



A Special Offer from Fidelity Investments for Wells Fargo Team Members

Offer details*

Wells Fargo team members and their spouses who are required to have their accounts monitored by Wells Fargo Wholesale Control Group are eligible for:

- Access to a wide offering of advisory solutions available from Fidelity. Relax knowing you are in an enhanced relationship with Fidelity, where the Investment Team at Strategic Advisers, Inc. will continually manage and monitor your investments to align with your personal goals.
- 20% discount off the gross advisory fee of Fidelity Portfolio Advisory Service® and Fidelity® Personalized Portfolios and BlackRock® Diversified Income Portfolio.

Investment management solutions designed to help meet your needs

Based on your responses to an Investor Profile Questionnaire, your account will be managed according to your needs.

Dedicated support through team, individuals and/or Fidelity.com

You will receive a toll-free number to contact not only our Fidelity representatives to open your account, but with most of Fidelity managed accounts, you'll receive a member of our Client Management Team for ongoing support of your managed account.

Investments designed for Portfolio Advisory Services' clients only

Some of our managed accounts have access to investments typically available only to large institutional investors.

One advisory fee

With a Fidelity managed account, you will not pay Fidelity any commissions or rebalancing fees.

Online access

Your managed accounts can be viewed on Fidelity.com as well as access to content from your Investment Team.

Advisory solutions available through Fidelity¹



SPECIAL OFFERS FOR WELLS FARGO TEAM MEMBERS AND THEIR SPOUSES: Fidelity can take on the hard work of investing by providing you with access to professional money management to help you reach your investing goals.

INVEST WITH A	PARTNER WITH A			ACCESS
DIGITAL ADVISOR	FIDELITY INVESTMENT PROFESSIONAL			WEALTH MANAGEMENT SERVICES
<p>Fidelity Go[®] Fidelity.com/Go</p> <p>A simple, easy way to invest online.</p> <p>MINIMUM INVESTMENT: \$5,000</p> <p>GROSS ADVISORY FEE:² 0.35%</p> <p>INVESTMENTS: A mix of equity and bond index funds, along with ETFs and active bond funds, as appropriate for your investment objective and level of risk.</p>	<p>Fidelity Portfolio Advisory Service[®]</p> <p>Designed to help you invest for retirement and other large goals.</p> <p>MINIMUM INVESTMENT: \$50,000</p> <p>GROSS ADVISORY FEE:² 0.60%–1.70%</p> <p>INVESTMENTS: An actively managed, diversified mix of funds and/or ETFs that are aligned to your risk tolerance, time horizon, and goals.</p> <p>WAYS TO CUSTOMIZE:</p> <ul style="list-style-type: none"> • Mix of Fidelity and non-Fidelity funds • All Fidelity funds • Emphasis on index products • Defensive strategy 	<p>Fidelity[®] Personalized Portfolios</p> <p>Focused on tax-sensitive investment management³ for long-term growth.</p> <p>MINIMUM INVESTMENT: \$200,000</p> <p>GROSS ADVISORY FEE:² 0.55%–1.50%</p> <p>INVESTMENTS: A personalized portfolio of mutual funds, ETFs, and stocks, actively managed to your specific goals and tax situation.</p> <p>WAYS TO CUSTOMIZE:</p> <ul style="list-style-type: none"> • Add separately managed sub-accounts to your portfolio • Restrict certain securities or industries • Bundled trustee capabilities 	<p>Fidelity Separately Managed Accounts</p> <p>Invests in specific strategies and segments of equity and fixed income markets.</p> <p>MINIMUM INVESTMENT: \$200,000–\$500,000</p> <p>GROSS ADVISORY FEE:² 0.20%–1.10%</p> <p>INVESTMENTS: A portfolio focused on a single asset class (i.e., equities or fixed income) or a specific investment objective (i.e., income).</p> <p>Equities</p> <ul style="list-style-type: none"> • Fidelity[®] Tax-Managed U.S. Equity Index Strategy³ • Fidelity[®] Equity Income Strategy <p>Fixed Income</p> <ul style="list-style-type: none"> • Breckinridge Intermediate Municipal Strategy • Fidelity[®] Core Bond Strategy • Fidelity[®] Intermediate Municipal Strategy <p>Diversified</p> <ul style="list-style-type: none"> • BlackRock[®] Diversified Income Portfolio 	<p>Fidelity Wealth Management AdvisorySM</p> <p>Offered through Private Wealth Management,⁴ a highly personalized service that provides a comprehensive set of wealth strategies designed to meet your unique needs.</p> <p>MINIMUM INVESTMENT: \$2,000,000</p> <p>GROSS ADVISORY FEE:² 0.40%–1.15%⁵</p> <p>INVESTMENTS: A personalized portfolio of mutual funds, ETFs, and stocks, actively managed to your specific goals and tax situation.</p> <p>WAYS TO CUSTOMIZE:</p> <ul style="list-style-type: none"> • Add separately managed sub-accounts to your portfolio • Restrict certain securities or industries • Bundled trustee capabilities
<p>DISCOUNT: None available at this time.</p>	<p>DISCOUNT: 20% for Wells Fargo Team Members and spouses.</p>	<p>DISCOUNT: 20% for Wells Fargo Team Members and spouses.</p>	<p>DISCOUNT: 20% discount applied only to BlackRock[®] Diversified Income Portfolio.</p>	<p>DISCOUNT: None available at this time.</p>

Information provided is educational in nature, is not individualized, and is not intended to serve as the primary basis for your investment or tax-planning decisions.

