

Duplicate Statement Request—Annuities

Use this form to authorize Fidelity to send duplicate statements and transaction confirmations AND grant view only access via [Fidelity.com](https://www.fidelity.com) for your Annuity contract(s) to another individual ("Interested Party"). Please note copies of correspondence are hard-copy delivered via US Mail. Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information or signatures, use a copy of the relevant page.

1. Contract Owners

Name of Owner or Trust

Joint Owner or Authorized Individual

2. Contracts Included

Annuity Contract Number

Annuity Contract Number

Annuity Contract Number

Annuity Contract Number

Annuity Contract Number

Annuity Contract Number

3. Add an Interested Party

To grant view-only access for the contracts above to [Fidelity.com](https://www.fidelity.com) **in addition** to the duplicate materials, the Interested party **Social Security number** and **Date of Birth** are **required below**.

Name

Company

Address

City

State

ZIP Code

Social Security or Taxpayer ID Number

Date of Birth MM DD YYYY

4. Remove an Interested Party

Provide the name of the Interested Party to be removed.

Name

5. Signature and Date *Account owner/authorized individual must sign and date.*

By signing below, you:

- Acknowledge that the interested party authorization will remain on your annuity contract until canceled by an owner or authorized individual.

PRINT OWNER/AUTHORIZED INDIVIDUAL NAME

OWNER/AUTHORIZED INDIVIDUAL SIGNATURE

DATE MM/DD/YYYY

SIGN X

X

Form continues on next page. ►►



Did you sign the form? Send the ENTIRE form to Fidelity. You will receive a Revised Account Profile.

Questions? Call 800-634-9361.

Regular Mail *Except NY*

Annuity Service Center
PO Box 770001
Cincinnati, OH 45277-0050

Regular Mail *NY only*

Annuity Service Center
PO Box 770001
Cincinnati, OH 45277-0051

Overnight Mail

Fidelity Investments
100 Crosby Parkway, KC2Q
Covington, KY 41015

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