Change of Account Registration—Information

Changing to an Individual, Joint, or Custodial Brokerage Account

Helpful to Know

- Requirements for a registration change vary widely depending on the types of accounts. Look for your specific situation in this matrix to determine what paperwork you may also need to submit with this form.
- Please note: ALL required forms and supporting documentation must be provided at the time this form is submitted, or we will be unable to reregister the account as requested.
- If the reregistration is due to the current owner's death, a change to a Usufruct registration, or the death of a minor, call Transition Services at 800-544-0003 for assistance.
- Go to *Fidelity.com/forms* to download any additional forms that may be required.

Requirements for Different Types of Account Change

From an Individual Account

Change To	Who Must Sign	Who Must Get a Medallion Signature Guarantee	Required Documents
Joint Account — Adding Spouse	• Current owner. • New owner (spouse).	• Current owner, but only if the account is over $100,000 and you don't provide a copy of the marriage certificate.	• Copy of marriage certificate (to avoid need for signature guarantee).
Joint Account — Adding Anyone Except a Spouse	• Current owner. • New owner(s).	• Current owner, but only if the account is over $100,000.	• None
Individual Account — Change of Owner *Note: Current owner must be living.*	• Current owner. • New owner.	• Current owner, but only if the account is over $10,000.	• None
UGMA/UTMA Account	• Current owner. • New custodian.	• Current owner, but only if the account is over $10,000 and someone other than the current owner will be the custodian.	• None
Individual Account — Owner Deceased	• Probated estate: Legal representative signs in Section 8a if different from new owner. New Owner signs in Section 8b. • Non-probated estate: New owner signs in Section 8b.	• Legal representative of the estate if the account is over $100,000. Note: Signature guarantee is not required if the new account owner is the legal representative or if transferring to the heirs according to the small estate affidavit.	• Copy of death certificate. • Certified copy of court appointment naming executor of the estate dated within 180 days or a small estate affidavit or alternate court document if eligible under state law. • Copy of state tax waiver, if required by your state.

Change of Account Registration—Information continues on next page. ▶▶

From a Joint Account

Change To	Who Must Sign	Who Must Get a Medallion Signature Guarantee	Required Documents
Joint Account — Replacing a Deceased Owner *JWROS or Tenants by Entirety*	• Surviving current owner(s). • New owners.	• Surviving current owner(s), but only if the account is over $100,000.	• Copy of death certificate. • Copy of state tax waiver, if required by your state.
Joint Account — Replacing a Deceased Owner *Tenants in Common or Community Property*	• Surviving current owner(s). • Probated estate: Legal representative signs in Section 8a if different from new owner. New Owner signs in Section 8b. • Non-probated estate: New owner signs in Section 8b.	• Surviving current owner if account is over $100,000 and adding another owner. • Legal representative of estate if over $100,000 and transferring to another owner.	• Copy of death certificate. • Copy of state tax waiver, if required by your state. • Letter of Instruction confirming ownership share if needed for clarification. • Certified copy of court appointment naming executor of the estate dated within 180 days or a small estate affidavit or alternate court document if eligible under state law.
Joint Account — Adding a New Owner	• Current owners. • New owners.	• Current owners, but only if the account is over $100,000.	• None
Individual Account — Removing an Owner *Note: All current owners must be living.*	• Current owners. • New owner.	• Current owners, but only if the account is over $100,000.	• None
Individual Account — One Owner Deceased *JWROS or Tenants By Entirety*	• Surviving current owner(s).	• None	• Copy of death certificate. • Copy of state tax waiver, if required by your state.
Individual Account — One Owner Deceased *Tenants in Common or Community Property*	• Surviving current owner(s). • Probated estate: Legal representative signs in Section 8a if different from new owner. New owner signs in Section 8b. • Non-probated estate: New owner signs in Section 8b.	• Legal representative of estate if over $100,000 and transferring to another owner.	• Copy of death certificate. • Copy of state tax waiver, if required by your state. • Letter of Instruction confirming ownership share, if needed for clarification. • Certified copy of court appointment naming executor of the estate, dated within 180 days, or a small estate affidavit or alternate court document, if eligible under state law.
UGMA/UTMA Account *Note: The person becoming the custodian must be a current owner.*	• Current owners. • New custodian.	• Current owners, but only if the account is over $100,000.	• None

