

COUPLES, ARE THERE CRACKS IN YOUR FINANCIAL FOUNDATION?

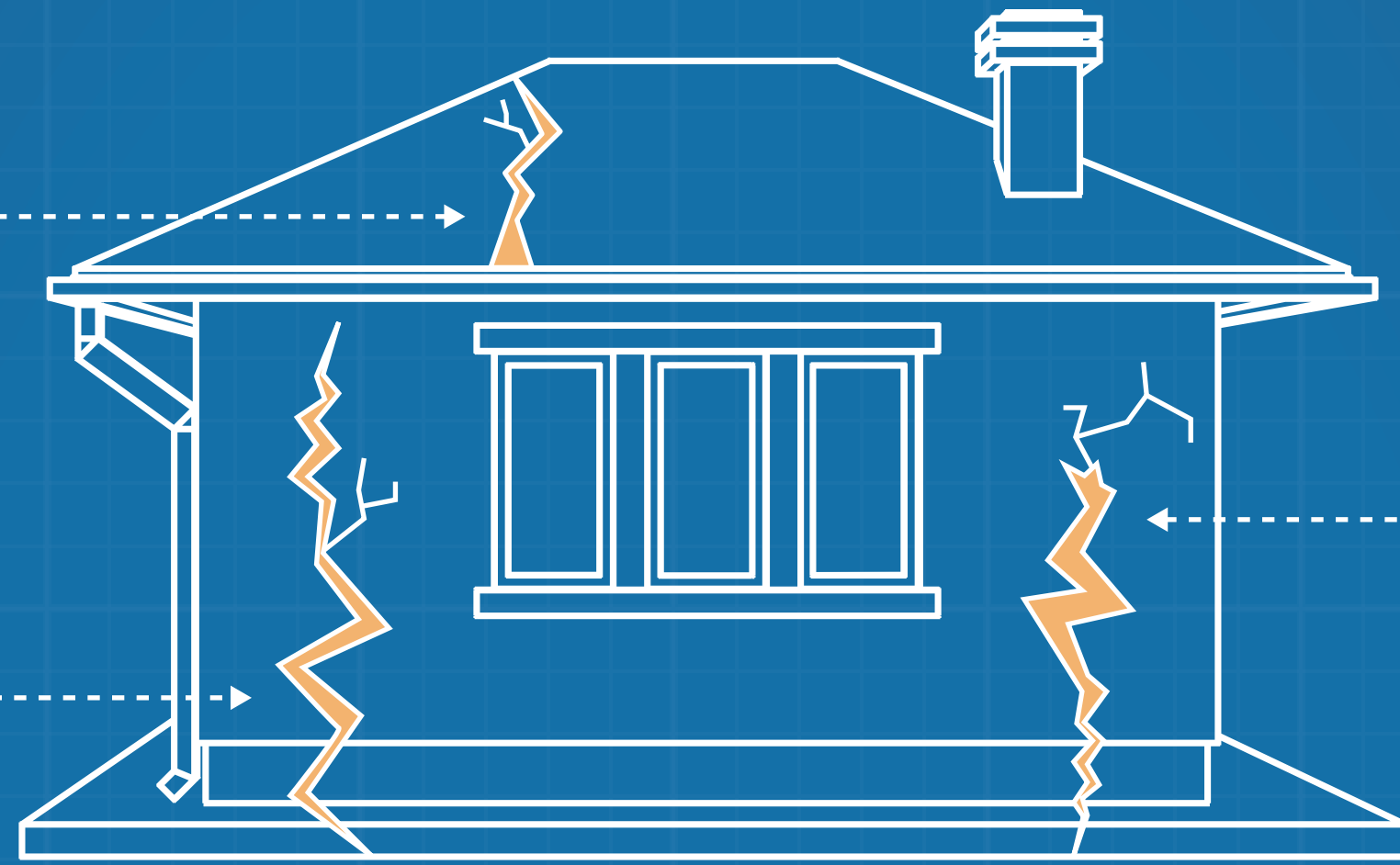
According to the 2015 Fidelity Investments® Couples Retirement Study, although 72% of couples surveyed said they communicate exceptionally or very well, the study uncovered cracks in some financial foundations:

4 in 10

couldn't correctly identify how much their other half makes.

