

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Fidelity Hereford Street Trust: Treasury Money Market Fund		46-2762491	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Jonathan Davis	(617) 392-2468	jonathan.davis@fmr.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
245 Summer Street (mail zone V10F)		Boston, MA 02210	
8 Date of action		9 Classification and description	
06/19/2015		Single class of shares issued by a single mutual fund/regulated investment company	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Attachment		See Attachment	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On June 19, 2015, the Fidelity Hereford Street Trust: Treasury Money Market Fund (the 'Acquired Fund') merged into the Fidelity Newbury Street Trust: Treasury Fund (the 'Acquiring Fund') in a tax-free reorganization. The reorganization comprised: (i) the transfer of all of the assets of the Acquired Fund to the Acquiring Fund in exchange for Acquiring Fund shares and the assumption by the Acquiring Fund of the Acquired Fund's liabilities; and (ii) the distribution of those Acquiring Fund shares by the Acquired Fund pro rata to its shareholders in complete liquidation and termination of the Acquired Fund. As a result of this reorganization, each Acquired Fund shareholder received the number of full and fractional shares of Acquiring Fund equal to the number of Acquired Fund shares surrendered by that shareholder. See attachment for more information.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ A shareholder's aggregate basis in the Acquiring Fund shares received in the merger equals the aggregate basis of that shareholder's Acquired Fund shares surrendered in the merger. Given that Acquired Fund maintained a stable \$1.00 share price, each Acquired Fund shareholder should have had a basis of \$1.00 in each Acquired Fund share prior to the merger. Given that each share of the Acquired Fund was exchanged for one share of the Acquiring Fund in the merger, each shareholder's basis in each Acquiring Fund share received in the merger should be \$1.00.


16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See Attachment

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
IRC sections 368(a), 354(a) and 358(a)
Treas. Reg. section 1.358-2

18 Can any resulting loss be recognized? ▶ **No loss can be recognized as a result of this event.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **None**

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature ▶ 	Date ▶ <u>7/9/15</u>		
Paid Preparer Use Only	Print your name ▶ Jonathan Davis	Title ▶ Assistant Treasurer		
	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed <input type="checkbox"/> PTIN
	Firm's name ▶	Firm's EIN ▶		
	Firm's address ▶	Phone no.		

Attachment – Form 8937 Lines 10, 12, 14, 16

Merger Details

Fidelity Treasury Money Market Fund ('Acquired Fund') Shares Surrendered				Fidelity Treasury Fund ('Acquiring Fund') Shares Received				Merger Ratio
Ticker	CUSIP	Class	NAV	Ticker	CUSIP	Class	NAV	
FLTXX	31617H409	Retail	1.00	FZFX	316341304	Retail	1.00	1.000000

NAVs shown are as of immediately prior to the merger.

Merger Ratio is the number of Acquiring Fund shares received per one Acquired Fund share surrendered.