From a Trust Account

Change To	Who Must Sign	Who Must Get a Medallion Signature Guarantee	Required Documents
Individual or Joint Account—All Trustees Living	• Current Trustees. • New owners.	• Current Trustees only if account is over $10,000 and transferring to another owner or if account is over $100,000 and adding a new owner.	• None
Individual or Joint Account—Some or All Trustees Deceased	• Current Trustees or the Successor Trustee if the Trustee is deceased. • New owners.	• Successor Trustee if account is over $100,000. • Current Trustees only if account is over $100,000 and transferring to another owner or if adding a new owner.	• Copy of death certificate(s) of deceased trustee(s). • Copy of state tax waiver, if required by your state. • *Fidelity Trustee Certification—Adding or Removing Trustees* form, and any other required documents as listed in that form.

Change of Account Registration—Information continues on next page. ▶▶

From an UGMA/UTMA (Custodial) Account

Change To	Who Must Sign	Who Must Get a Medallion Signature Guarantee	Required Documents
Individual Account for Minor Who Is Now of Age	• Custodian. • New owner (former minor).	• Custodian, but only if the account is over $100,000.	• None
UGMA/UTMA Account with Different Custodian *Note: The same state and age of termination as existing UTMA/UGMA account must be kept.*	• Successor custodian. Must sign as new owner, also. • Resigning custodian.	• Resigning custodian, but only if the account is over $10,000.	• None
UGMA/UTMA Account — Custodian Deceased *Minor under 14* *Note: The same state and age of termination as existing UTMA/UGMA account must be kept.*	• Successor custodian.	• None	• Copy of custodian's death certificate. • Copy of state tax waiver, if required by your state. And one of these: • Copy of the minor's birth certificate naming the parents, one of which will be the custodian. • Copy of the court appointment of the new custodian/conservator or guardian of the minor's assets, if the new custodian is not the parent of the minor, certified within 180 days. • Letter of Instruction from a parent appointing the new custodian with signature guarantee if the account is more than $100,000.
UGMA/UTMA Account — Custodian Deceased *Minor between 14–20* *Note: The same state and age of termination as existing UTMA/UGMA account must be kept.*	• Successor custodian.	• None	• Copy of custodian's death certificate. • Copy of state tax waiver, if required by your state. And, if within 60 days of death: • Letter of Instruction from the minor appointing new custodian if death occurred within last 60 days. Or if after 60 days: • Copy of the minor's birth certificate naming the parents, one of which will be the custodian. • Copy of court appointment of the new custodian/conservator or guardian of the minor's assets, if new custodian is not the parent of the minor, certified within 180 days. • Letter of Instruction from a parent appointing the new custodian with signature guarantee if the account is more than $100,000.
UGMA/UTMA Account — Custodian Deceased *Former minor 21 and over*	• New owner (former minor).	• None	• Copy of custodian's death certificate. • Copy of state tax waiver, if required by your state.

Print Reset Save

Fidelity INVESTMENTS

Questions? Go to Fidelity.com/chgacct or call 800-343-3548.

Change of Account Registration

Changing to an Individual, Joint, or Custodial Brokerage Account

Use this form to add or delete an owner on a brokerage Individual, Joint, or Custodial (UGMA/UTMA) account or to change any type of account (except a business, retirement, ABLE, or 529 Savings Plan account) into one of those accounts. Do NOT use this form to update account details (such as a change of address) or for any Mutual Fund Only account (account number begins with a 2 followed by two letters) that you want to remain a Mutual Fund Only account. Do NOT use this form for Annuities, Cash Management Accounts, Fidelity Managed Accounts, or Health Savings Accounts. Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information or signatures, make a copy of the relevant page.

Helpful to Know

Requirements for a registration change vary widely depending on the types of accounts. Review "Change of Account Registration—Information" at the beginning of this form for important information regarding the requirements for your accounts.

