

Address/Name Change-Annuities

Use this form to notify Fidelity that the name, address, or phone number of a contract owner or authorized individual has changed. Type on screen or print out and fill in using CAPITAL letters and black ink. If you need more room for information or signatures, use a copy of the relevant page.

Helpful To Know

- You must already be a contract owner or an authorized individual (trustee, custodian, etc.) in order to change a name or the address on an account.
- Changes requested on this form will be made on all Fidelity annuities you own or are an authorized individual on.
- You must either:
 - attach a photocopy of a marriage certificate, divorce decree, or other court document showing your new name
 - get a signature guarantee

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Evening Phone

	Owner Name	Annuity Contract N	umber			
	Joint Owner/Authorized Individual Name					
Now Add	ress of Contract Owne	\r(c)				
. New Add	ress of Contract Owne	er (5)				
.egal/Residential	Address					
	Address					
rovide the address used for tax						
reporting. Cannot	City	State/Province		Zip/Postal Code	Country	
be a PO Box, Mail Drop, or C/O.					,	
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	Same as legal/residential address	Nofault i	f no other in	oformation indicated b	odow	
	Address	Delault	THO Other II		Delow.	
	/ dd. csc					
	City	State/Provi	200	Zip/Postal Code	Country	
	City	State/110VI	rice	Zip/i Ostai Code	Country	
. New Add	ress of Joint Owner/A	Autho	rized	Individual		
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omplete ONLY if a j	oint owner/authorized individual has a se	eparate ad	dress. Add	dressee must alread	dy be an owner/a	uthorized individua
	Addressee If different than above					
I / D: -I: -I	Address					
egal / Residential						
rovide the address	Address					
used for tax reporting. Cannot						
be a PO Box, Mail Drop, or C/O.	City	State/Provi	nce	Zip/Postal Code	Country	

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Daytime Phone

Extension

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IVICII	9	74	ч	1 633

Guarantor Name

Same as legal/residential address Default if no other information indicated below.									
Actives City State/Province Zip/Postal Code Country 4. Contract Owner/Authorized Individual Name Change Attach a photocopy of a marriage certificate, divorce decree, or other court document showing the new name orget a signature guarantee. First Name M.I. Last Name Social Security or Taxpayer D Number		Same as legal / residential address > Default if no other information indicated below.							
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Attach a photocopy of a marriage certificate, divorce decree, or other court document showing the new name or get as signature guarantee. Signature and Date Owner(s) / authorized individual(s) requesting change must sign and date. Sy signing below, you: Authorize Fidelity to act on all instructions given on this form. Accept all terms and conditions described in this form. Certify that all information you provided is correct to the best of your knowledge. A Medallion Signature Guarantee is required for a name change if no court document is available. You can get a Medallion Signature Guarantee from most banks, credit unions, and other financial institutions. A notary seal/stamp is NOT a signature guarantee. Print Owner Name Print Joint Owner / Authorized Individual Signature Date MM-DD-YYYY Joint Owner / Authorized Individual Signature Date MM-DD-YYYY Joint Owner / Authorized Individual Signature Date MM-DD-YYYY Date MM-DD-YYYY Joint Owner / Authorized Individual Signature Date MM-DD-YYYY Date MM-DD-YYYY Date MM-DD-YYYY Joint Owner / Authorized Individual Signature Date MM-DD-YYYY Date MM-DD-YYYY Date MM-DD-YYYY Date MM-DD-YYYY									
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New Name First Name M.I. Last Name	,								
Signature and Date Owner(s) / authorized individual(s) requesting change must sign and date. 5. Signature and Date Owner(s) / authorized individual(s) requesting change must sign and date. 8y signing below, you: • Authorize Fidelity to act on all instructions given on this form. • Accept all terms and conditions described in this form. • Certify that all information you provided is correct to the best of your knowledge. A Medallion Signature Guarantee is required for a name change if no court document is available. You can get a Medallion Signature Guarantee from most banks, credit unions, and other financial institutions. A notary seal/stamp is NOT a signature guarantee. Print Owner Name MEDALLION SIGNATURE GUARANTEE MEDALLION SIGNATURE GUARANTEE	,								
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Owner / Authorized Individual Signature Date MM-DD-YYYY Print Joint Owner / Authorized Individual Name MEDALLION SIGNATURE GUARANTEE Joint Owner / Authorized Individual Signature Date MM-DD-YYYY	Guarantee from most t	panks, credit unions, and other	financial insti	tutions. A notary	seal/stamp is NOT a	a signature guarantee.			
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Phone

Extension

Individual providing signature guarantee Providing this information will avoid delay or rejection of your request.

Did you sign the form and attach any necessary documents? Send the ENTIRE form and any attachments to Fidelity Investments. You will receive a Revised Account Profile.

Questions? Call 1-800-634-9361.

Regular Mail Except NY

Annuity Service Center PO Box 770001 Cincinnati, OH 45277-0050 Regular Mail NY Only

Annuity Service Center PO Box 770001 Cincinnati, OH 45277-0051 Overnight Mail

Fidelity Investments 100 Crosby Parkway, KC2Q Covington, KY 41015

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Fidelity Brokerage Services LLC, Member NYSE, SIPC. 574748.8.0 (12/19)

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