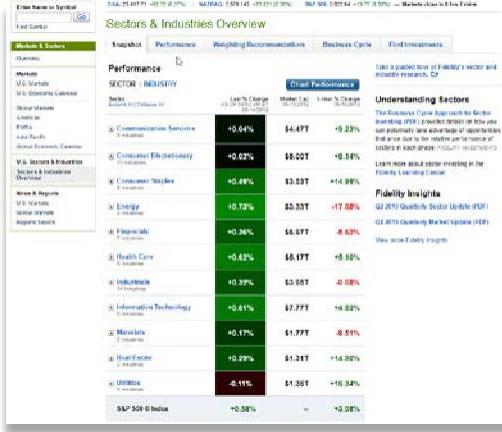
This allows you to conduct research at the sector or industry level



News & Research > Markets & Sectors > Sectors & Industries Overview

Screenshot is for illustrative purposes only.

Sectors & Industries Overview



What's unique about it?

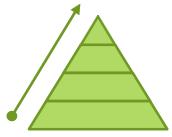
- Use it to compare one sector to another, compare to the S&P 500 Index, and to see how underlying industries affect the overall sector performance
- Use the Business Cycle Approach to sector investing to potentially take advantage of opportunities arising from relative performance of sectors in each phase

Where can I learn more?

- View **Take a guided tour of Fidelity's sector and industry research** from the link on the Overview page

Bottom-Up Approach





Stock Screener

Using **themes** within this tool provides a bottom-up approach



Analyzing Stocks

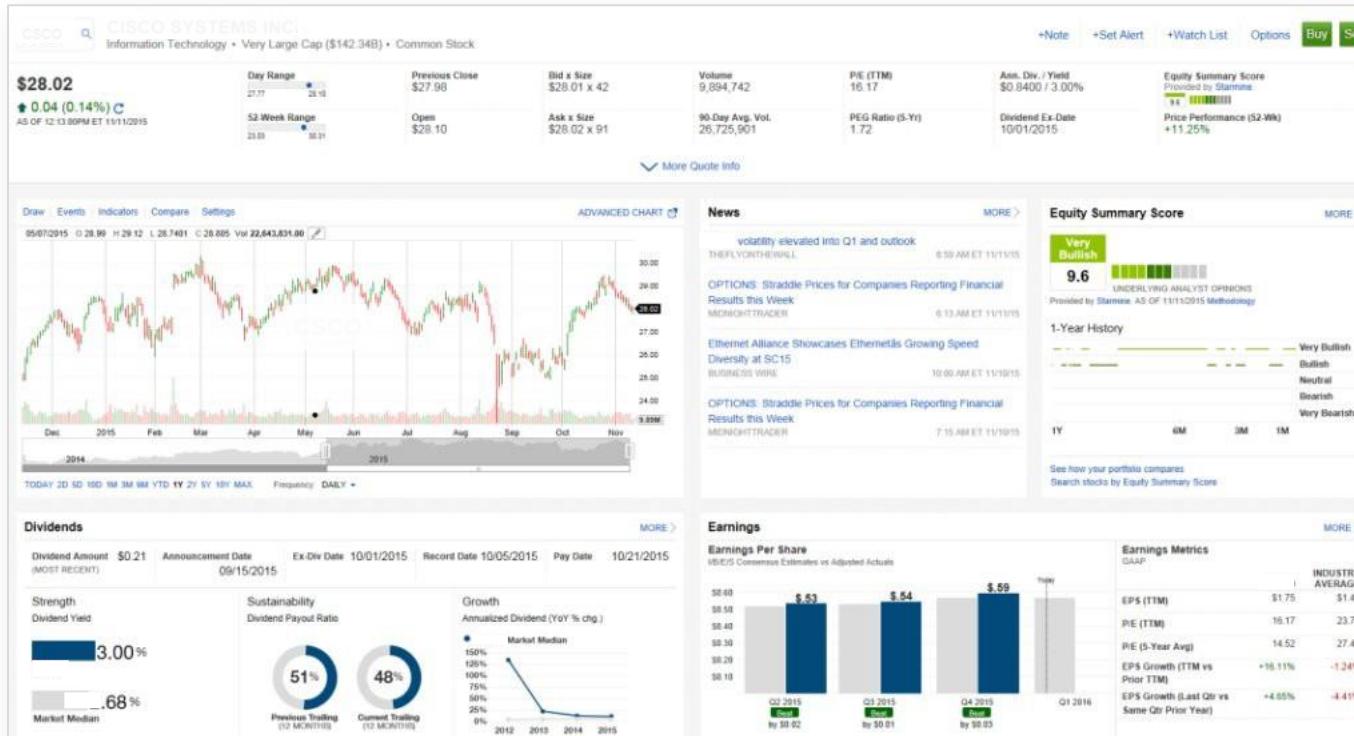


Stock
Research

Equity Summary
Score
by StarMine by Refinitiv

Stock Research Experience

A snapshot of the selected stock



 News & Research > Stocks:
Enter a symbol, select Snapshot

Screenshot is for illustrative purposes only.

