

FIDELITY WEALTH MANAGEMENT WEBINAR

# *Insights* Live: Strategies for Rising Interest Rates

June 24, 2022

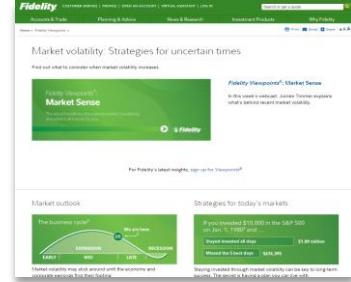


# Additional Helpful Resources



This screenshot shows the Fidelity website's 'Inflation and you' section. It features a map of the United States with regional inflation rates. Below the map, there are two infographics: 'Inflation outlook' (59% see inflation as a major concern) and 'Inflation-proof your future' (71% are concerned about the impact of inflation on their savings). A call-to-action at the bottom encourages users to sign up for 'Viewpoints'.

## Inflation and you



This screenshot shows the Fidelity website's 'Market volatility: Strategies for uncertain times' section. It includes a 'Market outlook' section with a chart showing the business cycle (Economic Expansion, Peak, Recession, Trough, Expansion) and a 'Strategies for today's markets' section with a chart showing a \$10,000 investment in the S&P 500 from Jan. 1, 1980, to Jan. 1, 2010, with a 10% annual withdrawal.

## Market volatility: Strategies for uncertain times



This screenshot shows the Fidelity website's 'How to protect trust assets' section. It features a photograph of two people walking on a beach at sunset. Below the photo, a section titled 'Key takeaways' lists three points: a trust's ability to hedge against inflation, its use for health, education, and maintenance, and its potential to support a beneficiary's needs.

## How to protect trust assets



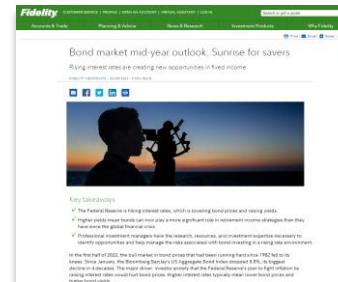
This screenshot shows the Fidelity website's 'Strategic Advisers' outlook on recession and ways to try to inflation-proof your portfolio' section. It includes a video player showing 'Viewpoints Voices' with Aly Donnelly, a 'Protecting your portfolio' section with a chart of the S&P 500 index, and a 'Key takeaways' section.

## Strategic Advisers' outlook on recession and ways to try to inflation-proof your portfolio



This screenshot shows the Fidelity website's '6 tips to navigate volatile markets' section. It features a photograph of a bridge at sunset and a chart titled '1. Keep perspective: Downturns are normal' showing the S&P 500 index from 1980 to 2010.

## 6 tips to navigate volatile markets



This screenshot shows the Fidelity website's 'Rising interest rates are creating new opportunities in fixed income' section. It features a silhouette of a person looking through a telescope at a sunset and a chart titled 'Bond market mid-year outlook: Sunrise for savers' showing bond yields from 1982 to 2012.

## Rising interest rates are creating new opportunities in fixed income



This screenshot shows the Fidelity website's 'Mid-year income investing outlook: How to fight inflation' section. It features a photograph of a landscape at sunset and a chart titled 'Mid-year income investing outlook: How to fight inflation' showing bond yields from 1982 to 2012.

## Mid-year income investing outlook: How to fight inflation

# Next steps to take

## Visit *Insights from Fidelity Wealth Management*<sup>SM</sup>

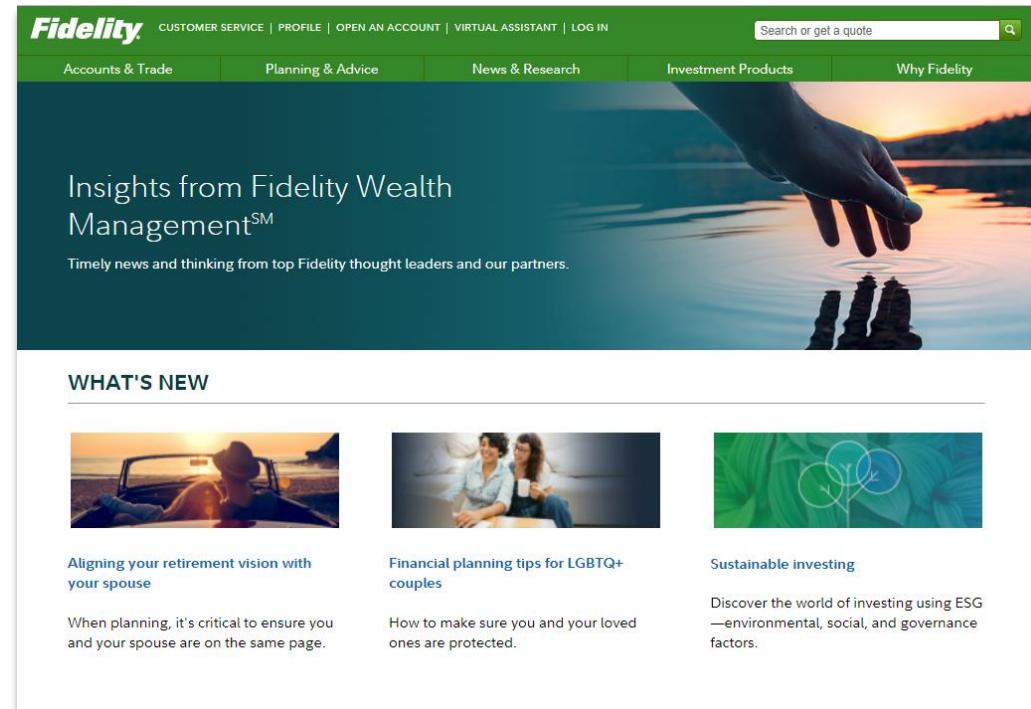
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When planning, it's critical to ensure you and your spouse are on the same page.

**Financial planning tips for LGBTQ+ couples**  
How to make sure you and your loved ones are protected.

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Discover the world of investing using ESG—environmental, social, and governance factors.

*For illustrative purposes only.*

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***Past performance is no guarantee of future results.***

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