Beneficial Ownership—Control Person/Entity Owner for Entities

Use this form to provide information for the Control Person and Entity Owner(s) (as defined below) of an entity. These individuals will not have any authority or be able to take any action on this account unless they are also listed as Authorized Individuals on this account. This form must be signed by an Authorized Individual in Section 4.

For purposes of this form, "Control Person" and "Entity Owner(s)" are defined as:

1. Control Person: An individual person with significant responsibility for managing the entity (e.g., a Chief Executive Officer, Chief Financial Officer, Chief Operating Officer, Managing Member, General Partner, President, Vice President, or Treasurer). **A Control Person is required to be named in Section 2.**

2. Entity Owner(s): Any individuals or entities that own, directly or indirectly, 25% or more of the equity interests of the entity for domestic operating entities, or 10% or greater for domestic nonoperating or foreign entities. **Note:** If the Entity Owner is a trust or another entity, additional information and documentation will be required to be submitted along with this form.

1. Entity Information

Enter full entity name as evidenced by the relevant formation document (e.g., partnership agreement, articles of incorporation).

Entity Name	Entity Taxpayer ID Number

Fidelity Account Number *Required*	Entity State/Country of Organization

Indicate the state of the business:

Response required. *Check one.*

☐ Operating ☐ Nonoperating *Examples can include, but are not limited to, a holding company, personal investment company, shell company, or similar.*

Entity Permanent Address *This is the legal address used for tax reporting.*

Cannot be a PO Box or mail drop.

Address			
City	**State/Province**	**ZIP/Postal Code**	**Country**

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2. Control Person *Required*

A Control Person is required to be named and is an individual person with significant responsibility for managing the entity (e.g., a Chief Executive Officer, Chief Financial Officer, Chief Operating Officer, Managing Member, General Partner, President, Vice President, or Treasurer). **If there is more than one Control Person, make a copy of this Section 2.**

☐ This individual is also an Entity Owner.

Enter full first and last name as evidenced by a government-issued, unexpired document (e.g., driver's license, passport, permanent resident card).

First Name	Middle Name	Last Name

Control Person Title ***Required*** *(e.g., Chief Executive Officer, General Partner, President)*

Date of Birth *MM DD YYYY*	Social Security Number

Residential Address *This is your legal address used for tax reporting.*

Cannot be a PO Box or mail drop.

Address

City	State/Province	ZIP/Postal Code	Country

Citizenship

Indicate your citizenship status. ▶

☐ U.S. citizen *Do not complete the fields below.*

☐ Foreign citizen *Information in this box must be completed.*

Country of Citizenship

Choose one. ▶ ☐ Permanent U.S. resident ☐ Nonpermanent U.S. resident ☐ Nonresident of U.S.

Government Identification Number

ID Number	Country of Issuance

ID Issuance Date *MM DD YYYY*	ID Expiration Date *MM DD YYYY*

Unexpired ID must include reference number and photo. Attach copy of ID.

☐ Passport Number ☐ Permanent Resident Identifier ☐ Other Government-Issued ID Number

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3. Entity Owner(s)

Provide information for all Entity Owner(s). If a Control Person in Section 2 is already identified as an Entity Owner, that individual does not need to be listed again. Entity Owners are any individuals or entities that own, directly or indirectly, 25% or more of the equity interests of the entity for domestic operating entities, or 10% or greater for domestic nonoperating or foreign entities. **If there is more than one Entity Owner, make a copy of this Section 3.**

Important to note: If this Entity Owner is a trust or other entity, you must enter the full entity name as evidenced by the relevant formation document (e.g., trust document, partnership agreement, articles of incorporation) and provide either a completed *Beneficial Ownership for Trusts* or an additional *Beneficial Ownership—Control Person/Entity Owner for Entities* form, as applicable, along with this form. All required forms and supporting documentation must be provided at the time this form is submitted, or we will be unable to process your request.

If you do not list any entity owners in this form, then you are acknowledging that there are no entity owners for this entity. You also agree that you will promptly notify Fidelity if or when beneficial ownership of the entity changes.

Enter full first and last name as evidenced by a government-issued, unexpired document (e.g., driver's license, passport, permanent resident card).

First Name	Middle Name	Last Name

Entity Name

Date of Birth *MM DD YYYY*	Social Security or Taxpayer ID Number	☐ SSN OR ☐ TIN

Residential Address *This is your legal address used for tax reporting.*

Cannot be a PO Box or mail drop.

Address

City	State/Province	ZIP/Postal Code	Country

Citizenship

Indicate your citizenship status. ▶

☐ U.S. citizen *Do not complete the fields below.*

☐ Foreign citizen *Information in this box must be completed.*

Country of Citizenship

Choose one. ▶ ☐ Permanent U.S. resident ☐ Nonpermanent U.S. resident ☐ Nonresident of U.S.

Government Identification Number

ID Number	Country of Issuance

ID Issuance Date *MM DD YYYY*	ID Expiration Date *MM DD YYYY*

Unexpired ID must include reference number and photo. Attach copy of ID.

☐ Passport Number ☐ Permanent Resident Identifier ☐ Other Government-Issued ID Number

Form continues on next page. ▶▶

4. Signature and Date Form cannot be processed without signature and date.

By signing below, you certify and acknowledge the following:

- To help the government fight financial crimes, federal regulation requires Fidelity to obtain your name, date of birth, address, and a government-issued ID number before opening your account, and to verify the information. In certain circumstances, Fidelity may obtain and verify comparable information for any person authorized to make transactions in an account. Also, federal regulation requires Fidelity to obtain and verify the beneficial owners and control persons of legal entity customers. Requiring the disclosure of key individuals who own or control a legal entity helps law enforcement investigate and prosecute crimes. Your account may be restricted or closed if Fidelity cannot obtain and verify this information. Fidelity will not be responsible for any losses or damages (including, but not limited to, lost opportunities) that may result if your account is restricted or closed.
- Information provided by you is true, accurate, and complete.
- You are authorized to provide this information on behalf of the entity, and you affirm that you are authorized to make the representations made herein.
- The Social Security number(s) and/or the TIN(s) provided on this form is/are correct (or you are waiting for a number to be issued).
- You agree to promptly notify Fidelity if and when any beneficial ownership information changes.

PRINT AUTHORIZED INDIVIDUAL NAME	
PRINT BUSINESS TITLE ***Required (e.g., President, Vice President)***	
AUTHORIZED INDIVIDUAL SIGNATURE	**DATE** ***MM/DD/YYYY***
SIGN X	

Did you sign the form and attach any necessary documents?
Send the ENTIRE form and any attachments to Fidelity Investments.

Questions? Go to *Fidelity.com* or call 800-343-3548.

Regular mail
Fidelity Investments
PO Box 770001
Cincinnati, OH 45277-0002

Overnight mail
Fidelity Investments
100 Crosby Parkway KC1K
Covington, KY 41015

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