New mobile trading capabilities for CD investors

Auto Roll Service now available for CDs

What’s new

When purchasing CDs on the Fidelity Mobile® app, investors can now select and sign up for Auto Roll, which will automatically reinvest the proceeds of the maturing CD into a new CD of the same length.

Here’s how:

1. Select **Transact** from the menu ribbon at the bottom of the screen, then **Buy New Issue CDs**.
2. Select a **CD offering** that matches your needs to view the **CD details** and proceed to **Buy**.
3. Select **Yes** in the Auto Roll row on the **Trade ticket screen**.
4. Review the **Auto Roll Agreement**.
5. Sign up for **Auto Roll Alerts**.
6. Complete the **New issue CD order process**.

Next steps

Don’t have the Fidelity Mobile® app? Visit Fidelity.com/mobile to get started!

Learn more about Fidelity’s [Auto Roll Service](https://www.fidelity.com/auto-roll-service).

Any fixed income security sold or redeemed prior to maturity may be subject to a substantial gain or loss. Your ability to sell a CD on the secondary market is subject to market conditions. If your CD has a step rate, the interest rate may be higher or lower than prevailing market rates. The initial rate on a step-rate CD is not the yield to maturity. If your CD has a call provision, which many step-rate CDs do, the decision to call the CD is at the issuer’s sole discretion. Also, if the issuer calls the CD, you may obtain a less favorable interest rate upon reinvestment of your funds. Fidelity makes no judgment as to the creditworthiness of the issuing institution.

Callable and Step-up CDs are not available for purchase on the mobile application. Please visit Fidelity.com/CDs to complete transactions for CDs with these attributes.

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