- To change the registration of multiple accounts, submit a separate form for each account.
- In certain circumstances, you will be assigned a new account number.
  - If a new account is required, you will need to wait until all recent transactions on the existing account (deposits, checks, bill payments) have cleared before submitting this form; otherwise, the transactions drawn on the existing account may not be processed. You will also need to re-establish any desired account features in the new account. They will not carry over from the existing account.
  - If a new account is not required, you will be able to keep your current account number and any existing account features (except checkwriting and options).
- If you want checkwriting on your account, all remaining and new owners must sign the *Checkwriting* form—even if you already have checkwriting on your existing account. Visit *Fidelity.com/checkwriting* to download the form.
- If debit card(s) have been issued to the joint owner(s) who are being removed from an account, you may call the number on the back of the card at any time to request these card(s) be closed. If the debit card(s) remain open after the joint owners have been removed, their debit card(s) will be deactivated.
- Note that if you use this form and your current account is a Mutual Fund Only account (first three characters of the account number are "2" followed by two letters), it will be changed into a brokerage account. DO NOT USE THIS FORM IF YOU WANT TO MAINTAIN YOUR MUTUAL FUND ACCOUNT. Instead, complete the Change of Account Ownership—Mutual Fund Only Accounts form.
- **To avoid delays, be sure all CURRENT and NEW owners provide their information in the appropriate section(s) and sign this form (except owners who have proof of guardianship).** Also, be sure to include ALL supporting documentation required for your particular type of request, as described in "Change of Account Registration—Information" at the beginning of this form.
- Registration changes can have tax and/or legal consequences. You may want to review this document with a tax, financial, or legal advisor.

1. Account to Be Changed

Indicate the owner whose SSN is the tax reporting number on the account.

Primary Owner/Trustee/Minor Name	Fidelity Account Number

2. Primary Owner Status

Check One

☐ Keep the current primary owner as the primary owner
Tax reporting number for the account remains the same. Account number will stay the same. Exception: UTMAs/UGMAs require a new account number even if the tax reporting number remains the same.

☐ Change the primary owner to a different primary owner
Tax reporting number for the account is changing. Account number will change.

Form continues on next page. ▶▶

3. New Registration Type *REQUIRED*

For more about account types, go to *Fidelity.com/chgacct*.

Check ONLY one registration type and provide any required information.

For new joint accounts, if you do not check a registration type, or if you are ineligible for the registration type selected, you will be defaulted to "Joint: tenants with rights of survivorship."

- ☐ Individual
- ☐ UGMA/UTMA (custodial):
  - State: _____ *Default if no state indicated: minor's state of residence.*
- ☐ Joint: Tenants with rights of survivorship *Not available in Louisiana.*
- ☐ Joint: Tenants in common*
- ☐ Joint: Community property
- ☐ Joint: Tenants by the entirety
- ☐ Joint: Usufruct *Available ONLY in Louisiana.*

*For tenants that are trusts, include a Fidelity *Trustee Certification—Adding/Removing Trustees* form, and either a *Certification of Trust* form, or the applicable pages from the trust document, for each trust along with this form. Go to *Fidelity.com/forms* to download the forms.

4. Primary Account Owner (Minor for custodial accounts) *REQUIRED*

Provide the following information for the primary owner ONLY, or for the minor on a custodial account. This section MUST be completed, even if the primary owner/minor is the same. To provide information on additional owner(s), new and current, you can do so in Section 5 and have all owners sign in Section 8b. Do not make copies of this Section 4 for additional owners.

Enter full first and last name as evidenced by a government-issued, unexpired document (e.g., driver's license, passport, permanent resident card).

First Name	Middle Name	Last Name

Entity Name *Enter full entity name as evidenced by the relevant formation document (e.g., trust document, partnership agreement, articles of incorporation).*

Taxpayer ID Number *U.S.-Issued ID Only*	Required	Date of Birth *MM DD YYYY*
	☐ SSN/ITIN ☐ Entity ID/TIN	

Mobile phone number and email are required for account security, transactional alerts, and delivery of other communications.

Mobile Phone	Email

By signing this form, you agree to conduct business with Fidelity electronically and to the electronic delivery of all account-related documents and communications. You consent to Fidelity's use of your email and/or mobile number to message, call, or text you for this purpose. Message and data rates apply; frequency may vary. For help with texts, reply HELP. To opt out of texts, reply STOP. You may also update your contact information at any time through your profile on *Fidelity.com*. Please look for an email to confirm your information and the terms of this consent.

Residential Address (where you live) *This is your legal address used for tax reporting.*

Street Address		
City	**State**	**ZIP Code**

Mailing Address *This may be a PO box, drop box, or c/o location.*

☐ Same as residential address ▷ *Default if no other information indicated below.*

Mailing Address		
City	**State**	**ZIP Code**

Primary Account Owner/Minor continues on next page. ▶▶

Citizenship

Indicate your citizenship status.