We're here for you.

A Fidelity representative is always available to answer your questions. Getting started is simple.

Meet with a local representative at a branch near you, call us at 800-343-3548 or visit www.fidelity.com/wellsfargo.



Wells Fargo and Fidelity Investments are independent entities and are not legally affiliated.

Please note: this offer only applies to team members and their spouses who are required to have their accounts monitored by Wells Fargo Wholesale Control Group.

Before investing, consider the funds' investment objectives, risks, charges, and expenses. Contact Fidelity for a prospectus or, if available, a summary prospectus containing this information. Read it carefully.

*Fidelity reserves the right to terminate this discount within 90 days of written notice.

¹Fidelity offers advisory solutions through Strategic Advisers, Inc., a registered investment adviser and wholly owned subsidiary of FMR LLC (collectively with Strategic Advisers and its affiliates, "Fidelity Investments" or "Fidelity").

²The advisory fee does not cover charges resulting from trades effected with or through broker-dealers other than affiliates of Strategic Advisers, mark-ups or mark-downs by broker-dealers, transfer taxes, exchange fees, regulatory fees, odd-lot differentials, handling charges, electronic fund and wire transfer fees, or any other charges imposed by law or otherwise applicable to your account. You will also incur underlying expenses associated with the investment vehicles selected.

³Fidelity® Tax-Managed U.S. Equity Index Strategy and Fidelity® Personalized Portfolios apply tax-sensitive investment management techniques (including tax-loss harvesting) on a limited basis, at their discretion, primarily with respect to determining when assets in a client's account should be bought or sold. For taxable accounts, Fidelity® Equity-Income Strategy may apply tax-sensitive investment management techniques on a limited basis at Strategic Advisers' discretion, primarily with respect to determining when assets in a client's account should be bought or sold. As a discretionary investment management service, any assets contributed to an investor's account that Fidelity® Tax-Managed U.S. Equity Index Strategy, Fidelity® Personalized Portfolios, and/or Fidelity® Equity Income Strategy do not elect to retain may be sold at any time after contribution. An investor may have a gain or loss when assets are sold.

⁴Private Wealth Management services are available to clients with \$5 million or more in investable assets.

⁵Fidelity Wealth Management AdvisorySM offers optional nondiscretionary advisory and wealth planning services, as well as optional discretionary investment management services. Clients may be subject to an annual wealth management fee, which may be waived for clients who invest and maintain an aggregate of \$2 million in certain discretionary managed accounts offered by Strategic Advisers, Inc.

Clearing, custody, or other brokerage services may be provided separately by National Financial Services LLC or Fidelity Brokerage Services LLC, Members NYSE, SIPC. Both are Fidelity Investments companies.

Keep in mind that investing involves risk. The value of your investment will fluctuate over time, and you may gain or lose money.

Diversification and asset allocation do not ensure a profit or guarantee against loss.

Generally, among asset classes, stocks are more volatile than bonds or short-term instruments and can decline significantly in response to adverse issuer, political, regulatory, market, or economic developments. Although the bond market is also volatile, lower-quality debt securities, including leveraged loans, generally offer higher yields compared with investment-grade securities, but also involve greater risk of default or price changes.

ETFs are subject to market fluctuation and the risks of their underlying investments. ETFs are subject to management fees and other expenses. Unlike mutual funds, ETF shares are bought and sold at market price, which may be higher or lower than their NAV, and are not individually redeemed from the fund.

Fidelity Portfolio Advisory Service®, Fidelity® Strategic Disciplines, Fidelity® Wealth Management AdvisorySM, and BlackRock® Diversified Income Portfolio are services provided by Strategic Advisers, Inc., a registered investment adviser and a Fidelity Investments company. A reference to "Fidelity Separately Managed Accounts" within this document includes Fidelity Strategic Disciplines and BlackRock Diversified Income Portfolio accounts. Fidelity® Strategic Disciplines includes the Breckinridge Intermediate Municipal Strategy, the Fidelity® Core Bond Strategy, the Fidelity® Intermediate Municipal Strategy, the Fidelity® Equity- Income Strategy, and the Fidelity® Tax-Managed U.S. Equity Index Strategy. Fidelity Go® is a service provided by Strategic Advisers, Inc., and by Geode Capital Management LLC, an unaffiliated registered investment adviser. Fidelity® Personalized Portfolios may be offered through Strategic Advisers, Inc., or Fidelity Personal Trust Company, FSB (FPTC), a federal savings bank. Nondeposit investment products and trust services offered through FPTC and its affiliates are not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency, are not obligations of any bank, and are subject to risk, including possible loss of principal. **These advisory services are provided for a fee.**

Brokerage services are provided by Fidelity Brokerage Services LLC. Custody and other services are provided by National Financial Services LLC. Both are Fidelity Investments companies and members of NYSE and SIPC.

Strategic Advisers, Inc., and BlackRock Investment Management, LLC, are independent entities and are not legally affiliated. Strategic Advisers, Inc., is the investment manager for client accounts and implements trades for the accounts based on the model portfolio of investments it receives from BlackRock Investment Management, LLC. Strategic Advisers, Inc., may select investments for an account that differ from BlackRock Investment Management's model.

The registered trademarks and service marks appearing herein are the property of FMR LLC.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917

© 2017 FMR LLC. All rights reserved.

771502.3.0 / Wells Fargo-FACTSHEET-1117