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Fidelity INVESTMENTS

Questions? Call 800-634-9361.

Additional Purchase

Fidelity Personal Retirement Annuity® and Fidelity Retirement Reserves® Annuity

Use this form to add funds to your annuity by using a check or transferring funds. Type on screen or fill in using CAPITAL letters and black ink. Need more room for information or signatures? Use a copy of the relevant page.

Helpful to Know

- To make a purchase in more than one annuity, use a separate form for each contract.
- Additional purchases into your annuity are not accepted if your Retirement Reserves annuity was issued in New York.
- Non-qualified contracts issued in the following states are subject to a state tax premium on the gross contribution amount, which will reduce the amount invested by the percentage indicated: Colorado = 2%, Maine =2%, South Dakota = 1.25% and Wyoming = 1%.
- Review your contract for conditions and policies that apply to additional purchases for your annuity.
- We cannot accept starter checks, money orders, postal money orders, or bank drafts. Cashier's checks are accepted ONLY in amounts greater than $10,000.
- It is your responsibility to ensure that your transaction complies with IRS rules. You may want to consult a tax advisor.

1. Contract Owner(s)

Contract Owner Name	**Fidelity Annuity Contract Number**

Joint Contract Owner Name *if applicable*

Phone numbers will be used if we have questions but will not be used to update your account information.

Evening Phone	Daytime Phone	Extension

2. Amount(s) and Source(s)

Check at least one and provide any required information.

☐ Check *$250 minimum ($2,500 for IRA rollovers to qualified Retirement Reserves contracts).*

Dollar Amount
$

Make check payable to Fidelity Investments Life Insurance Company, or in New York, to EMPIRE Fidelity Investments Life Insurance Company.

You may need to obtain a signature guarantee in Section 4.

☐ From a Fidelity nonretirement brokerage or mutual fund account:

Fidelity Nonretirement Account Number	Dollar Amount
	$

Brokerage accounts: From the core position only. Mutual fund accounts: Allow 2 business days for processing.

Fidelity Fund Name or Symbol *Mutual fund accounts ONLY.*

3. Allocation

We will invest assets according to your selection below. If any fund information is illegible or incorrect, we will invest your assets in the VIP Government Money Market Portfolio. ***Your premium allocation may differ from the contract's current portfolio allocation.***

☐ Use the premium allocation already on file

☐ Invest in these funds for this transaction AND

☐ KEEP the premium allocation already on file

☐ REPLACE the premium allocation already on file

If you check this option, you MUST specify percentages.

Annuity Fund Name or Symbol	Dollar Amount		Percentage
	$	or	.0%
	$	or	.0%
Total	$ *Must match amount in Section 2.*	or	.0% *Must add up to 100%.*

Form continues on next page.

4. Signature(s) and Date(s)

Non-Retirement Account Owner(s) *ALL account owners must sign and date.*

By signing below, you:

- Authorize Fidelity to withdraw money from the Fidelity nonretirement account listed in Section 2 of this form.

A Medallion Signature Guarantee is required if *you do not own the annuity contract that is RECEIVING assets and the amount being transferred is greater than $10,000. You can get a Medallion Signature Guarantee from most banks, credit unions, and other financial institutions. A notary seal/stamp is NOT a signature guarantee.*

Print Owner Name

SIGN

Owner Signature	Date *MM DD YYYY*

MEDALLION SIGNATURE GUARANTEE

Print Joint Owner Name

SIGN

Joint Owner Signature	Date *MM DD YYYY*

MEDALLION SIGNATURE GUARANTEE

Individual providing signature guarantee *Providing this information will avoid delay or rejection of your request.*

Guarantor Name	Phone	Extension

Annuity Contract Owner *ONE contract owner must sign and date.*

By signing below, you:

- Certify that all information you provided is correct to the best of your knowledge.
- Authorize Fidelity to act on all instructions given on this form.

Print Owner Name

SIGN

Owner Signature	Date *MM DD YYYY*

Did you sign the form? Send the ENTIRE form and any attachments to Fidelity Investments. You will receive an "Annuity Transaction Confirmation."

Questions? Call 800-634-9361.

Regular Mail *Except NY*
Annuity Service Center
PO Box 770001
Cincinnati, OH 45277-0050

Regular Mail *NY only*
Annuity Service Center
PO Box 770001
Cincinnati, OH 45277-0051

Overnight Mail
Fidelity Investments
100 Crosby Parkway, KC2Q
Covington, KY 41015

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Fidelity Brokerage Services LLC, Member NYSE, SIPC *493088.9.0 (08/21)*