1 in 3

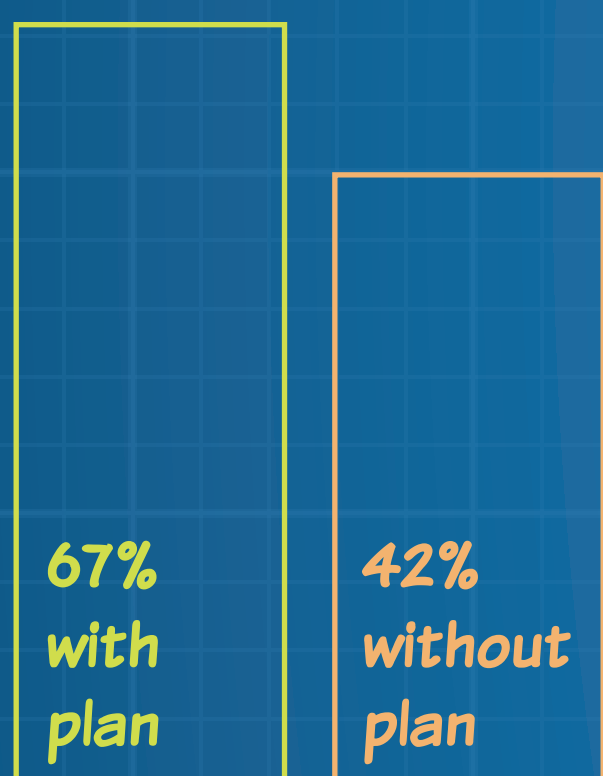
disagree on how comfortable their expected retirement lifestyle will be.



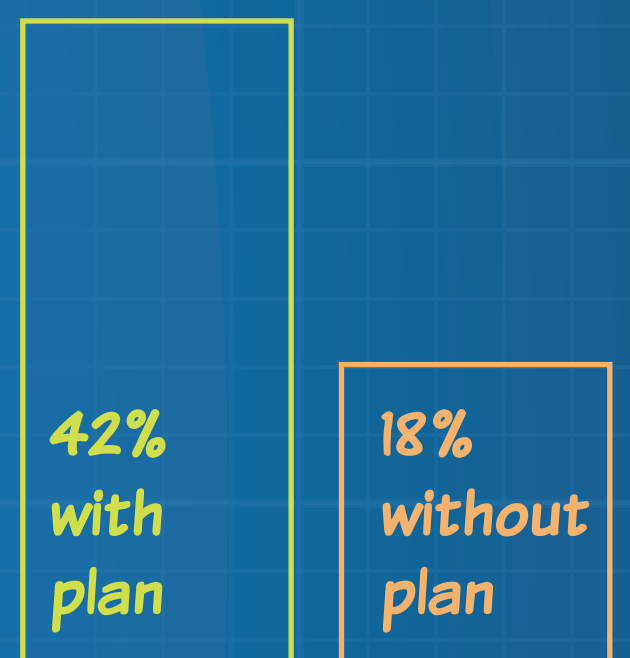
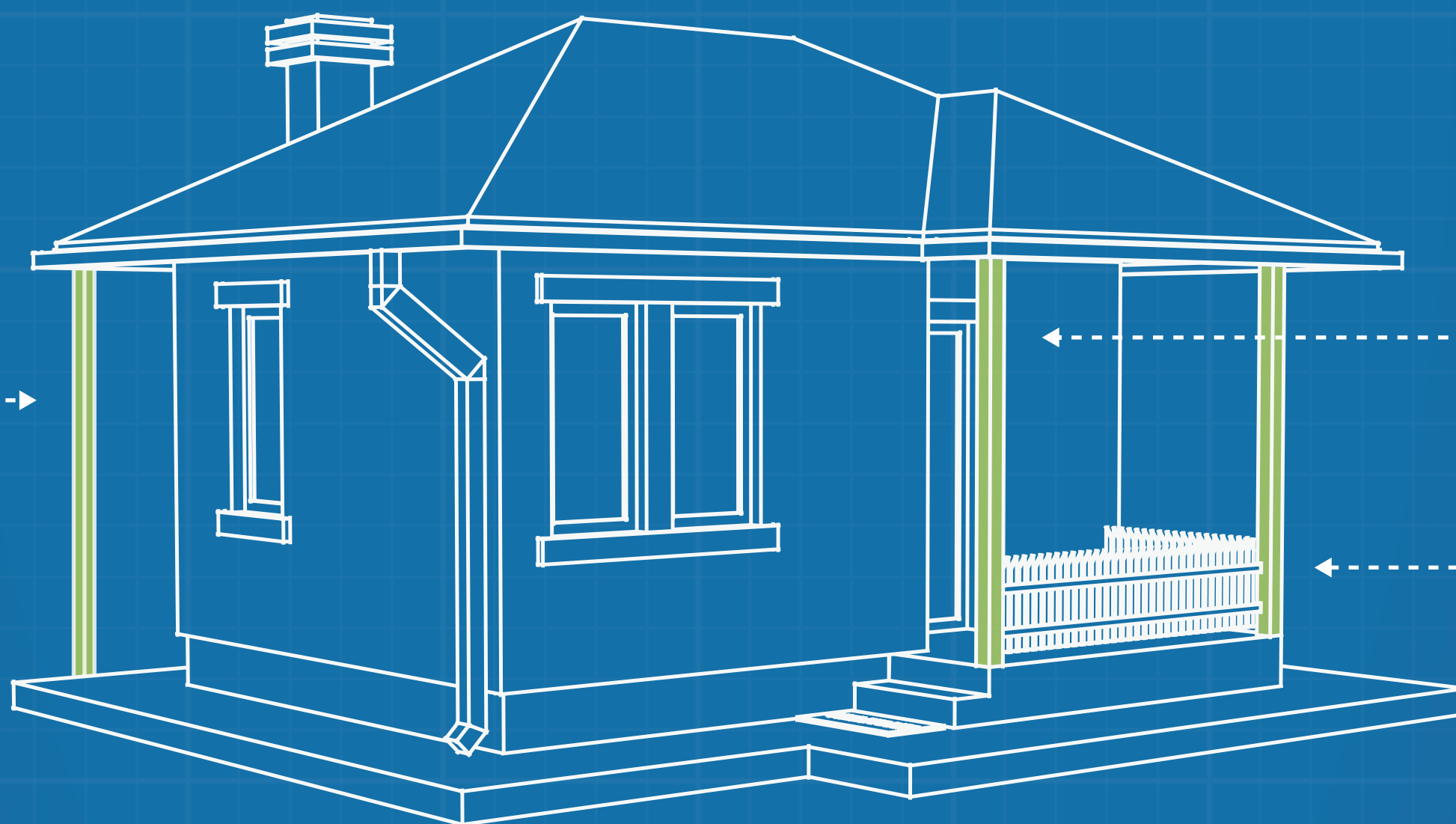
3 in 5

