

MARKET INSIGHTS: NEW DEVELOPMENTS, WHAT TO CONSIDER, AND TOP QUESTIONS ANSWERED



Our Speakers

Host



Jim Armstrong
Marketing Director, Fidelity Investments

Jim Armstrong is a marketing director in Fidelity's Personal Investing division. In this position, he creates educational content for workplace participants to help with retirement planning and other financial wellness topics. Formerly, Jim distinguished himself as an Emmy-winning journalist, spending 17 years as a television reporter for network affiliates around the country.

Special guest panelists



Jurrien Timmer
Director of Global Macro, Fidelity Investments

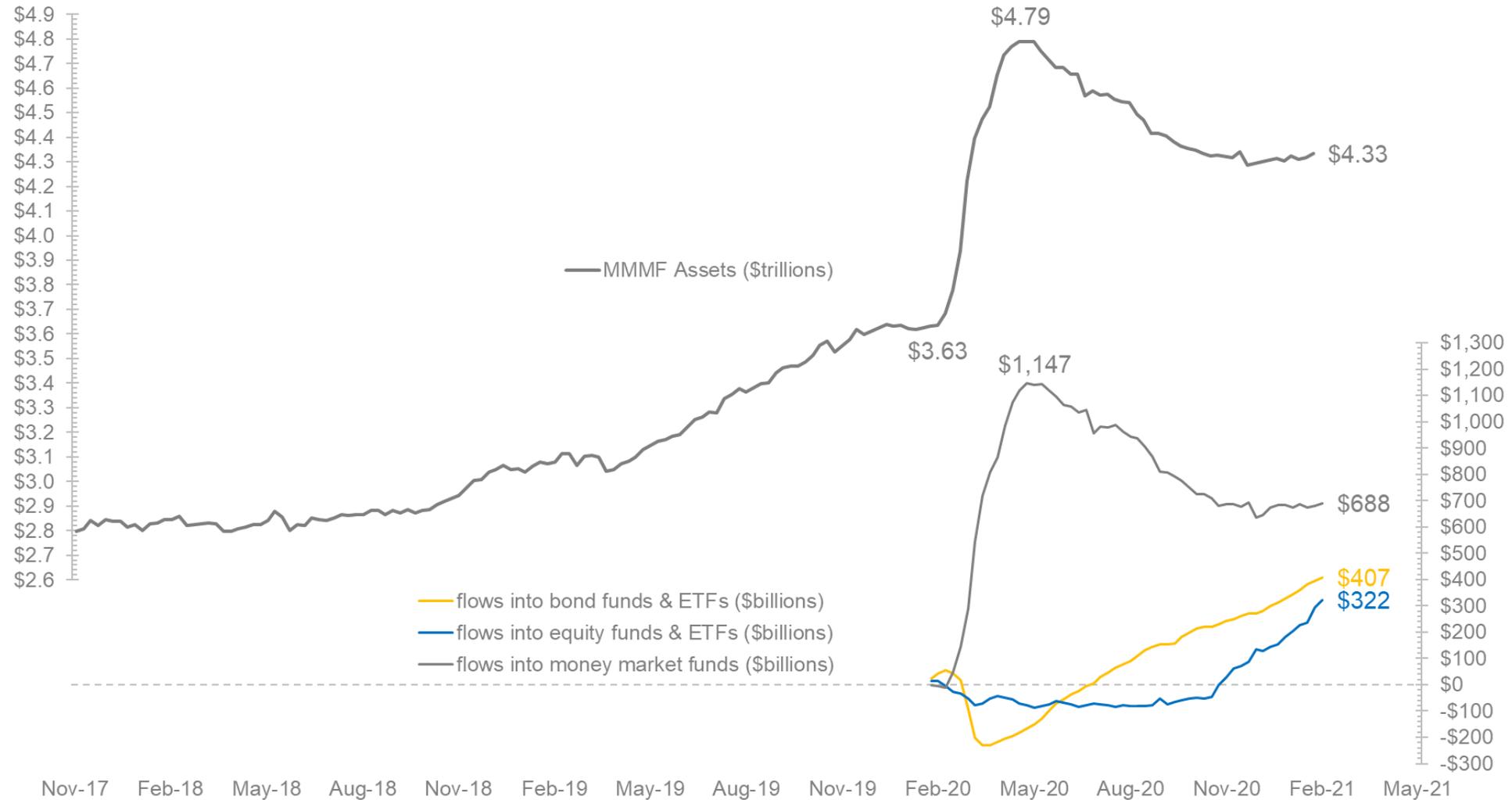
Jurrien Timmer is the director of Global Macro at Fidelity Investments. In this role, he is part of Fidelity's Global Asset Allocation group, where he specializes in asset allocation and global macro strategy. Additionally, he is responsible for analyzing market trends and synthesizing investment perspectives across Asset Management to generate market strategy insights for the media, as well as for Fidelity's clients.



