

Payee Change Fidelity Guaranteed Income Annuity

Use this form to add or change the payee(s) of an annuity. Type on screen or print out and fill in using CAPITAL letters and black ink. If you need more room for information or signatures, use a copy of the relevant page.

Helpful To Know

- To change the payee(s) of multiple contracts, submit a separate form for each contract.
- Taxes on all payments remain the responsibility of the owner, no matter who the payee is.
- You must already be a contract owner or an authorized individual, such as a custodian or trustee, to use this form.
- You cannot reassign ownership to another individual.

1. Contract to be Changed

Current Contract Owner/Measuring Life Name	Annuity Contract Number
Current Joint Contract Owner/Measuring Life Name <i>If applicable.</i>	

2. New Payee

Check no more than one option, and provide the required information.

- Add a payee
- Remove a current payee and replace with a new one

Name of Individual Being Removed

- Remove a current payee

Name of Individual Being Removed

New Payee(s)

Provide required information for EACH payee you list. Payees will receive an equal share of income unless you specify a dollar amount or percentage.

Payee Name			Social Security or Taxpayer ID Number		
Address					
City		State/Province	ZIP/Postal Code	Country	
Daytime Phone		Extension	Amount	OR	Percentage
			\$.0%

Payee Name			Social Security or Taxpayer ID Number		
Address					
City		State/Province	ZIP/Postal Code	Country	
Daytime Phone		Extension	Amount	OR	Percentage
			\$.0%

Form continues on the next page. ►►



3. Unallocated Income

Provide instructions for any income that may remain after we have paid out all income you requested in Section 2.

- Check **ONLY** one. Pay to contract owner(s) *▷ Default if no choice is indicated.*
 Pay to payees

4. Contract Owner(s) Signature and Date *All contract owners must sign and date.*

By signing below, you:

- Authorize Fidelity to act on all instructions given on this form and understand how they will affect your contract.
- Affirm that you have read and understood your contract.
- Certify that all information you provided is correct to the best of your knowledge.
- Understand that your instructions will be effective as of the date your signed form has been accepted at the Annuity Service Center.

Print Owner/Trustee Name	
Owner/Trustee Signature	Date MM DD YYYY
SIGN	

Print Joint Owner Name	
Joint Owner Signature	Date MM DD YYYY
SIGN	

<p>Did you sign the form? Send the ENTIRE form to Fidelity Investments. After the changes are registered, the you will receive a Revised Annuity Profile.</p> <p>Questions? Call 1-800-634-9361.</p>	<p>Regular Mail <i>Except NY</i></p> <p>Annuity Service Center PO Box 770001 Cincinnati, OH 45277-0050</p>	<p>Regular Mail <i>NY only</i></p> <p>Annuity Service Center PO Box 770001 Cincinnati, OH 45277-0051</p>	<p>Overnight Mail</p> <p>Fidelity Investments 100 Crosby Parkway, KC2Q Covington, KY 41015</p>
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