



Separately Managed Account Acceptance Form

Name(s):

Account Number: **Y** -

Please read and agree to the terms of this Separately Managed Account Acceptance Form (“SMA Form”) to authorize the use of separately managed account sleeves in your Fidelity® Personalized Portfolios account. By signing this SMA Form, you are agreeing to allow Strategic Advisers, Inc. (“Strategic Advisers”) to use separately managed accounts in your portfolio, and you are reaffirming the terms of the applicable Client Agreement and Fundamentals attached for your review. You should read these documents before executing this agreement.

Mail the completed form to: Fidelity Investments, P.O. Box 5000, Cincinnati, OH 45273-8302.

By executing this SMA Form, you agree as follows:

You acknowledge and direct Strategic Advisers to purchase separately managed account sleeves at its discretion for your Fidelity® Personalized Portfolios Account (your “Account”), including, but not limited to, the Strategic Advisers Large Cap SMA, Strategic Advisers Equity Growth SMA, and Strategic Advisers Equity Value SMA.

You understand that these sleeves may purchase individual equity securities directly in your Account, and that there are additional fees and expenses associated with these sleeves, which you will pay as a result of your participation.

By executing this SMA Form, you acknowledge that you agree to the terms of the Fidelity® Personalized Portfolios Client Agreement (the “Client Agreement”) and acknowledge receipt of the Fidelity® Personalized Portfolios and Fidelity® Personalized Portfolios for Trusts Fundamentals (the “Fundamentals”), which include important information about the structure of your Account, the management of the SMA sleeves, and how Strategic Advisers—or, in the case of trust accounts, Fidelity Personal Trust Company, FSB (“FPTC”)—will manage your Account.

Signatures

I have read and agree to the agreements and disclosures above. (You must sign below to authorize the use of separately managed account sleeves in your Fidelity® Personalized Portfolios account.)

Each account owner must sign and date. For UTMA accounts, the custodian must sign and date.

This Account is governed by a predispute arbitration clause, which is located on the last page of the Fidelity® Personalized Portfolios Client Agreement. I acknowledge receipt of the predispute arbitration clause.

Print Name
SIGNATURE/TRUSTEE/CUSTODIAN

DATE (MM/DD/YYYY)

Print Name
SIGNATURE/TRUSTEE/CUSTODIAN

DATE (MM/DD/YYYY)

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Fidelity® Personalized Portfolios is a service of Strategic Advisers, Inc., a registered investment adviser and a Fidelity Investments company. Fidelity® Personalized Portfolios may be offered through Strategic Advisers, Inc., or Fidelity Personal Trust Company, FSB (“FPTC”), a federal savings bank. Non-deposit investment products and trust services are offered through FPTC and its affiliates, are not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency, are not obligations of any bank, and are subject to risk, including the possible loss of principal. **This service provide discretionary money management for a fee.**

Brokerage services provided by Fidelity Brokerage Services LLC. Custody and other services provided by National Financial Services LLC. Both are Fidelity Investments companies and members of NYSE and SIPC.