Leanna Devinney, CFP®
Vice President, Branch Leader, Fidelity Investments

Leanna Devinney is responsible for leading one of Fidelity's Investor Centers. In this role, she offers our clients financial and investment guidance, including one-on-one retirement planning, wealth management, income strategies, and college planning services, as well as integrated employer benefits solutions.

Fund Flows



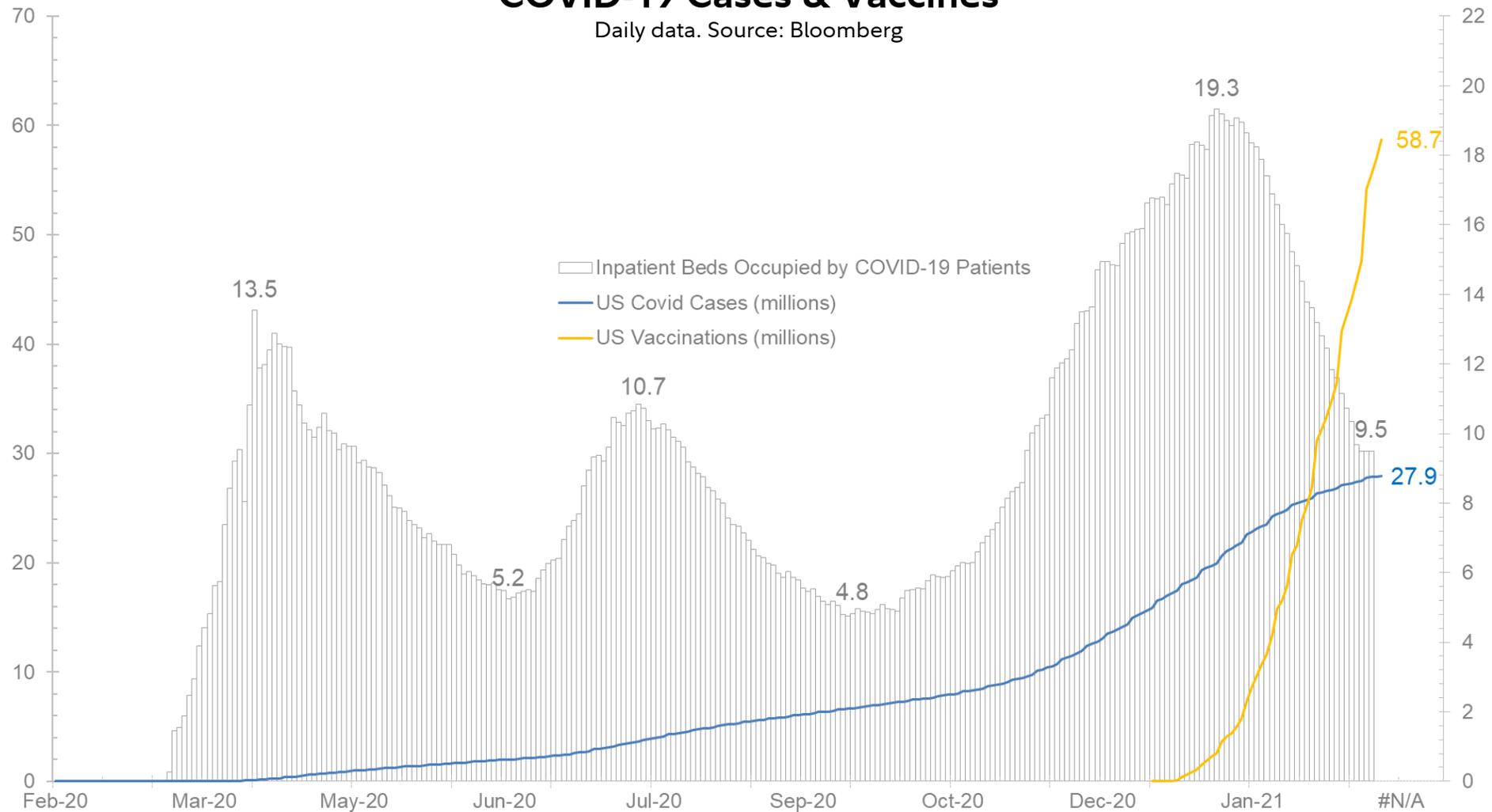
For illustrative purposes only. Past performance is no guarantee of future results.