disagree on what their Social Security monthly payments will be in retirement.

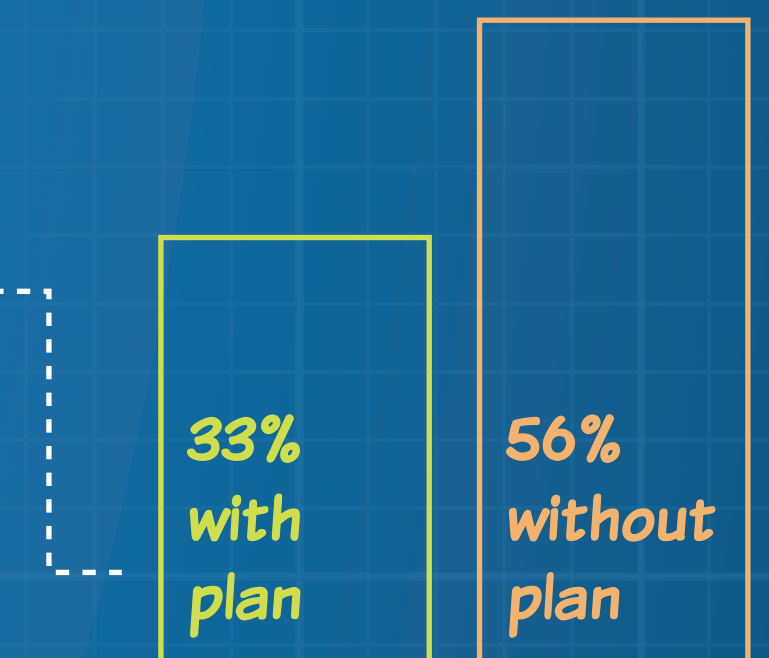
...But couples with a blueprint for the future are more likely to have a sound financial structure:



More likely to be completely confident in assuming full financial responsibility for retirement if needed.



More likely to expect to live a "very comfortable" retirement.



Less likely to be concerned about outliving their retirement savings.

TO CEMENT YOUR PLAN FOR RETIREMENT, START BY TAKING OUR COUPLES QUIZ:

www.fidelity.com/couplesquiz

The 2015 Fidelity Investments "Couples Retirement Study" analyzed retirement and financial expectations and preparedness among 1,051 couples (2,102 individuals). Respondents were required to be at least 25 years old, married or in a long-term committed relationship and living with their respective partner, and have a minimum household income of \$75,000 or at least \$100,000 in investable assets. This online, biennial study was launched in 2007, and is unique in that it tests agreement of both partners in a committed relationship on communication, as well as their knowledge of finances and retirement planning issues. Fidelity Investments was not identified as the sponsor. GfK's Public Affairs & Corporate Communications division executed the study, which was fielded in April 2015. GfK and Fidelity are not affiliated.

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