



# Fidelity Disclaimer Certification

Use this form to certify a document disclaiming inherited assets greater than \$100,000. The disclaimant and the disclaimant's attorney must sign in Section 3. Type on screen or print out and fill in using CAPITAL letters and black ink.

This form is not a disclaimer; you must attach a disclaimer to this form.

## 1. Decedent Information

Enter name and SSN of Deceased Account Owner.	Name <i>First, M.I., Last</i>		Social Security/Taxpayer ID Number
Enter account numbers for which you are disclaiming inherited assets.	Account Number of Decedent	Account Number of Decedent	Account Number of Decedent

## 2. Disclaiming Party Information

Disclaimant Name	Capacity <i>Trustee, Joint Owner, Beneficiary, etc.</i>

## 3. Signatures and Dates

**For Disclaimant:** I, the above-named disclaiming individual (or fiduciary), do hereby certify to the following:

- That the attached disclaimer executed in connection with the above-listed Fidelity account(s) is an effective disclaimer under governing state law and, for retirement accounts, that the disclaimer is qualified under Section 2518 of the Internal Revenue Code.
- By signing below, I represent to Fidelity Brokerage Services LLC, Fidelity Management Trust Co., Fidelity Personal Trust Co., National Financial Services LLC, Fidelity Distributors Corp. and their affiliates, successors, assigns, control persons, officers, directors, agents and employees ("Fidelity") that there are no conditions that bar this disclaimer and that Fidelity may rely on the attached disclaimer in determining the ownership of the account.
- I hereby release and hold harmless Fidelity from any claims, suits, damages or causes of action of whatever kind or nature relating to or arising out of Fidelity's acceptance of and reliance on the attached disclaimer.
- This release shall be binding on my heirs, personal representatives, successors, and assigns.

A Medallion Signature Guarantee is required if this form is mailed to Fidelity. If the form is completed in a Fidelity Investor Center with all signers present, the Medallion Signature Guarantee is not required. You can get a Medallion Signature Guarantee from most banks, credit unions, and other financial institutions. **A notary seal/stamp is NOT a signature guarantee.**

	Print Disclaimant Name
DATE	Date <i>MM DD YYYY</i>
SIGN	Disclaimant Signature

▼ MEDALLION SIGNATURE GUARANTEE ▼

**For Disclaimant Attorney:** I certify that I am a licensed attorney of good standing and that the attached disclaimer is valid and effective under governing state law, and that the disclaimer is qualified under Section 2518 of the Internal Revenue Code.

Print Attorney Name <i>First, M.I., Last</i>		State
SIGN	Attorney Signature	Date <i>MM DD YYYY</i>

**Did you sign the form and attach any necessary documents?**  
Send the ENTIRE form and any attachments to Fidelity Investments.  
**Questions?** Go to Fidelity.com or call 1-800-544-6666.

Use postage-paid envelope OR deliver to:  
**Regular mail**  
Fidelity Investments  
P.O. Box 770001  
Cincinnati, OH 45277-0039  
**Overnight mail**  
Fidelity Investments  
Account Reregistration Services  
100 Crosby Parkway KC1C  
Covington, KY 41015

On this form, "Fidelity" means Fidelity Brokerage Services LLC and its affiliates.  
Brokerage services are provided by Fidelity Brokerage Services LLC, Member NYSE, SIPC. 635872.1.0 (12/12)