Data source: FMRCo, Bloomberg, Global Financial Data (GFD). Coinmetrics, Haver Analytics, FactSet. Data as of February 23, 2021.

Bidenomics Meets Herd Immunity

COVID-19 Cases & Vaccines

Daily data. Source: Bloomberg



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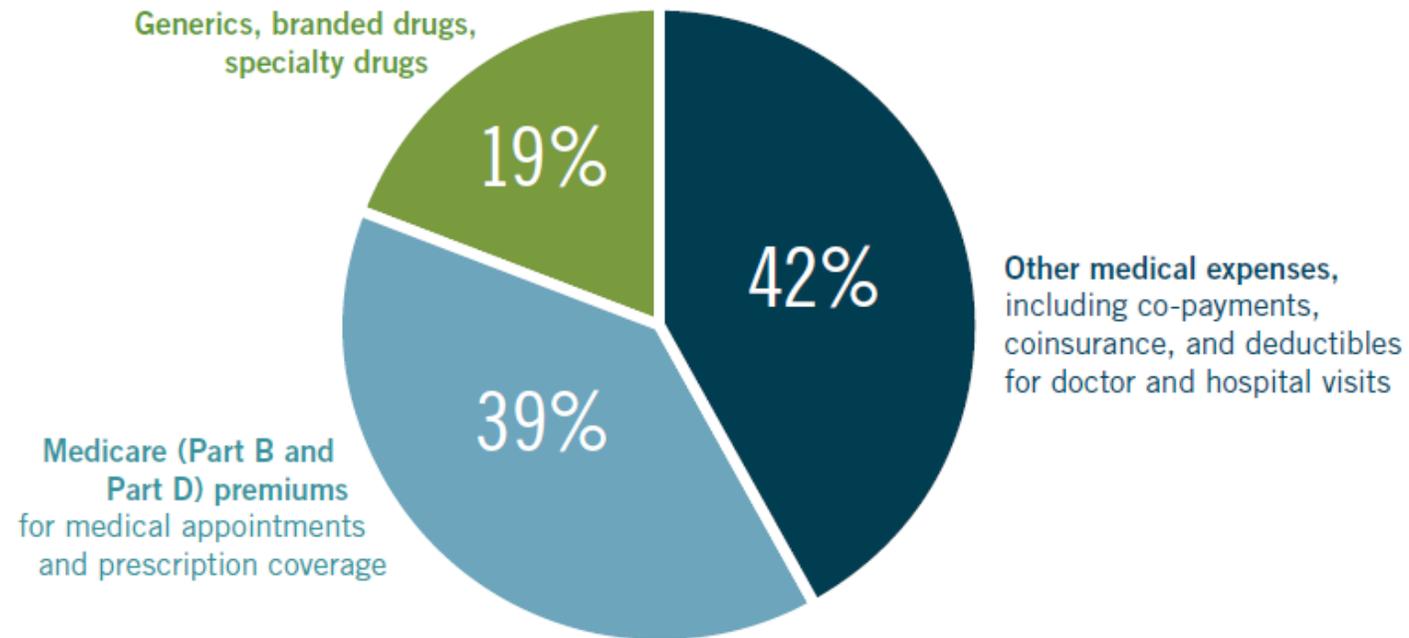
Data source: FMRCo, Bloomberg, Global Financial Data (GFD). Coinmetrics, Haver Analytics, FactSet. Data as of February 23, 2021.

Health Care Costs



2. Health Care Costs: Rising and unpredictable

Health care, and potentially long-term care, is expected to be one of your largest expenses in retirement—and you need to plan for that. Below are estimates of where you are likely to spend your health care money.



