

Co-Fiduciary Certification

Use this form, where more than one person or entity has been appointed to act in a fiduciary capacity (for example, co-fiduciaries, co-guardians, or co-executors), to certify to Fidelity that each named individual or entity is authorized and empowered to act independently (in other words, there is no requirement that they act jointly or in concert). Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information or signatures, use a copy of the relevant page.

Helpful to Know

- This form supplements the new account application. Each named individual must complete a separate Co-Fiduciary Certification form and return it along with a new account application which has been signed by each named individual. Note that only one application is needed.
- Submit a certified copy of the letters of appointment and any supporting documents required, dated within the last 90 days, along with this form.
- All sections of this form must be completed and the signature required in Section 3 must be notarized.
- If the estate account being established will have checkwriting and the Co-Fiduciary will need checkwriting capabilities, the Co-Fiduciary must complete and return a completed Checkwriting Form.

1. Account Owner

Provide the Decedent's or Ward's Fidelity account number.	Account Number	Name of Decedent or Ward
	Social Security Number	

2. Co-Fiduciary Information

Phone numbers may be used if we have questions but will not be used to update your account information.	Name of Co-Fiduciary	
	Daytime Phone	Extension

- I am appointed
- Check one.
- Co-Executor, Co-Personal Representative, or Co-Administrator
 - Co-Guardian
 - Co-Conservator
- In the case of guardianship and conservatorships, please ensure that the appointment covers the ward's estate.

Form continues on next page. >>

3. Signature and Date *Form cannot be processed without signature and date.*

The Co-Fiduciary identified above (You), warrants, represents, and affirms that, to the best of Your knowledge, You:

- Are authorized to act severally or individually and that Fidelity (as defined below) may follow any of Your instructions independent of all other executors, guardians, or conservators including the delivery of assets to an executor, guardian, or conservator personally.

By signing below, you further agree:

- Not to exercise any powers granted to you by the decedent's will and accompanying court appointment if you know or have

reason to know that the court appointment has been partially or completely revoked, terminated, or suspended or is no longer valid due to any reason whatsoever; and

- Not to give, transmit, convey, or issue any instruction concerning the above referenced account that you know, or believe is not authorized by or otherwise not in compliance with, in violation of the decedent's will or accompanying court appointment; and
- To indemnify Fidelity (jointly and severally) from and hold Fidelity harmless for any and all losses, liabilities, claims, and costs (including reasonable attorneys'

fees) resulting from transactions made in accordance with your instructions; and

- That this Affidavit will remain in full force and effect until such reasonable period of time after Fidelity receives written notice of its termination or significant alteration as would allow Fidelity to take the necessary steps in response to such notice.
- You also understand that in the event of conflicting instructions given by fiduciaries, Fidelity may restrict the account pending receipt of satisfactory joint written instructions.

Print Co-Fiduciary Name	
Co-Fiduciary Signature	Date MM DD YYYY
SIGN ▶	▶

Important Note: CA Notaries are permitted to submit a separate page notary document. If used, it must identify the document being notarized.

Notice to CA Residents: A Notary Public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

Certificate of Acknowledgement of Notary Public *Must be a U.S. Notary. Foreign notary or consular seals may NOT be substituted.*

State of _____, in the County of _____, subscribed and sworn to before me by the above-named Co-Fiduciary who is personally known to me or who has produced _____ as identification, that the foregoing statements were true and accurate and made of his/her own free act and deed, on ____/____/____.

Print Notary Name	NOTARY SEAL / STAMP
Notary Signature	
SIGN ▶	▶

My commission expires ____/____/____.

Did you sign the form and attach any necessary documents?
Send the ENTIRE form and any attachments to Fidelity Investments.

Questions? Go to Fidelity.com or call 1-800-544-0003.

Use postage-paid envelope, drop off at a Fidelity Investor Center, OR deliver to:

Regular mail	Overnight mail
Fidelity Investments P.O. Box 770001 Cincinnati, OH 45277-0039	Fidelity Investments Account Reregistration Services 100 Crosby Parkway KC1C Covington, KY 41015

On this form, "Fidelity" means Fidelity Brokerage Services LLC and its affiliates. Brokerage services are provided by Fidelity Brokerage Services LLC, Member NYSE, SIPC. 438717.4.0 (01/15)