Print Reset

Fidelity INVESTMENTS

Questions? Go to Fidelity.com or call 800-343-3548.

Fidelity Certification of Trust

Use this form to certify your trust to Fidelity. This form is for domestic trusts only. Do NOT use this form for foreign trusts. If your account is in the name of a foreign trust, or if you prefer not to complete this form, certify your trust by providing pages of the trust document that include the full name of the trust, trust date, name of the trustee(s), and all signatures. Do not include the entire trust document.

Some states require trustee signatures to be notarized (see page 2 for specific states).

Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information or signatures, make a copy of the relevant page.

1. Trust Information *ALL fields are required unless indicated otherwise.*

Trust Name *Enter full trust name as evidenced by the trust document.*

Provide the tax reporting number for the trust.

Trust Account Number	Date of Trust *MM DD YYYY*	Trust Taxpayer ID/Social Security Number

Enter full first and last name as evidenced by a government-issued, unexpired document (e.g., driver's license, passport). If grantor/trustee is an entity, enter full entity name as evidenced by the relevant formation document (e.g., trust document, articles of incorporation).

Grantor Name(s)

Trustee Name

Co-Trustee Name *Required if there is more than one trustee. If there are more than two trustees, make copies of this form.*

Write "none" on each line if there are no person(s) who can AMEND or REVOKE the trust.

Name(s) of the person(s) who can AMEND the trust *Field cannot be left blank.*

Name(s) of the person(s) who can REVOKE the trust *Field cannot be left blank.*

Provide which state's laws apply to your trust.*

**Your trust documents set forth the terms of your trust. Based on these documents, please tell us which state's laws apply to your trust.*

2. Trustee Certification *ALL trustees must sign and date on the next page.*

In this form, "Fidelity," "us," and "we" refer to Fidelity Brokerage Services LLC, National Financial Services LLC, and their affiliates; and their respective employees, agents, representatives, shareholders, successors, and assigns as the context may require. "You" refers to the undersigned trustee(s).

Each trustee must sign and date this form. Make copies of this page and the next as needed.

By signing on the next page, you certify as trustee that:

- To help the government fight financial crimes, federal regulation requires Fidelity to obtain your name, date of birth, address, and a government-issued ID number before opening your account, and to verify the information. In certain circumstances, Fidelity may obtain and verify comparable information for any person authorized to make transactions in an account. Also, federal regulation requires Fidelity to obtain and verify the beneficial owners and control persons of legal entity customers. Requiring the disclosure of key individuals who own or control a legal entity helps law enforcement investigate and prosecute crimes. Your account may be restricted or closed if Fidelity cannot obtain and verify this information. Fidelity will not be responsible for any losses or damages (including, but not limited to, lost opportunities) that may result if your account is restricted or closed.
- The trust has not been revoked, modified, or amended in any manner that would cause the statements contained in this trust certification to be incorrect.
- The trust exists under all applicable laws.
- There are no trustees of the trust other than those listed above. Every trustee (whether you are the sole trustee or there is more than one) has signed below and is authorized to make these statements. Should only one person execute this agreement, it shall be a representation that the signer is the sole trustee.
- You agree to inform Fidelity, in writing, of any change in the composition of the trustees, or any other event that could alter the certifications made herein.
- You have the authority under the trust and applicable law to enter into transactions and issue the instructions that you make on behalf of the trust account with Fidelity. The trustees understand that all such transactions and instructions will be governed by the terms and conditions of all other account agreements applicable to this account. The trustees further agree not to give any instructions for which they are not in full compliance with the trust.
- Fidelity has the authority to accept instructions relative to the account from those individuals listed as trustees in Section 1. They may execute any documents on behalf of the trust that Fidelity may require, and each trustee may act independently.
- Fidelity is authorized to follow the instructions of any trustee and to deliver funds, securities, or any other assets in the account to any trustee on any trustee's instructions, including delivering assets to a trustee personally. Fidelity, in its sole discretion and for its sole protection, may require the written consent of any or all trustees before acting on the instructions of any trustee.
- All information provided in this form is true, accurate, and complete.
- You agree to indemnify Fidelity (jointly and severally) from and hold Fidelity harmless for any and all losses, liabilities, claims, and costs (including reasonable attorneys' fees) resulting from our effecting any transaction or acting upon any instruction given by you or any authorized agent, advisor, or any third party you authorize on the account, or from your action or inaction, whether intentional or not, including losses resulting from the action or inaction of any authorized agent, advisor, or any other third party you authorize on the account. You further agree that the indemnifications in this bullet are in addition to, and do not limit, any rights that Fidelity may have under any other agreement with you.
- Where applicable, plural references in this certification shall be deemed singular.

Trustee Certification continues on next page. ▶▶

Your trust documents set forth the terms of your trust. Based on these documents, you can identify which state's laws apply to your trust. All trustee signatures MUST be notarized if your trust is governed by the laws of California, Delaware, Idaho, Iowa, Kansas, Michigan, Minnesota, Mississippi, Nebraska, Nevada, South Dakota, Tennessee, or Vermont.

PRINT TRUSTEE NAME

TRUSTEE SIGNATURE **DATE** *MM/DD/YYYY*

SIGN X X

PRINT TRUSTEE NAME

TRUSTEE SIGNATURE **DATE** *MM/DD/YYYY*

SIGN X X

Important Note: CA Notaries are permitted to submit a separate page notary document. If used, it must identify the document being notarized.

Notice to CA Residents: A Notary Public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

Certificate of Acknowledgement of Notary Public *Must be a U.S. Notary. Foreign notary or consular seals may NOT be substituted.*

State of ______________________________, in the County of

______________________________, subscribed and sworn to

before me by the above-named trustee who is personally known to

me or who has produced ________________________________

as identification, that the foregoing statements were true

and accurate and made of his/her own free act and deed, on

______/______/____________ .

PRINT NOTARY NAME

NOTARY SIGNATURE **DATE** *MM/DD/YYYY*

SIGN X X

NOTARY SEAL / STAMP

My commission expires ______/______/____________ .

Certificate of Acknowledgement of Notary Public *Must be a U.S. Notary. Foreign notary or consular seals may NOT be substituted.*

State of ______________________________, in the County of

______________________________, subscribed and sworn to

before me by the above-named trustee who is personally known to

me or who has produced ________________________________

as identification, that the foregoing statements were true

and accurate and made of his/her own free act and deed, on

______/______/____________ .

PRINT NOTARY NAME

NOTARY SIGNATURE **DATE** *MM/DD/YYYY*

SIGN X X

NOTARY SEAL / STAMP

My commission expires ______/______/____________ .

Did you sign the form and attach any necessary documents? Send the ENTIRE form and any attachments to Fidelity Investments.

Questions? Go to *Fidelity.com* or call 800-343-3548.

Regular mail
Fidelity Investments
PO Box 770001
Cincinnati, OH 45277-0039

Overnight mail
Fidelity Investments
Account Reregistration Services
100 Crosby Parkway KC1C
Covington, KY 41015