



One-Time Contribution—Connecticut Higher Education Trust (CHET) 529 College Savings Plan

Use this form to make a one-time custom contribution to your state-sponsored, Fidelity-managed CHET 529 College Savings Plan account. This form should only be used if you wish to allocate this contribution differently than your account's standing investment instructions for how future contributions are invested. Submitting this form will allow you to direct a one-time contribution to one or more portfolios without changing your existing investment elections or impacting how your current account balance is invested. Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information or signatures, make a copy of the relevant page.

1. Participant (Owner)/Authorized Individual

Name	Fidelity Account Number

2. Beneficiary *Student Information*

Name	Date of Birth MM DD YYYY

3. Contribution Instructions

Contribution Source

Indicate the source of your 529 contribution. Check all options that apply and provide all requested information.

- Electronic funds transfer (EFT) from your bank or other financial institution using EFT instructions already in place on the account (cash only). *This form cannot be used to set up EFT. To add EFT to an account, go to Fidelity.com/eft or complete the Electronic Funds Transfer (EFT) Authorization form.*

Provide bank information ONLY if there are multiple EFT instructions on the account.

Bank Account Number

- Check made payable to **Fidelity Brokerage Services LLC**. *Form and check must be mailed to Fidelity.*

Dollar Amount

- Transfer from nonretirement Fidelity brokerage account. *Money will be taken from the core position.*

Nonretirement Account Number

Dollar Amount

Fidelity mutual funds will be sold and subject to any applicable trading fees as is specified in the fund's prospectus. We require 100% of a trade's value in a new account.

- Sale and transfer of proceeds from a Fidelity mutual fund

Fund Name	Nonretirement Account Number

Dollar Amount

Contribution Instructions continues on next page. ►►



Contribution Investment Instructions

You can choose to allocate your contribution to one or multiple 529 College Savings Plan Portfolios listed below. **Any elections below must be made in increments of 5%. This request will only be processed if your total allocation adds up to 100%. Note: If you select an age-based portfolio, you will be placed in the portfolio managed to the target date that most closely aligns to the account beneficiary's date of birth and anticipated college start year. If you're interested in an age-based portfolio with a target date that is not aligned with your beneficiary's year of birth and college start year, please call a Fidelity representative at 800-544-1914.**

Note: This will not update the standing allocation instructions for the account or change the current investments in your account.

Age-Based Portfolios		Individual Portfolios	
CT Age-Based Portfolio (Fidelity Funds)	%	CT Fidelity 500 Index Portfolio	%
CT Age-Based Portfolio (Fidelity Index)	%	CT Total Market Index Portfolio	%
CT Age-Based Portfolio (Fidelity Blend)	%	CT International Index Portfolio	%
		CT Intermediate Treasury Index Portfolio	%
		CT US Sustainability Index Portfolio	%
		CT Sustainable Multi-Asset Portfolio	%
		CT Stable Value Portfolio	%
		CT Bank Deposit Portfolio ^{1,2}	%
Static Portfolios			
CT Aggressive Growth Portfolio (Fidelity Funds)	%		
CT Moderate Growth Portfolio (Fidelity Funds)	%		
CT Conservative Portfolio (Fidelity Funds)	%		
CT Aggressive Growth Portfolio (Fidelity Index)	%		
CT Moderate Growth Portfolio (Fidelity Index)	%		
CT Conservative Portfolio (Fidelity Index)	%		
Total (percentages from all three categories above must equal 100%)			%

4. Authorization and Signature

By signing below, you:

- Ratify these written instructions and any telephone instructions given pursuant to this authority.
 - Understand that it is your responsibility to read the 529 Fact Kit, Participation Agreement, and Customer Agreement,
- and you acknowledge that you have read, understand, and agree to the terms and conditions set forth in the separate 529 Fact Kit, Participation Agreement, and Customer Agreement, as is currently in effect and as may be amended from time to time.
- Agree that neither the Plan nor Fidelity will be liable for any loss, liability, cost, or expense for acting upon such instructions.
 - Understand that all communications with us may be monitored or recorded, and you consent to this monitoring or recording.

PRINT PARTICIPANT/AUTHORIZED INDIVIDUAL NAME	
PARTICIPANT/AUTHORIZED INDIVIDUAL SIGNATURE	DATE MM DD YYYY
<div style="display: flex; align-items: center;"> <div style="writing-mode: vertical-rl; transform: rotate(180deg); font-weight: bold; margin-right: 5px;">SIGN</div> <div style="font-size: 2em; color: orange; font-weight: bold; margin-left: 10px;">X</div> </div>	

Form ends here.



For faster processing of a contribution being made via EFT or transfer from a Fidelity account, complete, sign, and submit using the digital uploading process (for check deposits, this form and the check will need to be mailed to the listed Fidelity address):

1. Complete the form, sign, and gather any necessary documents.
2. Scan or take a digital photo of the ENTIRE form and any required documents.
3. Scan the QR code **OR** go to Fidelity.com/upload-CHET529-one-time to submit your files or photos.



For check deposits:
Fidelity Investments
Attn: CPSC
PO Box 770001
Cincinnati, OH 45277-0015

¹Although the underlying deposits are eligible for FDIC insurance, subject to applicable federal deposit insurance limits, the units of the Bank Deposit Portfolio are not insured or guaranteed by the FDIC or any other government agency. You are responsible for monitoring the total amount of your assets on deposit at the depository bank, including amounts held directly at the depository bank. All such deposits held in the same ownership capacity at the depository bank are subject to aggregation and to the current FDIC insurance coverage limitation of \$250,000. Please see your 529 Fact Kit for more details.

²The Bank Deposit Portfolio is not an eligible investment selection for trust registrations.

Fidelity-managed 529 Savings Plan participants may not move or exchange money from the Stable Value Portfolio to the Bank Deposit Portfolio. Please carefully review your Portfolio selection before investing in a Fidelity-managed 529 Savings Plan. You may want to consult with a financial or tax professional before investing.

Portfolios exposed to an insurance wrap contract may be subject to additional risks. Please see "Insurance Wrap Contract Risk" in the Fact Kit for more information.

Units of the portfolios are municipal securities and may be subject to market volatility and fluctuation.

Please carefully consider the plan's investment objectives, risks, charges, and expenses before investing. For this and other information on any 529 College Savings Plan, contact Fidelity for a free 529 Fact Kit or view one online. Read it carefully before you invest or send money.

On this form, "Fidelity" means Fidelity Brokerage Services LLC and its affiliates. Brokerage services are provided by Fidelity Brokerage Services LLC, Member NYSE, SIPC. 1206395.3.0 (09/25)