☐ U.S. citizen *Do not complete the fields below. Skip to Income Source.*

☐ Foreign citizen *Information in this box must be completed.*

Country of Citizenship

Choose one. ☐ Permanent U.S. resident ☐ Nonpermanent U.S. resident ☐ Nonresident of U.S.

Government Identification Number

ID Number	Country of Issuance

Unexpired ID must include reference number and photo. Attach copy of ID.

ID Issuance Date *MM DD YYYY*	ID Expiration Date *MM DD YYYY*

☐ Passport Number ☐ Permanent Resident Identifier ☐ Other Government-Issued ID Number

Income Source *Industry regulations require us to ask for this information.*

Check one and provide information.

☐ Employed ☐ Self-employed

Occupation	Employer *Leave blank if self-employed.*

Employer Address

City	State/Province	ZIP/Postal Code	Country

☐ Retired ☐ Not employed

Source of Income *Pension, investments, spouse, etc.*

Associations

As a person associated with a member firm, you are obligated to receive consent from that firm. Fidelity has existing consent agreements with many firms for their employees to maintain accounts with Fidelity and to deliver transactional data. If your firm is not one of them, Fidelity will attempt to contact your firm's compliance office.

If you are employed by or associated with a broker-dealer, stock exchange, exchange member firm, the Financial Industry Regulatory Authority (FINRA), a municipal securities dealer, or other financial institution, or are the spouse or an immediate family member residing in the same household of someone who meets the aforementioned employment criteria, provide the company's name and address below. Information (including duplicate copies of confirmations and statements for this account, and any accounts you choose to have on a consolidated statement) will be sent to the associated person's employer for purposes of compliance review.

Company Name

Company Address

City	State/Province	ZIP/Postal Code	Country

Primary Account Owner/Minor continues on next page.

Affiliations

If you, your spouse, or any of your relatives (including parents, in-laws, and/or dependents, etc.), living in your home (at the same address), is a member of the board of directors, a 10% shareholder, or a policy-making officer of a publicly traded company (an "Affiliate"), you must provide the information below. If there are more than two Affiliates, make a copy of this section.

Affiliate's Company Name	Trading Symbol or CUSIP
Affiliate's Company Name	Trading Symbol or CUSIP

5. New and/or Remaining Additional Owner(s) or Updated Custodian Due to Death or Resignation

Provide the following information for each additional owner to be added to the account and/or for each additional owner remaining on the account, OR to update the custodian of a custodial account due to the death or resignation of the current custodian. If there are more than two owners, make a copy of this Section 5 and have ALL owners sign in Section 8b.

Enter full first and last name as evidenced by a government-issued, unexpired document (e.g., driver's license, passport, permanent resident card). ▶

First Name	Middle Name	Last Name

Entity Name *Enter full entity name as evidenced by the relevant formation document (e.g., trust document, partnership agreement, articles of incorporation).*

Taxpayer ID Number *U.S.-Issued ID Only*	Required	Date of Birth *MM DD YYYY*
	☐ SSN/ITIN ☐ Entity ID/TIN	

Mobile phone number and email are required for account security, transactional alerts, and delivery of other communications. ▶

Mobile Phone	Email

By signing this form, you agree to conduct business with Fidelity electronically and to the electronic delivery of all account-related documents and communications. You consent to Fidelity's use of your email and/or mobile number to message, call, or text you for this purpose. Message and data rates apply; frequency may vary. For help with texts, reply HELP. To opt out of texts, reply STOP. You may also update your contact information at any time through your profile on *Fidelity.com*. Please look for an email to confirm your information and the terms of this consent.

Residential Address (where you live) *This is your legal address used for tax reporting.*

☐ Same as NEW owner address in Section 4 *Default if no other information indicated below.*

Street Address		
City	State	ZIP Code

Mailing Address *This may be a PO box, drop box, or c/o location.*

☐ Same as residential address ▷ *Default if no other information indicated below.*

Mailing Address		
City	State	ZIP Code

Additional Owner(s)/Custodian continues on next page. ▶▶

Citizenship

Indicate your citizenship status.

☐ U.S. citizen *Do not complete the fields below. Skip to Income Source.*

☐ Foreign citizen *Information in this box must be completed.*

Country of Citizenship

Choose one.

