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Fidelity INVESTMENTS

Questions? Go to Fidelity.com/college or call 800-544-1914.

Investment Instructions—AZ529, Arizona's Education Savings Plan

Use this form to change how your future contributions are invested and/or to make an exchange of the contributions and earnings currently invested in your state-sponsored, Fidelity-managed AZ529 Plan account. Type on screen or fill in using CAPITAL letters and black ink. If you need more room for information or signatures, make a copy of the relevant page.

You can invest your 529 Plan contributions using one of two strategies: an age-based strategy or a custom strategy. Age-based portfolios are diversified across multiple asset classes, gradually shifting from aggressive to conservative as the beneficiary approaches college age, and can provide a one-portfolio option for allocating your account balance. A custom strategy allows you to create an investment mix using one or multiple portfolios that can include an age-based portfolio(s) as well as a static and/or individual portfolio(s). Static portfolios maintain a consistent investment objective regardless of age, while individual portfolios have a more targeted exposure to a single index or investments with an objective of preserving capital.

Note: If you select an age-based portfolio as part of an election update or a portfolio exchange, you will be placed in the portfolio managed to the target date that most closely aligns to the year the account's beneficiary is anticipated to start college. If you're interested in an age-based portfolio with a target date that is not aligned with your beneficiary's year of birth and college start year, please call a Fidelity representative.

1. Participant (Owner)/Authorized Individual

Name	Fidelity Account Number

2. Beneficiary *Student Information*

Name	Date of Birth *MM DD YYYY*

3. Future Contribution Elections

Complete this section to change how all your FUTURE 529 College Savings Plan contributions are invested.

You may choose to allocate your contributions into one or more available portfolios listed below. Any elections below must be made in increments of 5%. This request will only be processed if your total allocation adds up to 100%.

Until changed, all future 529 Plan contributions will be invested according to the investment instructions detailed in this section. For more information about your investment options, please visit *Fidelity.com/529-plans/investment-options*, or refer to the plan's Fact Kit.

Note: Completing this section will only change your future allocation instructions and will not change the current investments in your account. To change the existing investments in your account, you MUST complete a portfolio exchange in Section 4.

Choose from any of the 529 College Savings Plan portfolios below:

Age-Based Portfolios	
AZ Age-Based Portfolio (Fidelity Funds)	%
AZ Age-Based Portfolio (Fidelity Index)	%
AZ Age-Based Portfolio (Fidelity Blend)	%

Static Portfolios	
AZ Aggressive Growth Portfolio (Fidelity Funds)	%
AZ Moderate Growth Portfolio (Fidelity Funds)	%
AZ Conservative Portfolio (Fidelity Funds)	%
AZ Aggressive Growth Portfolio (Fidelity Index)	%
AZ Moderate Growth Portfolio (Fidelity Index)	%
AZ Conservative Portfolio (Fidelity Index)	%

Individual Portfolios	
AZ Fidelity 500 Index Portfolio	%
AZ Total Market Index Portfolio	%
AZ International Index Portfolio	%
AZ Intermediate Treasury Index Portfolio	%
AZ Stable Value Portfolio	%
AZ Bank Deposit Portfolio[1, 2]	%

Total (percentages from all three categories above must equal 100%) **0 %**

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4. Portfolio Exchange

Complete this section to make a portfolio exchange in your Fidelity-managed 529 College Savings Plan account. All previously invested money (contributions and earnings) in your account will be exchanged from the portfolio position(s) in which they are currently invested and reinvested per your instructions below.

Important to Note: Under federal tax rules governing 529 plans, you can only reallocate your current plan's investments twice per calendar year or whenever you change the designated beneficiary.

You may choose to allocate your contributions into one or more available portfolios. Any elections below must be made in increments of 5%. This request will only be processed if your total allocation adds up to 100%.

Choose from any of the 529 College Savings Plan portfolios below:

Age-Based Portfolios	
AZ Age-Based Portfolio (Fidelity Funds)	%
AZ Age-Based Portfolio (Fidelity Index)	%
AZ Age-Based Portfolio (Fidelity Blend)	%

Static Portfolios	
AZ Aggressive Growth Portfolio (Fidelity Funds)	%
AZ Moderate Growth Portfolio (Fidelity Funds)	%
AZ Conservative Portfolio (Fidelity Funds)	%
AZ Aggressive Growth Portfolio (Fidelity Index)	%
AZ Moderate Growth Portfolio (Fidelity Index)	%
AZ Conservative Portfolio (Fidelity Index)	%

Individual Portfolios	
AZ Fidelity 500 Index Portfolio	%
AZ Total Market Index Portfolio	%
AZ International Index Portfolio	%
AZ Intermediate Treasury Index Portfolio	%
AZ Stable Value Portfolio	%
AZ Bank Deposit Portfolio[1, 2]	%

Total (percentages from all three categories above must equal 100%) **0 %**

5. Authorization and Signature

By signing below, you:

- Ratify these written instructions and any telephone instructions given pursuant to this authority.
- Understand that it is your responsibility to read the 529 Fact Kit, Participation Agreement, and Customer Agreement, and you acknowledge that you have read, understand, and agree to the terms and conditions set forth in the separate 529 Fact Kit, Participation Agreement, and Customer Agreement, as is currently in effect and as may be amended from time to time.
- Agree that neither the Plan nor Fidelity will be liable for any loss, liability, cost, or expense for acting upon such instructions.
- Understand that all communications with us may be monitored or recorded, and you consent to this monitoring or recording.

PRINT PARTICIPANT/AUTHORIZED INDIVIDUAL NAME	
PARTICIPANT/AUTHORIZED INDIVIDUAL SIGNATURE	**DATE** *MM DD YYYY*
SIGN X	

Form ends here.

For faster processing, complete, sign, and submit using the digital uploading process:

1. Complete the form, sign, and gather any necessary documents.
2. Scan or take a digital photo of the ENTIRE form and any required documents.
3. Scan the QR code **OR** go to *Fidelity.com/upload-AZ529* to submit your files or photos.

Regular mail
Fidelity Investments
Attn: CPSC
PO Box 770001
Cincinnati, OH 45277-0015

[1]**Although the underlying deposits are eligible for FDIC insurance, subject to applicable federal deposit insurance limits, the units of the Bank Deposit Portfolio are not insured or guaranteed by the FDIC or any other government agency. You are responsible for monitoring the total amount of your assets on deposit at the depository bank, including amounts held directly at the depository bank. All such deposits held in the same ownership capacity at the depository bank are subject to aggregation and to the current FDIC insurance coverage limitation of $250,000. Please see your 529 Fact Kit for more details.**

[2]The Bank Deposit Portfolio is not an eligible investment selection for trust registrations.

Fidelity-managed 529 Savings Plan participants may not move or exchange money from the Stable Value Portfolio to the Bank Deposit Portfolio. Please carefully review your Portfolio selection before investing in a Fidelity-managed 529 Savings Plan. You may want to consult with a financial or tax professional before investing.

Portfolios exposed to an insurance wrap contract may be subject to additional risks. Please see "Insurance Wrap Contract Risk" in the Fact Kit for more information.

Units of the portfolios are municipal securities and may be subject to market volatility and fluctuation.

Please carefully consider the plan's investment objectives, risks, charges, and expenses before investing. For this and other information on any 529 College Savings Plan, contact Fidelity for a free 529 Fact Kit or view one online. Read it carefully before you invest or send money.

On this form, "Fidelity" means Fidelity Brokerage Services LLC and its affiliates. Brokerage services are provided by Fidelity Brokerage Services LLC, Member NYSE, SIPC. 447560.28.0 (10/25)