Part I  Reporting Issuer

1 Issuer's name
   Fidelity Mt. Vernon Street Trust: Fidelity 130/30 Large Cap Fund

2 Issuer's employer identification number (EIN)
   26-1987513

3 Name of contact for additional information
   Jonathan Davis

4 Telephone No. of contact
   (617) 392-2468

5 Email address of contact
   jonathan.davis@fmr.com

6 Number and street (or P.O. box if mail is not delivered to street address) of contact
   82 Devonshire Street (mail zone V10F), Boston, MA 02109

7 City, town, or post office, state, and Zip code of contact

Multiple classes of shares issued by a single mutual fund/regulated investment company

06/21/13 Date of action

Part II  Organizational Action

Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ➤ On June 21, 2013, the Fidelity Mt. Vernon Street Trust: Fidelity 130/30 Large Cap Fund (the 'Acquired Fund') merged into the Fidelity Capital Trust: Fidelity Stock Selector All Cap Fund (the 'Acquiring Fund'). The reorganization comprised: (i) the transfer of all of the assets of the Acquired Fund to the Acquiring Fund in exchange for Acquiring Fund shares and the assumption by the Acquiring Fund of the Acquired Fund's liabilities; and (ii) the distribution of those Acquiring Fund shares by the Acquired Fund pro rata to its shareholders in complete liquidation and termination of the Acquired Fund. As a result of this reorganization, Acquired Fund shareholders of all classes surrendered their Acquired Fund shares in exchange for Acquiring Fund shares of the corresponding class equal in value to the net asset value of the Acquired Fund shares surrendered (as of June 21, 2013). See Attachment for more information.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ➤ See Attachment

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ➤ See Attachment
Part II  Organizational Action (continued)

17  List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based  

IRC sections 368(a), 354(a) and 358(a).  
Treasury Regulation section 1.358-2


18  Can any resulting loss be recognized?  

No loss can be recognized as a result of this event.


19  Provide any other information necessary to implement the adjustment, such as the reportable tax year  

None


Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature  

Date  

7/17/2013

Print your name  
Jonathan Davis

Title  
Assistant Treasurer

Paid Preparer Use Only

Print/Type preparer's name  
Preparer's signature  
Date  
Check □ if self-employed  
PTIN  
Firm's name  
Firm's EIN  
Firm's address  
Phone no.

Send Form 9937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

656810.1.0
Merger Details

| Fidelity 130/30 Large Cap Fund ('Acquired Fund') Shares Surrerndered | Fidelity Stock Selector All Cap Fund ('Acquiring Fund') Shares Received | Merger Ratio |
|---|---|---|---|
| Ticker | CUSIP | Class | NAV | Ticker | CUSIP | Class | NAV | | |
| FORXT | 316200708 | T | 9.027318 | FSJHX | 316066794 | T | 31.49 | .286673 |
| FOBTX | 316200609 | B | 8.871246 | FHRLX | 316066828 | B | 31.41 | .282434 |
| FITOX | 316200880 | Institutional | 9.101852 | FBHNX | 316066778 | Institutional | 31.58 | .288216 |
| FOATX | 316200401 | A | 9.094045 | FMXAX | 316066785 | A | 31.53 | .288425 |
| FOCTX | 316200807 | C | 8.869045 | FLACX | 316066810 | C | 31.41 | .282332 |
| FOXTX | 316200500 | Retail | 9.123321 | FDSSX | 316066307 | Retail | 31.59 | .288804 |

NAVs shown are as of immediately prior to the merger.
Merger Ratio is the number of Acquiring Fund shares received per one Acquired Fund share surrendered.

Effect on Basis

In General. Each shareholder has an aggregate basis in Acquiring Fund shares received in the merger equal to the aggregate basis of that shareholder’s Acquired Fund shares surrendered in the merger.

Average Basis Shareholders. For a shareholder using the average basis method, his/her basis immediately following the merger in a particular Acquiring Fund share received in the merger equals his/her aggregate basis in that class of shares (including the basis carried over from the Acquired Fund shares of the corresponding class surrendered in the merger) divided by his/her total number of shares owned of that class.

Non-Average Basis Shareholders.

For a shareholder who does not use the average basis method but had the same basis in each of his/her Acquired Fund shares of the same class immediately prior to the merger (i.e., because his/her Acquired Fund shares of that class were purchased at a single price in a single transaction), the basis of each Acquiring Fund:

- Class T share received is equal to $348,829,503\%$ of the basis of each Acquired Fund Class T share surrendered.
- Class B share received is equal to $354,065,021\%$ of the basis of each Acquired Fund Class B share surrendered.
- Institutional Class share received is equal to $346,962,001\%$ of the basis of each Acquired Fund Institutional Class share surrendered.
- Class A share received is equal to $346,710,983\%$ of the basis of each Acquired Fund Class A share surrendered.
- Class C share received is equal to $354,192,936\%$ of the basis of each Acquired Fund Class C share surrendered.
- Retail Class share received is equal to $346,255,592\%$ of the basis of each Acquired Fund Retail Class share surrendered.

A shareholder who did not have the same basis in each of his/her Acquired Fund shares of a particular class determines the basis of each of his/her Acquiring Fund shares received in accordance with Treas. Reg. section 1.358-2.

Shareholders should consult IRS Publication 550 and their tax advisors for more information.