

# Fidelity Insurance Network— Web Access Request

Use this form to authorize Fidelity to grant view-only access via [Fidelity.com](http://Fidelity.com) for your Fidelity Insurance Network<sup>1</sup> contract(s) to another individual ("Interested Party"). Type on screen or print out and fill in. For best results, use CAPITAL letters and black ink. Need more room for information or signatures? Use a copy of the relevant page or a blank sheet.

## 1. Contract Owners

Phone numbers will be used if we have questions, but will not be used to update your account information.

Name of Owner or Trust	Phone
Name of Joint Owner or Authorized Person	

## 2. Annuity Contract(s) Included

Contract Number	Contract Issuer
Contract Number	Contract Issuer

## 3. Interested Party Information

To grant view-only access to the above contracts on [Fidelity.com](http://Fidelity.com), the Interested Party SSN/Tax ID is required.

Name		Social Security or Taxpayer ID Number	
Address			
City		State	ZIP
Date of Birth MM DD YYYY	Phone		

Relationship:

☐ POA ☐ Custodian ☐ Trustee ☐ Administrator/Interested Party

## 4. Signatures and Dates *ALL Contract Owners must sign.*

By signing below, you:

- Authorize view-only access for the contracts listed in Section 2 to the Interested Party listed in Section 3.

- Acknowledge that it is your responsibility to maintain and keep track of any Interested Party or Parties that you authorize to access your contract(s).

- Acknowledge that the interested party authorization will remain on your annuity contract until canceled by the owner(s).

Print Owner or Trustee Name	
Owner or Trustee Signature	Date MM DD YYYY
<b>SIGN</b> ►	►
Print Joint Owner or Trustee Name	
Joint Owner or Trustee Signature	Date MM DD YYYY
<b>SIGN</b> ►	►

Form continues on next page. ►►



**Did you sign the form?** Send the ENTIRE form to Fidelity.  
**Questions?** Call 1-800-634-9361.

**Regular Mail**

Annuity Service Center  
PO Box 770001  
Cincinnati, OH 45277-0050

**Overnight Mail**

Fidelity Investments  
100 Crosby Parkway, KC2Q  
Covington, KY 41015

*\*Fidelity Network of Insurance Providers includes third-party insurance carriers who issue annuities that are distributed by Fidelity Insurance Agency, Inc. They are not affiliated with any Fidelity Investments company.*  
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