☐ Permanent U.S. resident ☐ Nonpermanent U.S. resident ☐ Nonresident of U.S.

Government Identification Number

ID Number	Country of Issuance

Unexpired ID must include reference number and photo. Attach copy of ID.

ID Issuance Date *MM DD YYYY*	ID Expiration Date *MM DD YYYY*

☐ Passport Number ☐ Permanent Resident Identifier ☐ Other Government-Issued ID Number

Income Source *Industry regulations require us to ask for this information.*

Check one and provide information.

☐ Employed ☐ Self-employed

Occupation	Employer *Leave blank if self-employed.*

Employer Address

City	State/Province	ZIP/Postal Code	Country

☐ Retired ☐ Not employed

Source of Income *Pension, investments, spouse, etc.*

Associations

As a person associated with a member firm, you are obligated to receive consent from that firm. Fidelity has existing consent agreements with many firms for their employees to maintain accounts with Fidelity and to deliver transactional data. If your firm is not one of them, Fidelity will attempt to contact your firm's compliance office.

If you are employed by or associated with a broker-dealer, stock exchange, exchange member firm, the Financial Industry Regulatory Authority (FINRA), a municipal securities dealer, or other financial institution, or are the spouse or an immediate family member residing in the same household of someone who meets the aforementioned employment criteria, provide the company's name and address below. Information (including duplicate copies of confirmations and statements for this account, and any accounts you choose to have on a consolidated statement) will be sent to the associated person's employer for purposes of compliance review.

Company Name

Company Address

City	State/Province	ZIP/Postal Code	Country

Affiliations

If you, your spouse, or any of your relatives (including parents, in-laws, and/or dependents, etc.), living in your home (at the same address), is a member of the board of directors, a 10% shareholder, or a policy-making officer of a publicly traded company (an "Affiliate"), you must provide the information below. If there are more than two Affiliates, make a copy of this section.

Affiliate's Company Name	Trading Symbol or CUSIP

Affiliate's Company Name	Trading Symbol or CUSIP

Form continues on next page.

6. Account Features

Additional features may be available for your account. You may establish most of these online at *Fidelity.com/updateaccountfeatures.*

Checkwriting

To add checkwriting, go to *Fidelity.com/checkwriting* to download the *Checkwriting* form. If maintaining an existing account that has the checkwriting feature and the owners are changing, a new signature card is required.

Margin Borrowing / Overdraft Protection

Allows you to use eligible securities as collateral for overdraft protection and to borrow money at current margin rates to finance purchases of securities or for other purposes (such as debt consolidation). Your request is subject to approval and periodic review, both of which may include review of your credit history. Margin can involve significant costs and risks and is not appropriate for all investors.

Required if current account holds a margin debit. ▶ ☐ Request margin borrowing/overdraft protection

Income and Dividends

All income from securities (dividends, capital gains, or sale proceeds) is automatically deposited into your Core Position. Dividends from mutual funds are reinvested in the originating fund. If the account number stays the same, the elections will remain the same as the prior registration. To change this election, call Fidelity or log on to *Fidelity.com/updateaccountfeatures.*

7. Core Position

If a new account number is assigned, any cash balances awaiting your further instruction will be swept into the Fidelity Government Money Market Fund (SPAXX) (referred to as your "Core Position"). There may be other options available for your Core Position. If so, you can change your Core Position to one of these other options after your account is opened.

If a new account is not required, the current Core Position option will remain in place.

Form continues on next page. ▶▶

8. Signatures and Dates *All REMOVED, CURRENT, and NEW account owners must sign and date.*

In the section below, "Fidelity," "us," and "we" refer to Fidelity Brokerage Services LLC, National Financial Services LLC and their affiliates, and their respective employees, agents, representatives, shareholders, successors, and assigns as the context may require; "you" and "account owner" refer to the existing and/or new owner indicated on this form, as the context may require; and for any account with more than one owner (such as a joint or trust account), "you" and "account owner" or "account owners" refer to all owners, collectively and individually.

By signing below, you:

Current account owner(s), trustee(s), custodian(s), and/or legal representative(s) authorizing the change in registration:

- Request that Fidelity change the current registration of your account to the new registration as indicated on this form, and you understand that in certain circumstances a new account number may be assigned.
- Acknowledge and understand that by changing the registration, you may be changing the ownership interests and/or removing individuals authorized to transact business or access this account.

