

Dollar Cost Averaging

Fidelity Personal Retirement Annuity® and Fidelity Retirement Reserves® Annuity

Use this form to add or change monthly dollar cost averaging transfers to your Fidelity deferred variable annuity contract. Type on screen or fill in using CAPITAL letters and black ink. Need more room for information or signatures? Use a copy of the relevant page.

Helpful to Know

- To add dollar cost averaging to more than one annuity, use a separate form for each contract.
- If you do not provide an end date in Section 3, the monthly transfer schedule will continue until your annuity matures or until you submit a dollar cost averaging form that specifies an end date.

1. Contract Owner(s)

Phone numbers will be used if we have questions but will not be used to update your account information.

Contract Owner Name		
Joint Contract Owner Name <i>if applicable</i>		
Evening Phone	Daytime Phone	Extension

2. Contract Involved and Request Type

Provide contract number and check ONLY one.

Fidelity Annuity Contract Number

- ESTABLISH a dollar cost averaging plan ▷ Complete all sections of this form.
- CHANGE the existing dollar cost averaging plan ▷ Complete all sections of this form.
- DELETE the existing dollar cost averaging plan and DO NOT ADD a new plan ▷ Skip to Section 5.

3. Transfer Source, Amount, and Schedule

We may sometimes make transfers later than the date you request. Examples include days that the stock market is closed or when your requested date is a non-business day. Subsequent transfers will occur on the same day of the month as the start date that you select.

Source

Check ONLY one.

- VIP Government Money Market Portfolio
- VIP Investment Grade Bond Portfolio

Amount and Schedule

Provide monthly transfer amount and start and end dates.

Transfer Amount <i>Must be at least \$100.</i>
\$

Start Date <i>MM DD YYYY</i>

End Date <i>MM DD YYYY</i>

▷ Dates MUST be between the 1st and the 28th of the month.

Form continues on next page. ▶▶



4. Transfer Allocation

We will invest assets according to your selection below.

Amount for each fund MUST be at least \$100.

Annuity Fund Name or Symbol	Dollar Amount
	\$
Annuity Fund Name or Symbol	Dollar Amount
	\$
Annuity Fund Name or Symbol	Dollar Amount
	\$
Annuity Fund Name or Symbol	Dollar Amount
	\$
Annuity Fund Name or Symbol	Dollar Amount
	\$
Total dollar amount must MATCH the monthly transfer amount in Section 3	
	\$

5. Signature and Date *ALL contract owners must sign and date.*

By signing below, you:

- Certify that all information you provided is correct to the best of your knowledge.
- Understand that these dollar cost averaging transfers will continue until the end date specified on this form in Section 3 or until the balance in the Fidelity VIP portfolio that you selected is depleted or you end the transfers by writing or calling the Annuity Service Center.
- Authorize Fidelity to act on all instructions given on this form.

Print Owner Name	
Owner Signature	Date MM DD YYYY
SIGN ▶	▶
Print Joint Owner Name	
Joint Owner Signature	Date MM DD YYYY
SIGN ▶	▶

Did you sign the form? Send the ENTIRE form to Fidelity Investments. You will receive a "Revised Annuity Profile."
Questions? Call 1-800-634-9361.

Regular Mail *Except NY*
 Annuity Service Center
 P.O. Box 770001
 Cincinnati, OH 45277-0050

Regular Mail *NY only*
 Annuity Service Center
 P.O. Box 770001
 Cincinnati, OH 45277-0051

Overnight Mail
 Fidelity Investments
 100 Crosby Parkway, KC2Q
 Covington, KY 41015

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