

# Fidelity Health Savings Account (HSA) Deposit Slip

Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information or signatures, use a copy of the relevant page.

## 1. Account Owner

Name		Fidelity HSA Account Number	
Evening Phone	Daytime Phone	Extension	

## 2. Deposit Information

*If the Deposit Type is not indicated or if the contribution is received after the prior-year IRS deadlines, the contribution will be made for the current year.*

**Deposit Type:**

- Current Year
- 60-Day Rollover *Does not count against IRS contribution limits.*
- Prior Year

**List Checks:**

Check Number	Amount
	\$
Check Number	Amount
	\$
Check Number	Amount
	\$
Total Investment	
\$	

All contributions and any uninvested cash in your account will be automatically swept into an interest-bearing FDIC-insured deposit sweep position unless you provide investment instructions below. All contributions must meet mutual fund eligibility and minimum investment requirements as described in the applicable fund prospectus or fact kit. You cannot invest in accounts that are restricted.

Fidelity Fund Name or Symbol	Amount
	\$
Fidelity Fund Name or Symbol	Amount
	\$
Fidelity Fund Name or Symbol	Amount
	\$

You can make tax-advantaged contributions to your HSA each year you are eligible. The IRS sets annual contribution limits each year for individuals with single and family high-deductible health plan (HDHP) coverage. This statutory maximum is subject to annual cost-of-living adjustments. Definitions for HDHP coverage and annual contribution limits can be found at <http://www.irs.gov/pub/irs-pdf/p969.pdf>. Account owners who have attained age 55 may be eligible for an increased contribution limit of \$1,000.

Contributions may be made up through April 15 of the following year.

**If your employer is making contributions to your account, you must take those amounts into consideration when you calculate any contributions you may make to your HSA.**

All deposits may be subject to a four business day clearing period.



**Make Checks Payable to:**  
Fidelity Brokerage Services LLC

**Write your account number on the memo line of your check(s).**

**Questions?** Call 1-800-544-3716.

*Use postage-paid envelope OR mail to:*

**Regular mail**  
Fidelity Investments  
P.O. Box 770001  
Cincinnati, OH 45277-0047

**Overnight mail**  
Fidelity Investments  
100 Crosby Parkway, KC1H  
Covington, KY 41015

*On this form, "Fidelity" means Fidelity Brokerage Services LLC and its affiliates. Brokerage services are provided by Fidelity Brokerage Services LLC, Member NYSE, SIPC. 670702.1.0 (01/14)*