New/remaining account owner(s):

- Affirm that you are at least 18 years old and legally authorized to enter into the agreements associated with this form in the state in which you reside.
- Certify that all information provided in this form is true, accurate, and complete.
- Agree that any information given on this form is subject to verification; authorize us to act on all instructions approved on this form, to obtain a credit or other financial responsibility report on you and, upon written request, to provide the name and address of the credit reporting agency used.
- Affirm that you have received and read the prospectus or other applicable disclosure for the Core Position and the description of the Core Position in the Customer Agreement, including Fidelity's right to change the options available.
- Agree to the use of the Core Position specified above to hold assets pending investment, withdrawal, or other instructions.
- Understand that: (i) generally, Fidelity earns more compensation when you invest in products offered by an affiliate of Fidelity, and the compensation earned, as well as your yield, varies by product; (ii) notwithstanding any contrary provisions in any underlying account documentation, other options may be available for your core position after opening your account, and, if other options are available, you may select a different option by updating your Core Position on *Fidelity.com* or through a representative; and (iii) in certain circumstances, such as when Fidelity determines that you reside outside the United States, the Core Position will operate differently.
- Affirm that you have received, read, understood, and agree to be bound by the terms and conditions of the Customer Agreement, and this form (including the Fee Schedule), as is currently in effect and as may be amended in the future.
- Hereby constitute and appoint Fidelity your true and lawful attorney to surrender for redemption any and all shares held in your account with full power of substitution in the premises, and further acknowledge that Fidelity may cease to act as agent to the above appointment after providing notice to your account's address of record.
- Certify and agree that the certifications, authorizations, and appointments in this document will continue until Fidelity receives actual written notice of any change thereof.
- Acknowledge that you will receive a monthly account statement from Fidelity, unless there are no transactions in a particular month. In any case, you will receive a statement quarterly.
- Understand that, upon issuer's request in accordance with applicable rules and regulations, Fidelity will supply your name to issuers of any securities held in your account so you might receive any important information regarding them, unless you notify Fidelity otherwise.
- Consent to have only one copy of Fidelity mutual fund shareholder documents, such as prospectuses and shareholder reports ("Documents"), delivered to you and any other investors sharing your address. Your Documents, if held in eligible accounts, will be householded indefinitely; however, you may revoke this consent at any time by contacting Fidelity at 800-343-3548 and you will begin receiving multiple copies within 30 days. As Documents for other investments become available in the future, these Documents may also be householded in accordance with this authorization or any notice or agreement you received or entered into with Fidelity or its service providers.
- Agree that upon transfer of assets due to any life event (death, divorce, etc.), and unless otherwise instructed, all dividend/interest income paid to the Transferor (Current Asset Holder) of $100 or less will be systematically allocated to the Transferee (New Asset Holder) receiving the largest share proportion of the account assets. If the account is transferred evenly, the dividend/interest income will be systematically allocated to the last transferee paid.
- ***Affirm that you could lose money by investing in a money market fund. Although the fund seeks to preserve the value of your investment at $1.00 per share, it cannot guarantee it will do so. An investment in the fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Fidelity Investments and its affiliates, the fund's sponsor, is not required to reimburse money market funds for losses, and you should not expect that the sponsor will provide financial support to the fund at any time, including during periods of market stress.*** Fidelity's government and U.S. Treasury money market funds will not impose a fee upon the sale of your shares.

If applying for margin:

- Hereby authorize Fidelity to hypothecate (lend) or rehypothecate, either separately or with the property of others, either to Fidelity or others, any property Fidelity may be carrying for you on margin or otherwise extending credit. This authorization applies to all of your margin accounts Fidelity carries and shall remain in force until Fidelity receives written notice of revocation or margin privileges.

Signatures and Dates continues on next page. ▶▶

To help the government fight financial crimes, federal regulation requires Fidelity to obtain and verify your name, date of birth, address, and a government-issued ID number before opening your account, and to verify the information. In certain circumstances, Fidelity may obtain and verify comparable information for any person authorized to make transactions in an account. Also, federal regulation requires Fidelity to obtain and verify the beneficial owners and control persons of legal entity customers. Requiring the disclosure of key individuals who own or control a legal entity helps law enforcement investigate and prosecute crimes. Your account may be restricted or closed if Fidelity cannot obtain and verify this information. Fidelity will not be responsible for any losses or damages (including, but not limited to, lost opportunities) that may result if your account is restricted or closed.