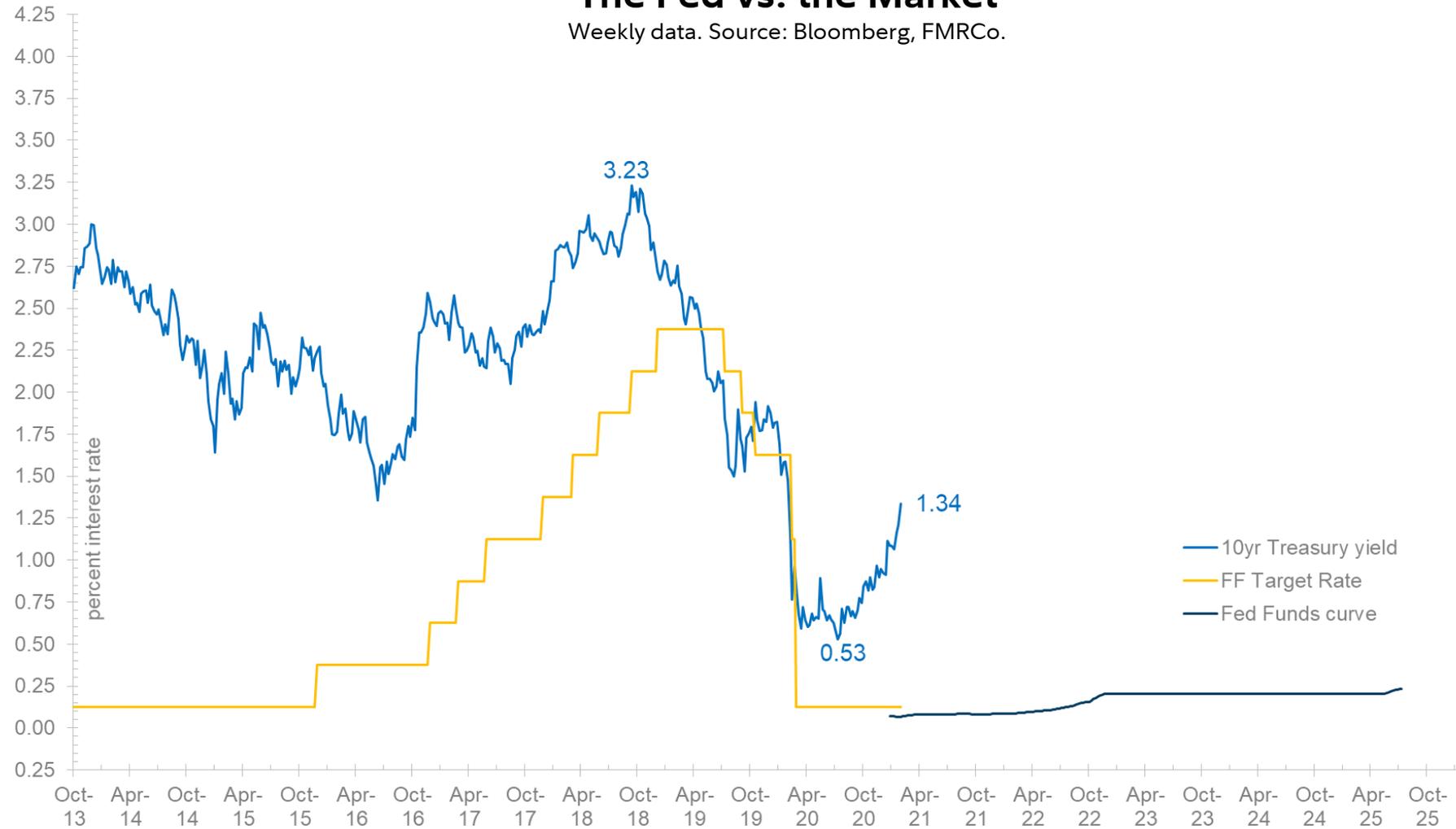
Questions to Ask Your Financial Advisor

- ▶ What happens to my current retirement plan if I have a long-term care event?
- ▶ Could I afford to self-insure, and how would I go about doing that?
- ▶ Can my spouse take over my policy?
- ▶ Is there a maximum policy benefit?

Reflation Trade

The Fed vs. the Market

Weekly data. Source: Bloomberg, FMRCo.



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