Stock Research Experience



What's unique about it?

- Provides a dashboard for you to easily access everything you need to help make investment decisions in one place
- Displays quotes, news, dividends, earnings, company profile, and the Equity Summary Score by StarMine by Refinitiv —all on one page
- Provides Fundamental Analysis and Recognia Technical Analysis to save time on research and provide an overall assessment of a company's valuation, quality, growth stability, and financial health
- Review Social Sentiment and Top Competitors information for a selected security

Where can I learn more?

- Visit the Fidelity Learning Center to learn about Fundamental Analysis

Equity Summary Score

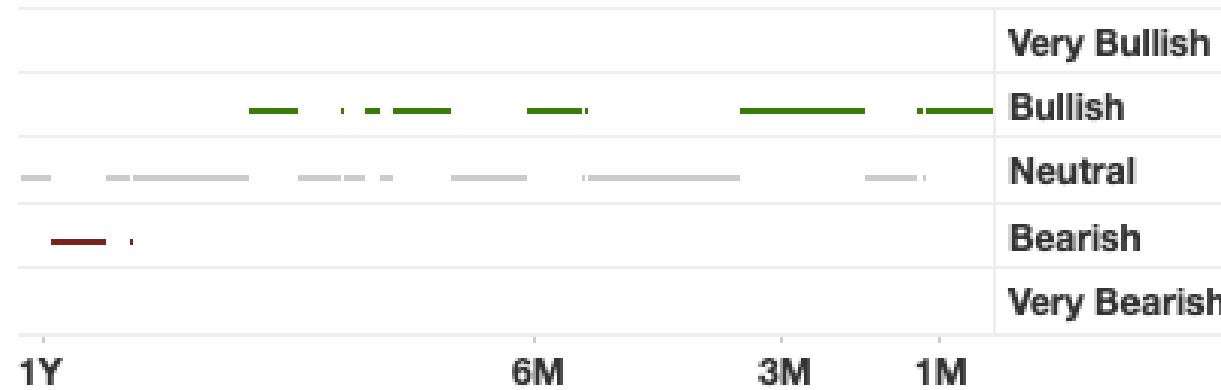
[MORE >](#)**Bullish****8.8**

UNDERLYING ANALYST OPINIONS



PROVIDED BY [STARMINE BY REFINITIV](#)
AS OF 05/22/2019 [Methodology](#)

1-Year History



[See how your portfolio compares](#)

[Search stocks by Equity Summary Score](#)

Equity Summary Score

by StarMine by Refinitiv

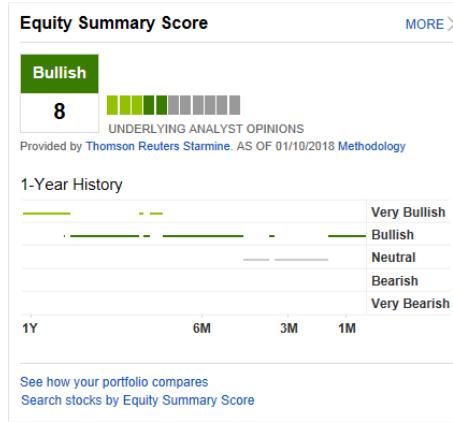
A single stock rating based on third-party analyst opinions



[News & Research > Stocks > Enter Company or Symbol](#)

Screenshot is for illustrative purposes only.

Equity Summary Score

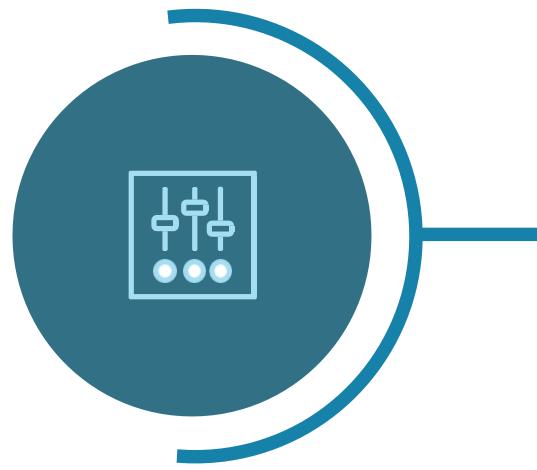


What's unique about it?

- In conjunction with other criteria, screen stocks to help identify those you may want to include or exclude from further analysis
- Monitor the consolidated opinion of the independent research providers that are following the stocks currently in your portfolio

Where can I learn more?