If you are a U.S. person for tax purposes:

- Certify under penalties of perjury that you are a U.S. person (including a U.S. resident alien or other U.S. person as defined in the instructions to IRS Form W-9) and the Social Security or Taxpayer Identification Number provided is correct (or that you are waiting for a number to be issued to you).

If the IRS has notified you that you are currently subject to backup withholding because you failed to report all interest and dividends on your tax return, CROSS OUT all the text in brackets. ▶

- Certify under penalties of perjury that you are not subject to backup withholding because any of the following applies:
  - You are exempt from backup withholding.
  - You have not been notified by the Internal Revenue Service (IRS) that you are subject to backup withholding as a result of a failure to report all interest or dividends.
  - The IRS has notified you that you are no longer subject to backup withholding.
- Certify under penalties of perjury that the FATCA code(s) entered on this form (if any) indicating that you are exempt from FATCA reporting are correct.

If you are not a U.S. person for tax purposes:

- You are submitting the applicable Form W-8 with this form to certify your foreign status and, if applicable, claim tax treaty benefits.

8a. Owners being REMOVED from account ONLY (Or Trustee or Legal Representative Authorizing Transfer)

The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.	**You acknowledge that this account is governed by a predispute arbitration clause, which appears on the last page of the Agreement, and that you have read the predispute arbitration clause.**

To avoid delays, be sure ALL REQUIRED INDIVIDUALS sign this form in the appropriate Section 8a or 8b; see the "Change of Account Registration — Information" matrix at the beginning of this form for requirements.

A Medallion signature guarantee may be required if the account balance is more than $10,000; see the "Change of Account Registration—Information" at the beginning of this form for requirements.

If the form is completed at a Fidelity Investor Center with all signers present, the Medallion signature guarantee is not required. You can get one from most banks, credit unions, and other financial institutions. ***A notary seal/stamp is NOT a signature guarantee.***

PRINT OWNER NAME

MEDALLION SIGNATURE GUARANTEE

SIGN — **OWNER SIGNATURE** X

DATE — **TODAY'S DATE** *MM/DD/YYYY* X

PRINT OWNER NAME

MEDALLION SIGNATURE GUARANTEE

SIGN — **OWNER SIGNATURE** X

DATE — **TODAY'S DATE** *MM/DD/YYYY* X

Signatures and Dates continues on next page. ▶▶

8b. Owners being ADDED and current owners REMAINING on the account

The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.	**You acknowledge that this account is governed by a predispute arbitration clause, which appears on the last page of the Agreement, and that you have read the predispute arbitration clause.**

To avoid delays, be sure ALL REQUIRED INDIVIDUALS sign this form in the appropriate Section 8a or 8b; see the "Change of Account Registration — Information" matrix at the beginning of this form for requirements.

A Medallion signature guarantee is required for the current owner if the account balance is more than $100,000.

If the form is completed at a Fidelity Investor Center with all signers present, the Medallion signature guarantee is not required. You can get one from most banks, credit unions, and other financial institutions. ***A notary seal/stamp is NOT a signature guarantee.***

By signing below, you acknowledge that you have read, understand, and agree to be bound by the provisions of this form, including the terms and conditions above.

PRINT OWNER/TRUSTEE NAME

MEDALLION SIGNATURE GUARANTEE

SIGN — **OWNER/TRUSTEE SIGNATURE**

X

DATE — **TODAY'S DATE** *MM/DD/YYYY*

X

PRINT OWNER/TRUSTEE NAME

MEDALLION SIGNATURE GUARANTEE

SIGN — **OWNER/TRUSTEE SIGNATURE**

X

DATE — **TODAY'S DATE** *MM/DD/YYYY*

X

For faster processing, complete, sign, and submit using the digital uploading process:

1. Complete the form, sign, and gather any necessary documents.
2. Scan or take a digital photo of the ENTIRE form and any required documents.
3. Scan the QR code OR go to *Fidelity.com/upload-ChgReg-Recovery* to submit your files or photos.

If you are unable to utilize the digital uploading process and require mailing instructions, please visit *Fidelity.com /customer-service/mailing-address.*

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