According to the 2016 Fidelity Investments® Family & Finance Study, 4 in 10 families disagree on adult children’s roles and responsibilities as their parents get older. On some critical topics, parents and kids are not on the same page when it comes to finances.

Is your financial plan missing important ingredients? Family conversations on retirement preparedness, eldercare and estate planning can be the perfect toppings. For more information on how to fire up the conversation, check out the online series entitled: Fidelity.com/families

About the Study
The third biennial Fidelity Investments® Family & Finance Study, previously known as the Fidelity Investments’ Intra-Family Generational Finance Study, is unique in that it surveys parents and their adult children separately on a range of financial and retirement planning topics to identify their level of agreement. The study was conducted online among U.S. parents and their adult children during the period of February 26th – March 22, 2016 by GfK Public Affairs and Corporate Communication, using GfK’s KnowledgePanel®. The total sample recruited for this study included 1,273 parents and 221 adult children. To qualify, parents had to be at least 55 years of age, have an adult child older than 25 and have investable assets of at least $100,000. Their children qualified if they were at least 25 years of age, had money saved in an IRA, 401(k) or other investment account. Adult children 30 and older were required to have at least $10,000 saved. This qualifier was waived for the children under 30.

Investing involves risk including the risk of loss.

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1 This study was previously known as the Fidelity Investment’s Intra-Family Generational Finance Study.
2 Parents participating in this survey were aged 55 or older. Participating adult children were aged 25 or older.