- View **Power your stock analysis with the Equity Summary Score from StarMine by Refinitiv** from the Fidelity Learning Center



Accounts & Trade Planning & Advice News & Research Investment Products Why Fidelity

Home » Research » Watch List Back to classic view [Quick Tips](#) [Feedback](#) [About](#)

Watch List New [Symbols](#) [Edit](#) [Columns](#) [Positions](#) [Export](#) [Streaming: ON](#) [Refresh](#)

Symbol	Name	Yield	Last Price	Chg	% Chg	Bid	Ask	52-Week Range	Qty	Purchase Price
...	...	1.47	172.51	+0.81	+0.47	172.51	172.52	114.76 - 176.24		
I	INFORMATION CORPORATION	1.64	29.2819	-0.0381	-0.13	29.28	29.29	21.77 - 29.50		
ND CO	IND CO	2.12	106.31	-0.54	-0.51	106.31	106.32	81.635 - 108.40		
C	COMPANY	2.65	60.23	-0.10	-0.17	60.22	60.23	49.27 - 60.56		
		1.68	75.99	-0.16	-0.21	75.99	76.00	55.23 - 77.92		

[Buy](#) [Sell](#)

[Set Alert](#) [Chart](#) [Research](#) [Option Chain](#) [News](#) [Remove](#)

AS OF 12/13/2017 1:45:02 PM ET

Symbol [Trade](#) DJIA 24,597.36 +92.56 (+0.38%) NASDAQ 6,875.58 +13.27 (+0.19%) S&P 500 2,665.62 +1.51 (+0.06%) AS OF 12/13/2017 1:44 PM ET [C](#) Hide [▼](#)

Watch List

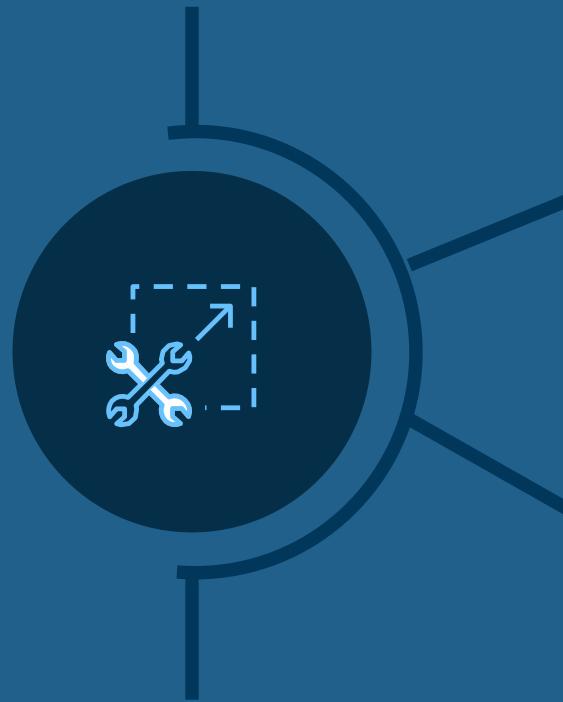
An interactive tool that allows you to monitor and customize the securities you own, or the securities on your radar

 [News & Research > Watch List](#)

Screenshot is for illustrative purposes only.

Demonstrations of Tools

Stock
Screener



Watch List

Stock
Research

Equity Summary
Score

by Thomson Reuters Starmine



In Review



Access your accounts whenever and wherever you want

- View Stock Screener from any device, anytime
- Use MyScreens to access your custom screens on-the-go
- View Stock Research experience across multiple devices

Mobile Platform Highlights*

- Track your portfolio
- Pay bills
- Research and news
- Investor Center locator
- Trade anytime, anywhere
- Workplace accounts
- Remote check deposit
- IRA contributions

* Not all features are available on all platforms. For a list of available features please visit the mobile details page for your specific device.

Next Steps



Review materials in your kit

Read the Fidelity Viewpoints article:

- *Guide to Trading*

Attend Additional Seminars:

- New to ETFs? 5 Must-ask Questions to Get Started
- Fidelity's Research and Trading Tools
- Understanding Sector Investing

Tools to Assist You

Fidelity Learning Center

 [Fidelity.com/learning-center](https://www.fidelity.com/learning-center)

- Take a course
- Get more information
- Watch videos
- Attend seminars/webinars

Fidelity.com

 [Fidelity.com/stocks](https://www.fidelity.com/stocks)

- Stock Screener
- Sectors & Industries Overview
- Equity Summary Score
- Watch List



How Fidelity Can Help



Meet with
a Fidelity
advisor

Better understand how to use our
research and trading tools

Further utilize the Fidelity trading
platform

Create a more effective, overall
trading strategy

A photograph of a man and a woman in a living room, looking at a tablet held by a man in a suit, representing a financial advisor. The man in the suit is gesturing with his hands while speaking. The couple appears engaged in the conversation.

The Advantage of Working with Us

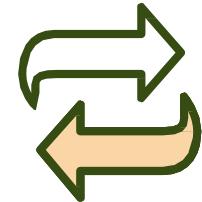
Why Fidelity



**WE BELIEVE IN MAKING
THE COMPLEX, SIMPLER**



Planning
and Advice



Trading



Straightforward
Pricing



Expert Insights
and Investing
Tools



Security and
Privacy

By better understanding Fidelity's online research tools, you can make more confident and informed stock investment decisions.

Disclosures



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System availability and response times may be subject to market conditions.

Stock markets are volatile and can fluctuate significantly in response to company, industry, political, regulatory, market, or economic developments. Investing in stock involves risks, including the loss of principal.

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